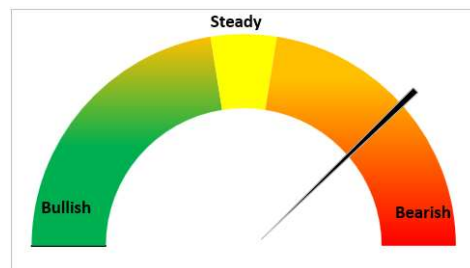


Today's Update

Today, the Guar seed Jodhpur delivery prices remained steady at INR 5,565 as compared to previous day. In other cash markets too, guar seed traded with steady sentiments.

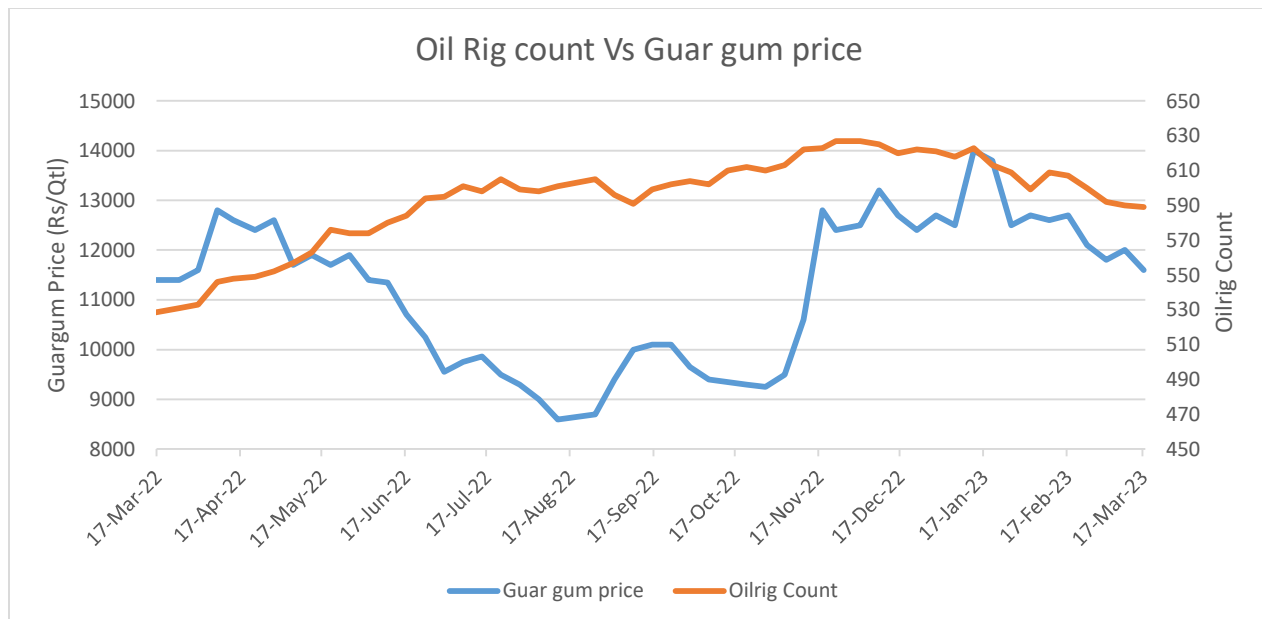
In Rajasthan, the arrivals went up to 2,150 qtl. Vs 1,070 qtl. previous day. While in Haryana, the arrivals went down to 2,200 qtl. Vs 2,300 qtl. previous day.

Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,300-5,700/Qtl. in near term amid the bearish sentiments in the market.



Oilrig Count

As on 17th Mar '2023, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 1 to 589 as compared to the previous week at 590. While the guar gum prices also went down by 3% during the previous week.



WTI Crude Oil

| WTI Crude oil 17th Mar '23 | % Change |
|----------------------------|----------|
| 17th Mar '23 | 0.53% |
| 1 Week | -10.24% |
| Month till date | -10.98% |

Guar Split Exports

India's guar split exports increased in the month of Feb '2023 by 19% to 4,420 tonnes compared to 3,711 tonnes previous month at an average FoB

of US \$1,843 per tonne in the month of Feb '23 compared to US \$1,936 per tonne previous month. However, the guar split shipments went down by 19% in Feb '23 compared to the same period last year. Of the total exported quantity, 4,100 tonnes bought by China, US 260 tonnes and Switzerland 60 tonnes.

| COUNTRIES | Guar Split Exported in Feb '23 (MT) | % Share |
|--------------|-------------------------------------|-------------|
| CHINA | 4100 | 92.76% |
| SWITZERLAND | 60 | 1.36% |
| USA | 260 | 5.88% |
| TOTAL | 4420 | 100% |

Guar Gum Exports

India's guar gum exports decreased in the month of February 2023 by 13% to 18,488 tonnes compared to 21,326 tonnes during previous month at an average FoB of US \$1,558 per tonne in the month of Feb '2023 as compared to US \$1,482 per tonne previous month. Further, the gum shipments were marginally down by 0.1% in Feb '2023 as compared to the corresponding year. Out of the total exported quantity, around 5,448 tonnes bought by USA, Russia 3,726 tonnes, Germany 2,552 tonnes, Canada 936 tonnes, China 740 tonnes and Australia 770 tonnes.

| COUNTRIES | Guar Gum Exported in Feb '23 (MT) | Guar gum export (% Share) |
|--------------|-----------------------------------|---------------------------|
| USA | 5448 | 29.47% |
| RUSSIA | 3726 | 20.16% |
| GERMANY | 2552 | 13.80% |
| CANADA | 936 | 5.06% |
| CHINA | 740 | 4.00% |
| AUSTRALIA | 479 | 2.59% |
| BRAZIL | 380 | 2.05% |
| DENMARK | 357 | 1.93% |
| UK | 346 | 1.87% |
| INDONESIA | 322 | 1.74% |
| SAUDI ARABIA | 287 | 1.56% |
| THAILAND | 251 | 1.36% |
| SOUTH AFRICA | 235 | 1.27% |
| POLAND | 224 | 1.21% |
| ITALY | 201 | 1.09% |
| OTHERS | 2003 | 10.83% |
| TOTAL | 18488 | 100% |

Total Cumulative Guar Exports: In the Oct '22-Feb '23 Guar exports went up by 1% to 1.27 Lakh tonnes as compared to 1.25 Lakh tonnes previous year same period. Guar Gum went down by 2% while guar split went up by 22%.

| Attributes | 2022-23 (Oct'22- Feb'23) | 2021-22 (Oct'21-Feb'22) | % Change |
|--------------|--------------------------|-------------------------|-----------|
| Guar Split | 21871 | 17998 | 22% |
| Guar Gum | 105,434 | 107,923 | -2% |
| Total | 127,305 | 125,921 | 1% |

| Guar seed Stock Position: | | | |
|---------------------------|-----------|------------|-----------|
| Stocks | Demat | In-Process | Total |
| | 17-Mar-23 | 17-Mar-23 | 17-Mar-23 |
| Bikaner | 27949 | 0 | 27949 |
| Deesa | - | - | 0 |
| Sri Ganganagar | 927 | 0 | 927 |
| Jodhpur | 1445 | 0 | 1445 |
| Nokha | - | - | - |

| Guar Gum Stock Position: | | | |
|--------------------------|-----------|------------|-----------|
| Stocks | Demat | In-Process | Total |
| | 17-Mar-23 | 17-Mar-23 | 17-Mar-23 |
| Deesa | 75 | 0 | 75 |
| Bikaner | 2916 | 0 | 2916 |
| Jodhpur | 15238 | 140 | 15378 |
| Nokha | 1098 | 0 | 1098 |
| Sri Ganganagar | 20 | 0 | 20 |

| Churi and Korma Prices: | | 18-Mar-23 |
|-------------------------|---------|-------------|
| Commodity | Centre | Rs. /75 kg. |
| Churi | Jodhpur | 2100 |
| Korma | Jodhpur | 2850 |

| Guar seed EDD: | | | | | |
|----------------|-----------|-----------|-----------|-----------|-----------|
| | 10-Apr-23 | 10-May-23 | 10-Jun-23 | 10-Jul-23 | 10-Aug-23 |
| Bikaner | 190 | 60 | 60 | 248 | 5688 |
| Deesa | - | - | - | - | - |



| | | | | | |
|-----------------------|---|---|---|----|-----|
| Sri Ganganagar | - | - | - | 70 | 161 |
| Jodhpur | - | - | - | 30 | 582 |
| Nokha | - | - | - | - | - |

| Guar Gum EDD: | | | | | |
|-----------------------|-----------|-----------|-----------|-----------|-----------|
| | 10-Apr-23 | 10-May-23 | 10-Jun-23 | 10-Jul-23 | 10-Aug-23 |
| Deesa | - | - | - | - | - |
| Bikaner | 70 | 60 | 190 | 624 | 378 |
| Jodhpur | 104 | 189 | 1283 | 875 | 2845 |
| Nokha | - | 50 | 90 | 60 | 380 |
| Sri Ganganagar | - | - | - | 20 | - |

| Guar Seed Prices at Key Spot Markets: | | | | | |
|---------------------------------------|-----------------------|---------------------------|-----------------|-----------|--------|
| Commodity | District | Centre | Prices (Rs/Qtl) | | Change |
| Guar Seed | | | 18-Mar-23 | 17-Mar-23 | |
| Rajasthan | Jodhpur | Jodhpur (Loose) | 5300 | 5300 | Unch |
| | | Jodhpur (Delivery) | 5565 | 5565 | Unch |
| | Sri-Ganganagar | Sri-Ganganagar (Loose) | 5400 | 5215 | 185 |
| | | Sri-Ganganagar (Delivery) | 5550 | 5365 | 185 |
| | | Rawla (Loose) | 5250 | 5365 | -115 |
| | | Gharsana (Loose) | 5250 | 5365 | -115 |
| | | Raisinghnagar (Loose) | 5200 | 5220 | -20 |
| | Bikaner | Bikaner (Loose) | 5300 | Closed | - |
| | | Bikaner (Delivery) | 5565 | Closed | - |
| | | Nokha (Loose) | 5350 | 5350 | Unch |
| | | Nokha (Delivery) | 5618 | 5618 | Unch |
| | | Khajuwala (Loose) | 5400 | 5400 | Unch |
| | | Khajuwala (Delivery) | 5670 | 5670 | Unch |
| | | Lunkaransar (Loose) | 5565 | 5565 | Unch |
| | Hanumangarh | Hanumangarh (Loose) | 5300 | Closed | - |
| | | Hanumangarh (Delivery) | 5565 | Closed | - |
| | | Nohar (Loose) | NA | NA | - |



| | | | | | |
|----------------|-------------|---------------------|-------|-------|------|
| | | Pilibanga (Loose) | NA | 5250 | - |
| | Nagaur | Nagaur (Loose) | NA | NA | - |
| | Churu | Churu (Delivery) | NR | NR | - |
| | Alwar | Alwar (Loose) | NR | NR | - |
| Haryana | Hisar | Adampur (Loose) | 5300 | 5250 | 50 |
| | | Adampur (Delivery) | 5565 | 5513 | 53 |
| | Bhiwani | Bhiwani (Delivery) | 5400 | 5400 | Unch |
| | | Siwani (Loose) | 5400 | 5400 | Unch |
| | Sirsa | Sirsa (Loose) | 5300 | 5300 | Unch |
| | | Dhabwali (Loose) | 5250 | 5250 | Unch |
| | | Dhabwali (Delivery) | 5513 | 5513 | Unch |
| | | Ellanabad (Loose) | 5250 | 5250 | Unch |
| | Fatehabad | Fatehabad (Loose) | 5300 | 5300 | Unch |
| Gujarat | Banaskantha | Deesa (Loose) | 5250 | 5250 | Unch |
| | Patan | Patan (Loose) | 5025 | NA | - |
| | Rajkot | Rajkot (Loose) | NA | 5100 | - |
| | Jamnagar | Dhrol (Loose) | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra (Loose) | NA | NA | - |
| Guar Gum | | | | | |
| Rajasthan | Jodhpur | Jodhpur | 11600 | 11600 | Unch |
| | Alwar | Alwar | NR | NR | - |
| | Hanumangarh | Nohar | NA | NA | - |
| Haryana | Bhiwani | Bhiwani | 11550 | 11400 | 150 |
| | Sirsa | Sirsa | 11500 | 11500 | Unch |
| | | Dhabwali | 11600 | 11700 | -100 |
| | | Ellanabad | 11500 | 11700 | -200 |
| | Fatehabad | Fatehabad | 11500 | 11500 | Unch |

| Guar Seed Arrivals in Key Centers | | | | | |
|-----------------------------------|----------------|----------------|---------------------|-----------|--------|
| Commodity | District | Centre | Arrivals (Quintals) | | Change |
| Guar Seed | | | 18-Mar-23 | 17-Mar-23 | |
| Rajasthan | Jodhpur | Jodhpur | NA | NA | - |
| | Sri-Ganganagar | Sri-Ganganagar | 200 | 30 | 170 |
| | | Rawla | NA | NA | - |
| | | Gharsana | NA | NA | - |
| | | Raisinghnagar | 150 | 100 | 50 |
| | Bikaner | Bikaner | 700 | Closed | - |
| | | Nokha | 200 | 200 | Unch |
| | | Khajuwala | 200 | 150 | 50 |

| | | | | | |
|------------------------------|-------------|-------------|------|--------|------|
| | | Lunkaransar | 600 | 550 | 50 |
| | Hanumangarh | Hanumangarh | 100 | Closed | - |
| | | Nohar | NA | NA | - |
| | | Pilibanga | NA | 40 | -40 |
| | Nagaur | Nagaur | NA | NA | - |
| | Churu | Churu | NR | NR | - |
| | Alwar | Alwar | NR | NR | - |
| Haryana | Hisar | Adampur | 1000 | 1000 | Unch |
| | Bhiwani | Bhiwani | NA | NA | - |
| | | Siwani | 700 | 600 | 100 |
| | Sirsa | Sirsa | 400 | 600 | -200 |
| | | Dhabwali | 50 | 50 | Unch |
| | | Ellanabad | 50 | 50 | Unch |
| | Fatehabad | Fatehabad | NA | NA | - |
| Gujarat | Banaskantha | Deesa | NA | NA | - |
| | Patan | Patan | 10 | NA | - |
| | Rajkot | Rajkot | NA | 5 | - |
| | Jamnagar | Dhrol | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra | NA | NA | - |
| Total Arrivals/Above Markets | | | 4360 | 3375 | 985 |

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