

Today's Update

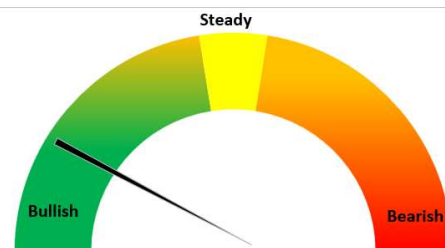
Today, the Guar seed Jodhpur delivery prices remained steady at INR 6,011/Qtl. as compared to the previous day. However, in other cash markets, Guar seed traded with *mixed* sentiments.

In Rajasthan, the arrivals went up to 3,250 qtl. Vs 3,150 qtl. previous day. While, in Haryana the arrivals went up to 3,100 qtl. Vs 2,280 qtl. previous day.

Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,600-6,300/Qtl. in near term amid the weak sentiments in the market.

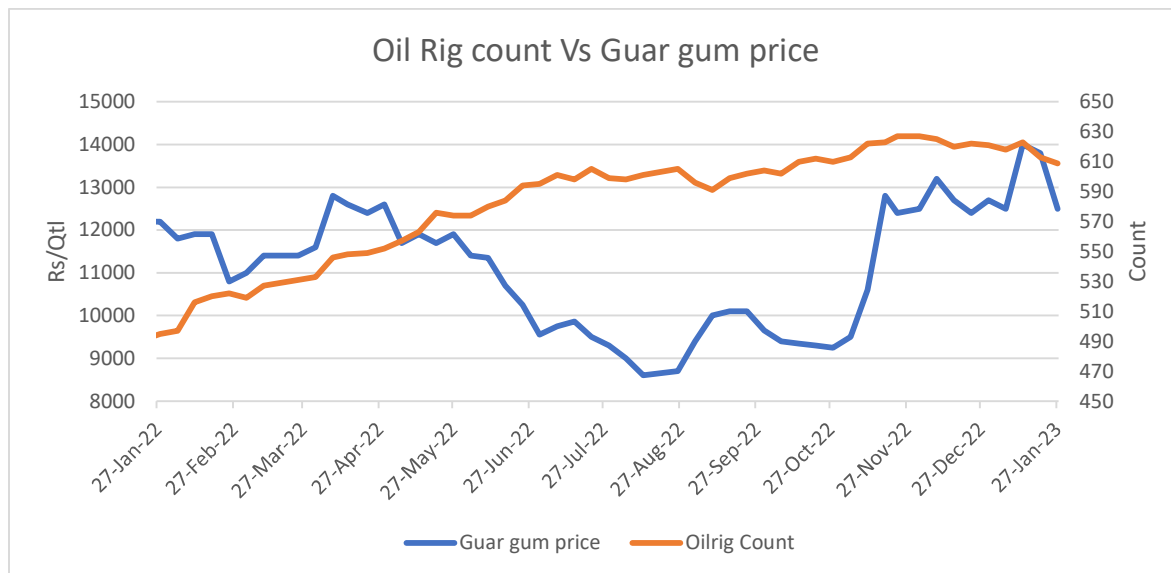
Month till date, Guar seed Jodhpur delivery prices went up by 29% at Rs. 6,011/qtl. as compared to October month closing at Rs. 4,673/qtl. while seed prices this week went marginally down by 0.45%.

The Guar gum prices went up by 38% at Rs. 12,700/qtl. as compared to October month closing at Rs. 9,200/qtl., while the gum prices slumped by 8.5% this week due to good demand in the market.



Oilrig Count Vs Guar gum Prices

As on 27th Jan '2023, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 4 to 609 as compared to the previous week at 613.



WTI Crude Oil

WTI Crude Oil 3rd Feb '23	% Change
03rd Feb '23	-0.13%
1 Week	-4.75%
Month till date	-1.64%

Guar Split Exports

India's Guar split exports increased in the month of December '2022 by 21% to 5,440 MT as compared to 4,500 MT previous month. While, the Guar split shipments went up by 66% in December '22 compared to the same period last year. Out of the total exports, around 3,400 MT (62.5%) was bought by China, 1520 MT (28%) bought by the USA, 220 MT (4.04%) by Germany, 120 MT by Netherlands as well as by Switzerland both and 60 MT by Canada.

Country	Guar Split exported in Dec '22 (MT)	% Share
CHINA	3400	62.50%
USA	1520	27.94%
GERMANY	220	4.04%
NETHERLANDS	120	2.21%
SWITZERLAND	120	2.21%
CANADA	60	1.10%
Grand Total	5440	100.00%

Guar Gum Exports: India's Guar gum exports increased in the month of December '2022 by 16% to 23,136 MT compared to 20,018 MT in the previous month. However, the gum shipments went down by 8% in December 2022 as compared to the same period last year. Out of the total exported quantity, around 10,734 MT (46.4%) was bought by the US, 2,412 MT (10.42%) by Russia, 2,365 MT (10.22%) by Germany, 658 MT (2.84%) by China and 561 MT (2.42%) by UK. We expect Guar gum export in Jan '22 to be around 22,000-25,000 tonnes.

COUNTRIES	Guar gum exported in Dec '22(MT)	Guar gum export (% Share)
USA	10734	46.40%
RUSSIA	2412	10.42%
GERMANY	2365	10.22%
CHINA	658	2.84%
UK	561	2.42%
TURKEY	467	2.02%
ITALY	464	2.01%
CANADA	436	1.89%
BRAZIL	392	1.69%
ALGERIA	370	1.60%
AUSTRALIA	347	1.50%
NETHERLANDS	333	1.44%
SOUTH AFRICA	326	1.41%
BELGIUM	320	1.38%
OTHERS	2950	12.75%
TOTAL	23136	100%

Total Cumulative Guar Exports: In the Oct-Dec '22 period, the total cumulative guar exports went up by 7% to 0.79 Lakh tonnes as

Attributes	2022-23 (Oct'22- Dec'22)	2021-22 (Oct'21-Dec'21)	% Change
Guar Split	13740	8468	62%
Guar Gum	65,620	66,032	-1%
Total	79,360	74,500	7%

compared to 0.74 Lakh tonnes previous year same period. While the cumulative guar split exports increased by 62%, but the guar gum exports went down by 1% in the period concerned.



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	03-Feb-23	03-Feb-23	03-Feb-23
Bikaner	27147	160	27307
Deesa	-	-	0
Sri Ganganagar	871	0	871
Jodhpur	1445	0	1445
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	03-Feb-23	03-Feb-23	03-Feb-23
Deesa	75	0	75
Bikaner	2496	199	2695
Jodhpur	15213	50	15263
Nokha	1437	0	1437
Sri Ganganagar	20	0	20

Churi and Korma Prices:		04-Feb-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	2925

Guar seed EDD:					
	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23	10-Jun-23
Bikaner	1395	199	190	60	60
Deesa	-	-	-	-	-
Sri Ganganagar	-	-	-	5	-



Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23	10-Jun-23
Deesa	-	-	-	-	-
Bikaner	-	30	119	60	190
Jodhpur	298	69	139	189	1283
Nokha	25	30	20	50	90
Sri Ganganagar	15	-	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			4-Feb-23	3-Feb-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	5725	5725	Unch
		Jodhpur (Delivery)	6011	6011	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5700	5750	-50
		Sri-Ganganagar (Delivery)	5850	5900	-50
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5650	5700	-50
	Bikaner	Bikaner (Loose)	5850	5850	Unch
		Bikaner (Delivery)	6143	6143	Unch
		Nokha (Loose)	5800	5750	50
		Nokha (Delivery)	6090	6038	53
		Khajuwala (Loose)	5850	5850	Unch
		Khajuwala (Delivery)	6143	6143	Unch
		Lunkaransar (Loose)	6090	6038	52.5
	Hanumangarh	Hanumangarh (Loose)	5700	5700	Unch
		Hanumangarh (Delivery)	5985	5985	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-

	Nagaur	Nagaur (Loose)	5650	5700	-50
	Churu	Churu (Delivery)	5950	5850	100
	Alwar	Alwar (Loose)	5700	5600	100
Haryana	Hisar	Adampur (Loose)	5800	5700	100
		Adampur (Delivery)	6090	5985	105
	Bhiwani	Bhiwani (Delivery)	NR	5950	-
		Siwani (Loose)	5950	5925	25
	Sirsa	Sirsa (Loose)	5775	5750	25
		Dhabwali (Loose)	5715	5800	-85
		Dhabwali (Delivery)	6001	6090	-89
		Ellanabad (Loose)	NA	5800	-
	Fatehabad	Fatehabad (Loose)	5650	5600	50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5625	5755	-130
	Rajkot	Rajkot (Loose)	5800	5775	25
	Jamnagar	Dhrol (Loose)	5550	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	5300	5300	Unch
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12700	12700	Unch
	Alwar	Alwar	12900	12700	200
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NR	13450	-
	Sirsa	Sirsa	12800	12900	-100
		Dhabwali	12800	12900	-100
		Ellanabad	NA	12900	-
	Fatehabad	Fatehabad	12800	12800	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			4-Feb-23	3-Feb-23	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	100	120	-20
	Bikaner	Bikaner	1000	1000	Unch
		Nokha	500	700	-200
		Khajuwala	300	200	100
		Lunkaransar	1000	700	300

	Hanumangarh	Hanumangarh	50	30	20
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	100	200	-100
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	800	1000	-200
	Bhiwani	Bhiwani	NR	200	-
		Siwani	600	700	-100
	Sirsa	Sirsa	800	1000	-200
		Dhabwali	80	200	-120
		Ellanabad	Na	300	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	6	37	-31
	Rajkot	Rajkot	70	20	50
	Jamnagar	Dhrol	3	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			5609	6607	-999

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