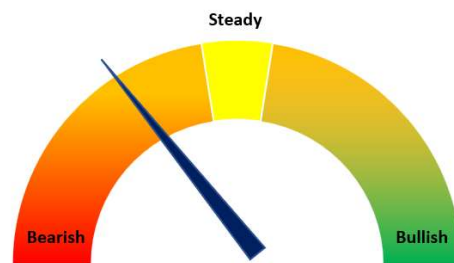


Today's Update

Today, some mandis were closed on Labour Day.

Overall, a mixed sentiment was seen today in Guar market.

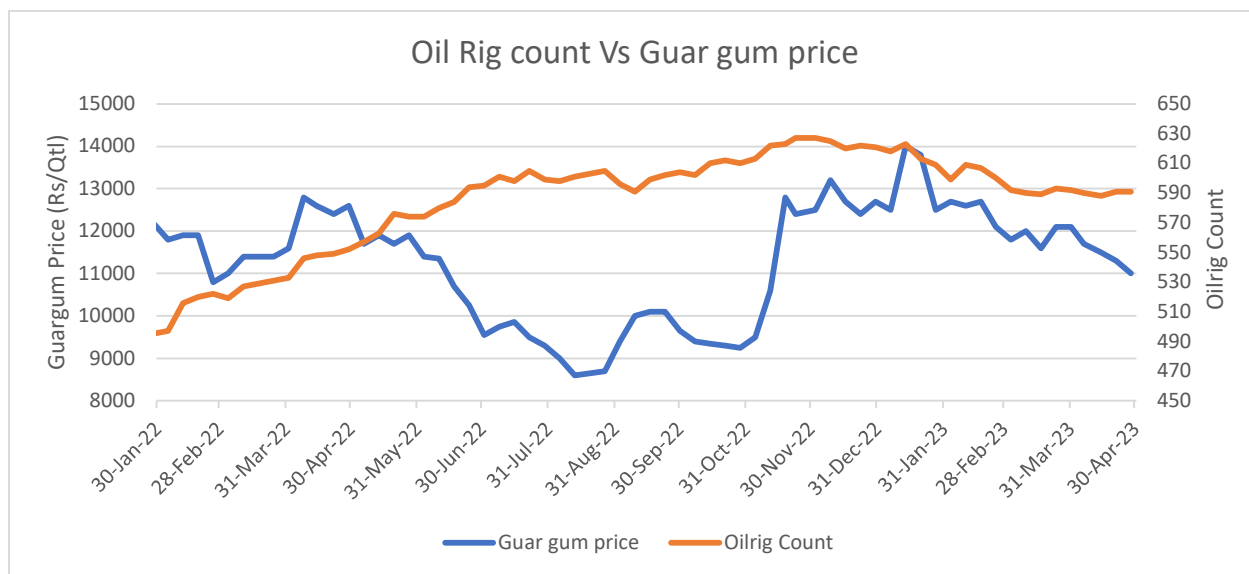
In Rajasthan, the arrivals went up to 1,500 Qtl. Vs 1,210 Qtl. previous day. In Haryana too, the arrivals went up to 1,060 Qtl. Vs 960 Qtl. previous day.



Jodhpur Guar seed delivery prices are expected to trade in the range of INR 5,400-5,900/Qtl. and the Guar gum prices are expected to remain in the range of INR 10,500-12,000/Qtl. in near term amid the bearish sentiments in the market.

Oilrig Count

As on 28th Apr '2023, as per data released by Baker Hughes, the number of oilrigs remained same in USA at 591 during the week as compared to previous week. While the guar gum prices went down.



WTI Crude Oil

WTI Crude oil 1st May '23	% Change
01st May '23	-1.33%
1 Week	-1.95%
Month till date	-1.93%

Guar Exports: March 2023

Guar Split Exports: India's guar split exports went down in the month of Mar '2023 by 32% to 3,010 tonnes compared to 4,420 tonnes in Feb '23 at an average FoB of US \$1,646 per tonne in the month of Mar '23 compared to US

\$1,843 per tonne previous month. The guar split shipments went down by 25% in Mar '23 compared to the same period last year. Of the total exported quantity, 2,560 tonnes bought by China, US 200 tonnes, Netherlands 180 tonnes, Switzerland 60 tonnes and Italy 10 tonnes.

COUNTRIES	Guar Split Exported in Mar '23 (MT)	% Share
CHINA	2560	85.05%
ITALY	10	0.33%
NETHERLANDS	180	5.98%
SWITZERLAND	60	1.99%
USA	200	6.64%
TOTAL	3010	100%

Guar Gum Exports: India's guar gum exports increased in the month of March 2023 by 2.7% to 19,001 tonnes compared to 18,488 tonnes during February at an average FoB of US \$1,554 per tonne in the month of Mar '2023 as compared to US \$1,558 per tonne previous month. Further, the gum shipments went up by 8% in Mar '2023 as compared to the corresponding year. Out of the total exported quantity, around 3,051 tonnes bought by USA, Russia bought 2,980 tonnes, China 2,069, Germany 1,888 tonnes, Canada 1,181 tonnes, Australia 828 tonnes and Italy 816 tonnes.

COUNTRIES	Guar Gum Exported in Mar '23(MT)	Guar Gum export (% Share)
USA	3051	16.06%
RUSSIA	2980	15.68%
CHINA	2069	10.89%
GERMANY	1888	9.94%
CANADA	1181	6.21%
AUSTRALIA	828	4.36%
ITALY	816	4.29%
TURKEY	594	3.13%
NETHERLANDS	594	3.13%
INDONESIA	508	2.67%
THAILAND	425	2.24%
ARGENTINA	402	2.12%
BRAZIL	346	1.82%
FRANCE	323	1.70%
ALGERIA	320	1.68%
OTHERS	2676	14.09%
TOTAL	19001	100%



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	28-Apr-23	28-Apr-23	28-Apr-23
Bikaner	25527	0	25527
Deesa	0	0	0
Sri Ganganagar	927	0	927
Jodhpur	1445	0	1445
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	28-Apr-23	28-Apr-23	28-Apr-23
Deesa	75	0	75
Bikaner	3179	0	3179
Jodhpur	16269	109	16378
Nokha	1183	20	1203
Sri Ganganagar	20	0	20

Churi and Korma Prices:		29-Apr-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2500
Korma	Jodhpur	3000

Guar seed EDD:					
	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23	10-Sep-23
Bikaner	60	60	248	4126	1653
Deesa	-	-	-	-	-
Sri Ganganagar	-	-	70	161	369



Jodhpur	-	-	30	582	179
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23	10-Sep-23
Deesa	-	-	-	-	75
Bikaner	25	190	624	378	329
Jodhpur	184	1283	875	2845	5218
Nokha	50	90	60	380	344
Sri Ganganagar	-	-	20	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			1-May-23	29-Apr-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	5300	-
		Jodhpur (Delivery)	Closed	5565	-
	Sri-Ganganagar	Sri-Ganganagar (Loose)	Closed	5250	-
		Sri-Ganganagar (Delivery)	Closed	5400	-
		Rawla (Loose)	5275	5400	-125
		Gharsana (Loose)	5275	5400	-125
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5300	5250	50
		Bikaner (Delivery)	5565	5513	53
		Nokha (Loose)	5250	5225	25
		Nokha (Delivery)	5513	5486	26
		Khajuwala (Loose)	5400	5400	Unch
		Khajuwala (Delivery)	5670	5670	Unch
		Lunkaransar (Loose)	5250	5300	-50
	Hanumangarh	Hanumangarh (Loose)	Closed	5050	-
		Hanumangarh (Delivery)	Closed	5303	-
		Nohar (Loose)	NA	4900	-
		Pilibanga (Loose)	5200	5200	Unch
	Nagaur	Nagaur (Loose)	5200	5225	-25

	Churu	Churu (Delivery)	5200	5200	Unch
	Alwar	Alwar (Loose)	4800	4800	Unch
Haryana	Hisar	Adampur (Loose)	5200	5200	Unch
		Adampur (Delivery)	5460	5460	Unch
	Bhiwani	Bhiwani (Delivery)	5400	5350	50
		Siwani (Loose)	5350	5300	50
	Sirsa	Sirsa (Loose)	5250	5100	150
		Dhabwali (Loose)	5200	5200	Unch
		Dhabwali (Delivery)	5460	5460	Unch
		Ellanabad (Loose)	5200	5200	Unch
	Fatehabad	Fatehabad (Loose)	5000	5000	Unch
Gujarat	Banaskantha	Deesa (Loose)	5500	5625	-125
	Patan	Patan (Loose)	5325	NA	-
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	11300	-
	Alwar	Alwar	11200	11200	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	10900	10800	100
	Sirsa	Sirsa	11000	11000	Unch
		Dhabwali	11000	11000	Unch
		Ellanabad	11000	11000	Unch
	Fatehabad	Fatehabad	11000	11000	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			1-May-23	29-Apr-23	
Rajasthan	Jodhpur	Jodhpur	Closed	NA	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	100	-
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	300	400	-100
		Nokha	300	250	50
		Khajuwala	200	150	50
		Lunkaransar	600	200	400
	Hanumangarh	Hanumangarh	Closed	30	-

		Nohar	NA	120	-
		Pilibanga	40	40	Unch
	Nagaur	Nagaur	60	40	20
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	300	100
	Bhiwani	Bhiwani	NA	100	-
		Siwani	400	300	100
	Sirsa	Sirsa	200	200	Unch
		Dhabwali	30	30	Unch
		Ellanabad	30	30	Unch
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	10	NA	-
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2570	2290	280

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