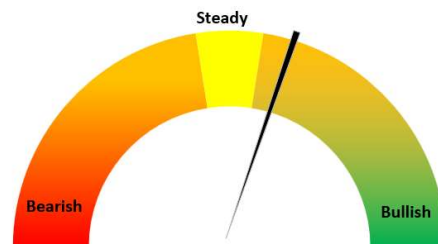


Today's Update

Today, the Guar seed Jodhpur delivery prices remained steady at INR 5,702 as compared to previous day. While in other cash markets, guar seed traded with mixed sentiments.

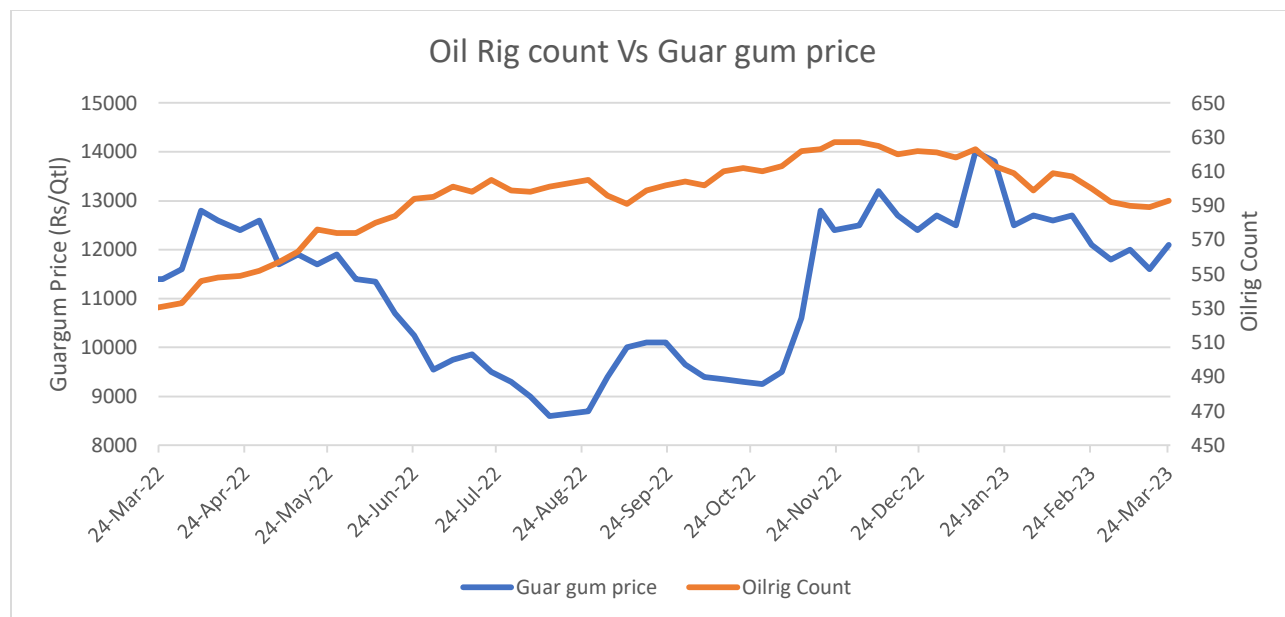
In Rajasthan, the arrivals went down to 1,720 qtl. Vs 2,490 qtl. previous day. In Haryana too, the arrivals went down to 1,850 qtl. Vs 2,550 qtl. previous day.



Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,500-5,800/Qtl. in near term amid the steady sentiments in the market.

Oilrig Count

As on 24th Mar '2023, as per data released by Baker Hughes, the number of oilrigs in USA increased by 4 to 593 as compared to the previous week at 589. The guar gum prices also went up by 4.3% during the previous week.



WTI Crude Oil

WTI Crude oil 24th Mar '23	% Change
24th Mar '23	-3.49%
1 Week	0.22%
Month till date	-12.98%

Guar Split Exports

India's guar split exports increased in the month of Feb '2023 by 19% to 4,420 tonnes compared to 3,711 tonnes previous month at an average FoB

of US \$1,843 per tonne in the month of Feb '23 compared to US \$1,936 per tonne previous month. However, the guar split shipments went down by 19% in Feb '23 compared to the same period last year. Of the total exported quantity, 4,100 tonnes bought by China, US 260 tonnes and Switzerland 60 tonnes.

COUNTRIES	Guar Split Exported in Feb '23 (MT)	% Share
CHINA	4100	92.76%
SWITZERLAND	60	1.36%
USA	260	5.88%
TOTAL	4420	100%

Guar Gum Exports

India's guar gum exports decreased in the month of February 2023 by 13% to 18,488 tonnes compared to 21,326 tonnes during previous month at an average FoB of US \$1,558 per tonne in the month of Feb '2023 as compared to US \$1,482 per tonne previous month. Further, the gum shipments were marginally down by 0.1% in Feb '2023 as compared to the corresponding year. Out of the total exported quantity, around 5,448 tonnes bought by USA, Russia 3,726 tonnes, Germany 2,552 tonnes, Canada 936 tonnes, China 740 tonnes and Australia 770 tonnes.

COUNTRIES	Guar Gum Exported in Feb '23 (MT)	Guar gum export (% Share)
USA	5448	29.47%
RUSSIA	3726	20.16%
GERMANY	2552	13.80%
CANADA	936	5.06%
CHINA	740	4.00%
AUSTRALIA	479	2.59%
BRAZIL	380	2.05%
DENMARK	357	1.93%
UK	346	1.87%
INDONESIA	322	1.74%
SAUDI ARABIA	287	1.56%
THAILAND	251	1.36%
SOUTH AFRICA	235	1.27%
POLAND	224	1.21%
ITALY	201	1.09%
OTHERS	2003	10.83%
TOTAL	18488	100%

Total Cumulative Guar Exports: In the Oct '22-Feb '23 Guar exports went up by 1% to 1.27 Lakh tonnes as compared to 1.25 Lakh tonnes previous year same period. Guar Gum went down by 2% while guar split went up by 22%.

Attributes	2022-23 (Oct'22- Feb'23)	2021-22 (Oct'21-Feb'22)	% Change
Guar Split	21871	17998	22%
Guar Gum	105,434	107,923	-2%
Total	127,305	125,921	1%

Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	24-Mar-23	24-Mar-23	24-Mar-23
Bikaner	27949	0	27949
Deesa	-	-	0
Sri Ganganagar	927	0	927
Jodhpur	1445	0	1445
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	24-Mar-23	24-Mar-23	24-Mar-23
Deesa	75	0	75
Bikaner	3115	20	3135
Jodhpur	15617	80	15697
Nokha	1098	20	1118
Sri Ganganagar	20	0	20

Churi and Korma Prices:		25-Mar-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2200
Korma	Jodhpur	3000

Guar seed EDD:					
	10-Apr-23	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23
Bikaner	190	60	60	248	5688
Deesa	-	-	-	-	-

Sri Ganganagar	-	-	-	70	161
Jodhpur	-	-	-	30	582
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Apr-23	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23
Deesa	-	-	-	-	-
Bikaner	70	60	190	624	378
Jodhpur	104	189	1283	875	2845
Nokha	-	50	90	60	380
Sri Ganganagar	-	-	-	20	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			25-Mar-23	24-Mar-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	5430	5430	Unch
		Jodhpur (Delivery)	5702	5702	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5350	5350	Unch
		Sri-Ganganagar (Delivery)	5500	5500	Unch
		Rawla (Loose)	5350	5500	-150
		Gharsana (Loose)	5350	5500	-150
		Raisinghnagar (Loose)	5280	5300	-20
	Bikaner	Bikaner (Loose)	5400	5450	-50
		Bikaner (Delivery)	5670	5723	-53
		Nokha(Loose)	5350	5350	Unch
		Nokha (Delivery)	5618	5618	Unch
		Khajuwala (Loose)	5500	5450	50
		Khajuwala (Delivery)	5775	5723	53
		Lunkaransar (Loose)	5670	5670	Unch
	Hanumangarh	Hanumangarh (Loose)	5400	5400	Unch
		Hanumangarh (Delivery)	5670	5670	Unch
		Nohar (Loose)	NA	NA	-



		Pilibanga (Loose)	NA	5325	-
	Nagaur	Nagaur (Loose)	5450	5490	-40
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5350	5350	Unch
		Adampur (Delivery)	5618	5618	Unch
	Bhiwani	Bhiwani (Delivery)	5500	5525	-25
		Siwani (Loose)	5550	5450	100
	Sirsa	Sirsa (Loose)	5275	5300	-25
		Dhabwali (Loose)	5400	5375	25
		Dhabwali (Delivery)	5670	5644	26
		Ellanabad (Loose)	5400	5440	-40
Gujarat	Fatehabad	Fatehabad (Loose)	5350	5400	-50
	Banaskantha	Deesa (Loose)	5300	5300	Unch
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	NA	NA	-
Madhya Pradesh	Jamnagar	Dhrol (Loose)	NA	NA	-
	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12100	12100	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	11700	11850	-150
	Sirsa	Sirsa	11600	11900	-300
		Dhabwali	11900	11800	100
		Ellanabad	11500	11900	-400
	Fatehabad	Fatehabad	12000	12000	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			25-Mar-23	24-Mar-23	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	100	-50
	Bikaner	Bikaner	500	500	Unch
		Nokha	300	350	-50
		Khajuwala	100	150	-50

		Lunkaransar	500	700	-200
	Hanumangarh	Hanumangarh	70	50	20
		Nohar	NA	NA	-
		Pilibanga	0	40	-40
	Nagaur	Nagaur	NA	400	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	800	800	Unch
	Bhiwani	Bhiwani	200	200	Unch
		Siwani	250	350	-100
	Sirsa	Sirsa	500	400	100
		Dhabwali	50	50	Unch
		Ellanabad	50	400	-350
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3570	4690	-1120

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