

Today's Update

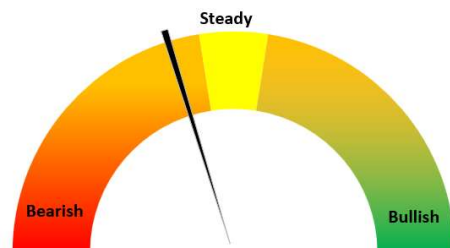
Jodhpur and some major markets of Guar are closed due to march closing.

In other markets, the guar seed traded with bearish sentiments.

In Rajasthan, the arrivals went up to 1,790 qtl. Vs 1,760 qtl. previous day. While in Haryana, the arrivals went down to 1,900 qtl. Vs 2,500 qtl. previous day.

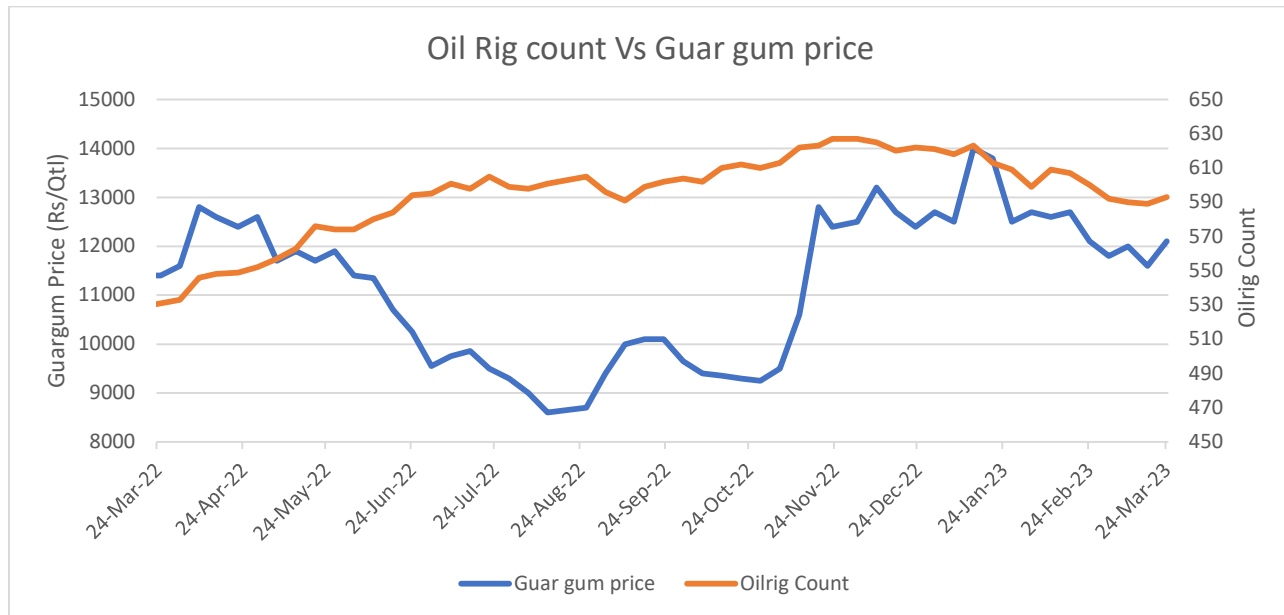
The prices of guar gum have been impacted by a decrease in demand in the spot market, as well as the availability of abundant supplies from the growing regions.

Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,400-5,600/Qtl. in near term amid the bearish sentiments in the market.



Oilrig Count

As on 24th Mar '2023, as per data released by Baker Hughes, the number of oilrigs in USA increased by 4 to 593 as compared to the previous week at 589. The guar gum prices also went up by 4.3% during the previous week.



WTI Crude Oil

WTI Crude oil 30th Mar '23	% Change
30th Mar '23	0.95%
1 Week	6.35%
Month till date	-4.57%

Guar Split Exports

India's guar split exports increased in the month of Feb '2023 by 19% to 4,420 tonnes compared to 3,711 tonnes previous month at an average FoB of US \$1,843 per

COUNTRIES	Guar Split Exported in Feb '23 (MT)	% Share
CHINA	4100	92.76%
SWITZERLAND	60	1.36%
USA	260	5.88%
TOTAL	4420	100%

tonne in the month of Feb '23 compared to US \$1,936 per tonne previous month. However, the guar split shipments went down by 19% in Feb '23 compared to the same period last year. Of the total exported quantity, 4,100 tonnes bought by China, US 260 tonnes and Switzerland 60 tonnes.

Guar Gum Exports

India's guar gum exports decreased in the month of February 2023 by 13% to 18,488 tonnes compared to 21,326 tonnes during previous month at an average FoB of US \$1,558 per tonne in the month of Feb '2023 as compared to US \$1,482 per tonne previous month. Further, the gum shipments were marginally down by 0.1% in Feb '2023 as compared to the corresponding year. Out of the total exported quantity, around 5,448 tonnes bought by USA,

COUNTRIES	Guar Gum Exported in Feb '23 (MT)	Guar gum export (% Share)
USA	5448	29.47%
RUSSIA	3726	20.16%
GERMANY	2552	13.80%
CANADA	936	5.06%
CHINA	740	4.00%
AUSTRALIA	479	2.59%
BRAZIL	380	2.05%
DENMARK	357	1.93%
UK	346	1.87%
INDONESIA	322	1.74%
SAUDI ARABIA	287	1.56%
THAILAND	251	1.36%
SOUTH AFRICA	235	1.27%
POLAND	224	1.21%
ITALY	201	1.09%
OTHERS	2003	10.83%
TOTAL	18488	100%

Russia 3,726 tonnes, Germany 2,552 tonnes, Canada 936 tonnes, China 740 tonnes and Australia 770 tonnes.

Total Cumulative Guar Exports: In the Oct '22-Feb '23 Guar exports went up by 1% to 1.27 Lakh tonnes as compared to 1.25 Lakh tonnes previous year same period. Guar Gum went down by 2% while guar split went up by 22%.

Attributes	2022-23 (Oct'22- Feb'23)	2021-22 (Oct'21-Feb'22)	% Change
Guar Split	21871	17998	22%
Guar Gum	105,434	107,923	-2%
Total	127,305	125,921	1%



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	29-Mar-23	29-Mar-23	29-Mar-23
Bikaner	-	-	-
Deesa	-	-	-
Sri Ganganagar	-	-	-
Jodhpur	-	-	-
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	29-Mar-23	29-Mar-23	29-Mar-23
Deesa	-	-	-
Bikaner	-	-	-
Jodhpur	-	-	-
Nokha	-	-	-
Sri Ganganagar	-	-	-

Churi and Korma Prices:		29-Mar-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	Closed
Korma	Jodhpur	Closed

Guar seed EDD:					
	10-Apr-23	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23
Bikaner	51	60	60	248	5590
Deesa	-	-	-	-	-

Sri Ganganagar	-	-	-	70	161
Jodhpur	-	-	-	30	582
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Apr-23	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23
Deesa	-	-	-	-	-
Bikaner	70	60	190	624	378
Jodhpur	104	189	1283	875	2845
Nokha	-	50	90	60	380
Sri Ganganagar	-	-	-	20	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			30-Mar-23	29-Mar-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	Closed	-
		Jodhpur (Delivery)	Closed	Closed	-
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5350	5350	Unch
		Sri-Ganganagar (Delivery)	5500	5500	Unch
		Rawla (Loose)	5350	5500	-150
		Gharsana (Loose)	5350	5500	-150
		Raisinghnagar (Loose)	5300	5300	Unch
	Bikaner	Bikaner (Loose)	5400	5350	50
		Bikaner (Delivery)	5670	5618	53
		Nokha (Loose)	Closed	Closed	-
		Nokha (Delivery)	Closed	Closed	-
		Khajuwala (Loose)	5500	5500	Unch
		Khajuwala (Delivery)	5775	5775	Unch
		Lunkaransar (Loose)	5618	5670	-53
	Hanumangarh	Hanumangarh (Loose)	5350	5400	-50
		Hanumangarh (Delivery)	5618	5670	-53
		Nohar (Loose)	NA	NA	-



		Pilibanga (Loose)	5350	5350	Unch
	Nagaur	Nagaur (Loose)	Closed	Closed	-
	Churu	Churu (Delivery)	5600	5600	Unch
	Alwar	Alwar (Loose)	5000	5000	Unch
Haryana	Hisar	Adampur (Loose)	5340	5350	-10
		Adampur (Delivery)	5607	5618	-11
	Bhiwani	Bhiwani (Delivery)	5600	5600	Unch
		Siwani (Loose)	5510	5520	-10
	Sirsa	Sirsa (Loose)	NA	5350	-
		Dhabwali (Loose)	5400	5400	Unch
		Dhabwali (Delivery)	5670	5670	Unch
		Ellanabad (Loose)	5400	5400	Unch
	Fatehabad	Fatehabad (Loose)	5200	5200	Unch
Gujarat	Banaskantha	Deesa (Loose)	Closed	Closed	-
	Patan	Patan (Loose)	Closed	Closed	-
	Rajkot	Rajkot (Loose)	Closed	Closed	-
	Jamnagar	Dhrol (Loose)	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	Closed	-
	Alwar	Alwar	11800	11800	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	11950	11900	50
	Sirsa	Sirsa	NA	11800	-
		Dhabwali	11800	11700	100
		Ellanabad	11700	11700	Unch
	Fatehabad	Fatehabad	11900	11900	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			30-Mar-23	29-Mar-23	
Rajasthan	Jodhpur	Jodhpur	Closed	Closed	-
	Sri-Ganganagar	Sri-Ganganagar	100	150	-50
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	200	100	100
	Bikaner	Bikaner	500	500	Unch
		Nokha	Closed	Closed	-
		Khajuwala	150	200	-50

		Lunkaransar	600	700	-100
	Hanumangarh	Hanumangarh	200	70	130
		Nohar	NA	NA	-
		Pilibanga	40	40	Unch
	Nagaur	Nagaur	Closed	Closed	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	1000	1000	Unch
	Bhiwani	Bhiwani	200	200	Unch
		Siwani	600	600	Unch
	Sirsa	Sirsa	NA	600	-
		Dhabwali	50	50	Unch
		Ellanabad	50	50	Unch
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	Closed	Closed	-
	Patan	Patan	Closed	Closed	-
	Rajkot	Rajkot	Closed	Closed	-
	Jamnagar	Dhrol	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3690	4260	-570

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