

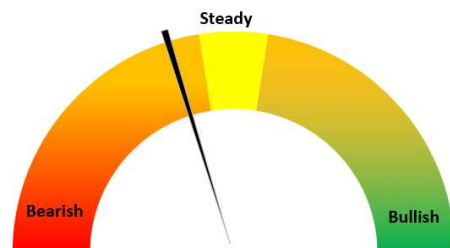
### Today's Update

Jodhpur and some major markets of Guar are closed due to March closing.

In other markets, the guar seed traded with mixed sentiments.

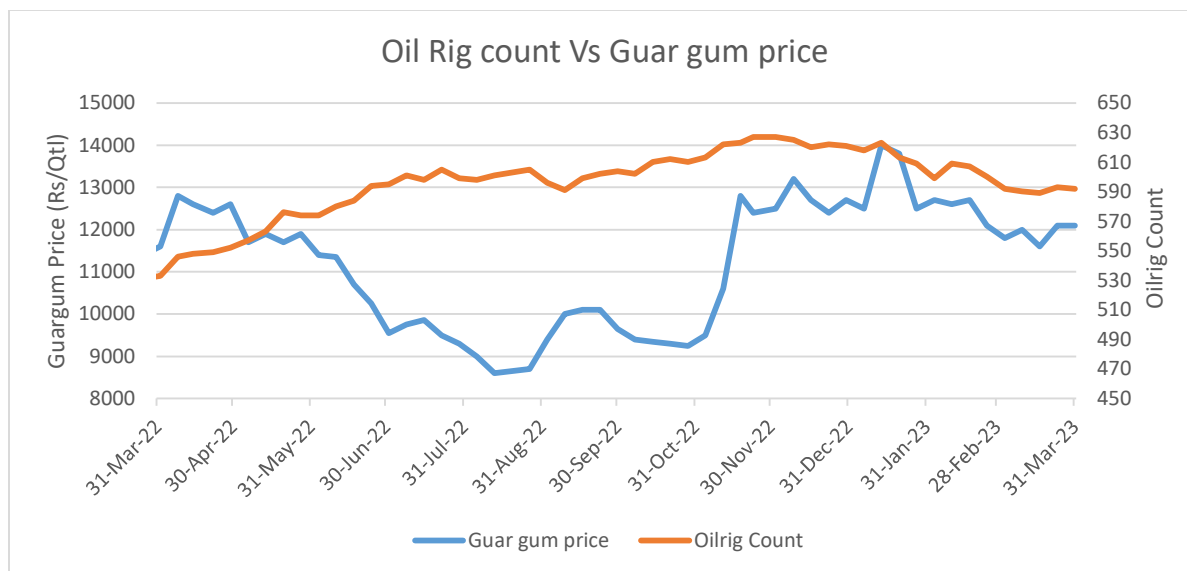
In Rajasthan, the arrivals went up to 950 qtl. Vs 105 qtl. previous day. While in Haryana, the arrivals went down to 1,450 qtl. Vs 1,750 qtl. previous day.

Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,400-5,600/Qtl. in near term amid the steady sentiments in the market.



### Oilrig Count

As on 31<sup>st</sup> Mar '2023, as per data released by Baker Hughes, the number of oilrigs almost remained constant in USA at 592 during the week. The guar gum prices also remained steady at INR 12,100 during the week due to low demand.



### WTI Crude Oil

WTI Crude oil 31st Mar '23	% Change
31st Mar '23	0.73%
1 Week	8.17%
Month till date	-2.67%

### Guar Split Exports

India's guar split exports increased in the month of Feb '2023 by 19% to 4,420 tonnes compared to 3,711 tonnes previous month at an average FoB of US \$1,843 per

tonne in the month of Feb '23 compared to US \$1,936 per tonne previous month. However, the guar split shipments went down by 19% in Feb '23 compared to the same period last year. Of the total exported quantity, 4,100 tonnes bought by China, US 260 tonnes and Switzerland 60 tonnes.

COUNTRIES	Guar Split Exported in Feb '23 (MT)	% Share
CHINA	4100	92.76%
SWITZERLAND	60	1.36%
USA	260	5.88%
<b>TOTAL</b>	<b>4420</b>	<b>100%</b>

### Guar Gum Exports

India's guar gum exports decreased in the month of February 2023 by 13% to 18,488 tonnes compared to 21,326 tonnes during previous month at an average FoB of US \$1,558 per tonne in the month of Feb '2023 as compared to US \$1,482 per tonne previous month. Further, the gum shipments were marginally down by 0.1% in Feb '2023 as compared to the corresponding year. Out of the total exported quantity, around 5,448 tonnes bought by USA, Russia 3,726 tonnes, Germany 2,552 tonnes, Canada 936 tonnes, China 740 tonnes and Australia 770 tonnes.

COUNTRIES	Guar Gum Exported in Feb '23( MT)	Guar gum export (% Share)
USA	5448	29.47%
RUSSIA	3726	20.16%
GERMANY	2552	13.80%
CANADA	936	5.06%
CHINA	740	4.00%
AUSTRALIA	479	2.59%
BRAZIL	380	2.05%
DENMARK	357	1.93%
UK	346	1.87%
INDONESIA	322	1.74%
SAUDI ARABIA	287	1.56%
THAILAND	251	1.36%
SOUTH AFRICA	235	1.27%
POLAND	224	1.21%
ITALY	201	1.09%
OTHERS	2003	10.83%
<b>TOTAL</b>	<b>18488</b>	<b>100%</b>

**Total Cumulative Guar Exports:** In the Oct '22-Feb '23 Guar exports went up by 1% to 1.27 Lakh tonnes as compared to 1.25 Lakh tonnes previous year same period. Guar Gum went down by 2% while guar split went up by 22%.

Attributes	2022-23 (Oct'22- Feb'23)	2021-22 (Oct'21-Feb'22)	% Change
Guar Split	21871	17998	22%
Guar Gum	105,434	107,923	-2%
<b>Total</b>	<b>127,305</b>	<b>125,921</b>	<b>1%</b>



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	30-Mar-23	30-Mar-23	30-Mar-23
Bikaner	27513	0	27513
Deesa	0	0	0
Sri Ganganagar	927	0	927
Jodhpur	1445	0	1445
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	30-Mar-23	30-Mar-23	30-Mar-23
Deesa	75	0	75
Bikaner	3162	10	3172
Jodhpur	15945	109	16054
Nokha	1127	0	1127
Sri Ganganagar	20	0	20

Churi and Korma Prices:		01-Apr-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	Closed
Korma	Jodhpur	Closed

Guar seed EDD:					
	10-Apr-23	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23
Bikaner	51	60	60	248	5590
Deesa	-	-	-	-	-

Sri Ganganagar	-	-	-	70	161
Jodhpur	-	-	-	30	582
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Apr-23	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23
Deesa	-	-	-	-	-
Bikaner	70	60	190	624	378
Jodhpur	104	189	1283	875	2845
Nokha	-	50	90	60	380
Sri Ganganagar	-	-	-	20	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			1-Apr-23	31-Mar-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	Closed	-
		Jodhpur(Delivery)	Closed	Closed	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5400	NA	-
		Sri-Ganganagar (Delivery)	5550	NA	-
		Rawla (Loose)	5350	NA	-
		Gharsana (Loose)	5350	NA	-
		Raisinghnagar (Loose)	5300	Closed	-
	Bikaner	Bikaner (Loose)	Closed	Closed	-
		Bikaner (Delivery)	Closed	Closed	-
		Nokha(Loose)	5450	Closed	-
		Nokha (Delivery)	5723	Closed	-
		Khajuwala (Loose)	5500	Closed	-
		Khajuwala (Delivery)	5775	Closed	-
		Lunkaransar (Loose)	5670	Closed	-
	Hanumangarh	Hanumangarh (Loose)	5400	5300	100
		Hanumangarh (Delivery)	5670	5565	105
		Nohar (Loose)	NA	NA	-



		Pilibanga (Loose)	5350	5350	Unch
	Nagaur	Nagaur (Loose)	Closed	Closed	-
	Churu	Churu (Delivery)	5400	5400	Unch
	Alwar	Alwar (Loose)	5000	5000	Unch
Haryana	Hisar	Adampur (Loose)	5350	5350	Unch
		Adampur (Delivery)	5618	5618	Unch
	Bhiwani	Bhiwani (Delivery)	5600	5600	Unch
		Siwani (Loose)	5580	5540	40
	Sirsa	Sirsa (Loose)	5370	5300	70
		Dhabwali (Loose)	5325	5400	-75
		Dhabwali (Delivery)	5591	5670	-79
		Ellanabad (Loose)	5325	5400	-75
	Fatehabad	Fatehabad (Loose)	5300	5300	Unch
Gujarat	Banaskantha	Deesa (Loose)	Closed	Closed	-
	Patan	Patan (Loose)	Closed	Closed	-
	Rajkot	Rajkot (Loose)	Closed	Closed	-
	Jamnagar	Dhrol (Loose)	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	Closed	-
	Alwar	Alwar	11900	11900	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	11800	11950	-150
	Sirsa	Sirsa	11700	11700	Unch
		Dhabwali	11700	11800	-100
		Ellanabad	11700	11700	Unch
	Fatehabad	Fatehabad	11700	11700	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			1-Apr-23	31-Mar-23	
Rajasthan	Jodhpur	Jodhpur	Closed	Closed	-
	Sri-Ganganagar	Sri-Ganganagar	100	NA	-
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	100	Closed	-
	Bikaner	Bikaner	Closed	Closed	-
		Nokha	100	Closed	-
		Khajuwala	150	Closed	-

		Lunkaransar	400	Closed	-
	Hanumangarh	Hanumangarh	60	65	-5
		Nohar	NA	NA	-
		Pilibanga	40	40	Unch
	Nagaur	Nagaur	Closed	Closed	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	800	1000	-200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	150	400	-250
	Sirsa	Sirsa	400	250	150
		Dhabwali	50	50	Unch
		Ellanabad	50	50	Unch
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	Closed	Closed	-
	Patan	Patan	Closed	Closed	-
	Rajkot	Rajkot	Closed	Closed	-
	Jamnagar	Dhrol	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2400	1855	545

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