

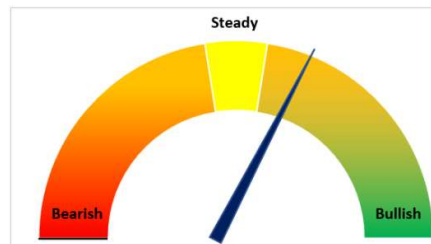
Today's Update

Today, Guar seed Jodhpur delivery prices went up by 0.5% at INR 5,749 as compared to INR 5,723 the previous day. While in other markets, guar seed traded with mixed sentiments. The Guar gum Jodhpur price went up by 1.3% at INR 11,550 as compared to INR 11,400 the previous day.

The prices went up amid the rising demand of guar gum in the market.

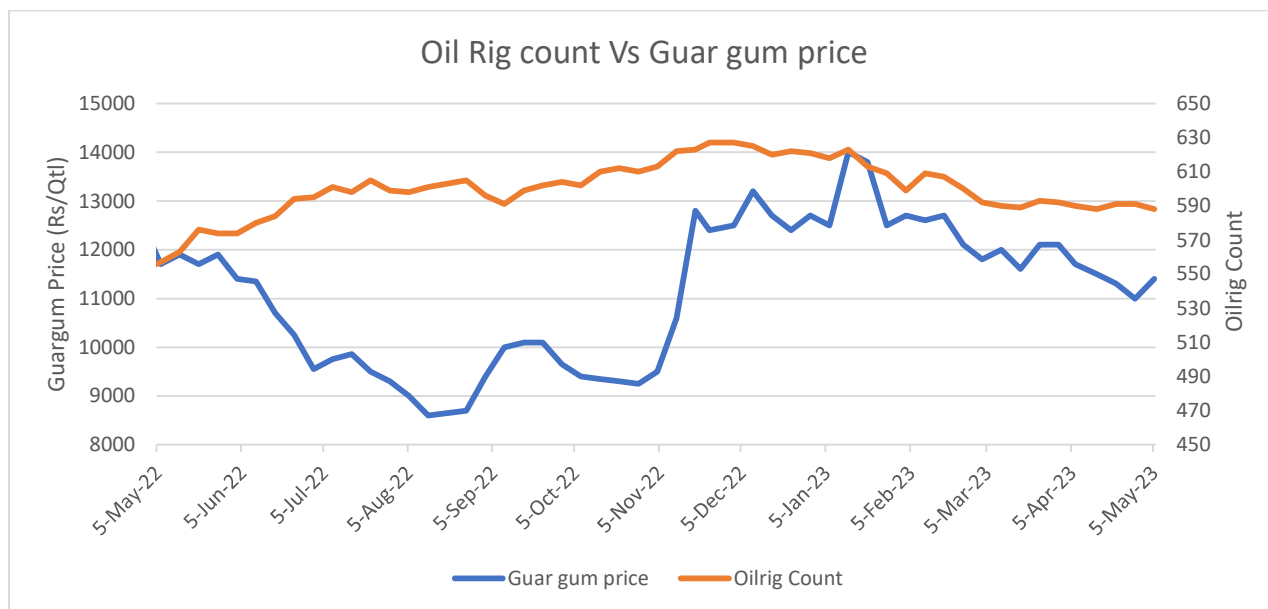
In Rajasthan, the arrivals went up to 1,795 Qtl. Vs 1,640 Qtl. previous day. In Haryana too, the arrivals went down to 1,560 Qtl. Vs 1,660 Qtl. previous day.

Jodhpur Guar seed delivery prices are expected to trade in the range of INR 5,500-6,000/Qtl. and the Guar gum prices are expected to remain in the range of INR 11,000-12,000/Qtl. in near term amid the bullish sentiments in the market.



Oilrig Count

As on 28th Apr '2023, as per data released by Baker Hughes, the number of oilrigs remained same in USA at 591 during the week as compared to previous week. While the guar gum prices went up.



WTI Crude Oil

WTI Crude oil 5th May '23	% Change
05th May '23	2.37%
1 Week	-8.18%
Month till date	-8.18%

Guar Exports: March 2023

Guar Split Exports: India's guar split exports went down in the month of Mar '2023 by 32% to 3,010 tonnes compared to 4,420 tonnes in Feb '23 at an average FoB of US \$1,646 per tonne in the month of Mar '23 compared to US

\$1,843 per tonne previous month. The guar split shipments went down by 25% in Mar '23 compared to the same period last year. Of the total exported quantity, 2,560 tonnes bought by China, US 200 tonnes, Netherlands 180 tonnes, Switzerland 60 tonnes and Italy 10 tonnes.

COUNTRIES	Guar Split Exported in Mar '23 (MT)	% Share
CHINA	2560	85.05%
ITALY	10	0.33%
NETHERLANDS	180	5.98%
SWITZERLAND	60	1.99%
USA	200	6.64%
TOTAL	3010	100%

Guar Gum Exports: India's guar gum exports increased in the month of March 2023 by 2.7% to 19,001 tonnes compared to 18,488 tonnes during February at an average FoB of US \$1,554 per tonne in the month of Mar '2023 as compared to US \$1,558 per tonne previous month. Further, the gum shipments went up by 8% in Mar '2023 as compared to the corresponding year. Out of the total exported quantity, around 3,051 tonnes bought by USA, Russia bought 2,980 tonnes, China 2,069, Germany 1,888 tonnes, Canada 1,181 tonnes, Australia 828 tonnes and Italy 816 tonnes.

COUNTRIES	Guar Gum Exported in Mar '23(MT)	Guar Gum export (% Share)
USA	3051	16.06%
RUSSIA	2980	15.68%
CHINA	2069	10.89%
GERMANY	1888	9.94%
CANADA	1181	6.21%
AUSTRALIA	828	4.36%
ITALY	816	4.29%
TURKEY	594	3.13%
NETHERLANDS	594	3.13%
INDONESIA	508	2.67%
THAILAND	425	2.24%
ARGENTINA	402	2.12%
BRAZIL	346	1.82%
FRANCE	323	1.70%
ALGERIA	320	1.68%
OTHERS	2676	14.09%
TOTAL	19001	100%



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	04-May-23	04-May-23	04-May-23
Bikaner	25357	0	25357
Deesa	0	0	0
Sri Ganganagar	927	0	927
Jodhpur	1445	0	1445
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	04-May-23	04-May-23	04-May-23
Deesa	75	0	75
Bikaner	3140	0	3140
Jodhpur	16284	139	16423
Nokha	1123	50	1173
Sri Ganganagar	20	0	20

Churi and Korma Prices:		06-May-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3113

Guar seed EDD:					
	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23	10-Sep-23
Bikaner	60	60	248	4016	1653
Deesa	-	-	-	-	-
Sri Ganganagar	-	-	70	161	369

Jodhpur	-	-	30	582	179
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23	10-Sep-23
Deesa	-	-	-	-	75
Bikaner	-	135	624	378	329
Jodhpur	129	1163	875	2845	5154
Nokha	10	90	60	340	344
Sri Ganganagar	-	-	20	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			6-May-23	5-May-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	5475	5450	25
		Jodhpur (Delivery)	5749	5723	26
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5335	5450	-115
		Sri-Ganganagar (Delivery)	5485	5600	-115
		Rawla (Loose)	5350	5600	-250
		Gharsana (Loose)	5450	5600	-150
		Raisinghnagar (Loose)	5400	5300	100
	Bikaner	Bikaner (Loose)	5500	5500	Unch
		Bikaner (Delivery)	5775	5775	Unch
		Nokha (Loose)	5450	5450	Unch
		Nokha (Delivery)	5723	5723	Unch
		Khajuwala (Loose)	5500	5500	Unch
		Khajuwala (Delivery)	5775	5775	Unch
		Lunkaransar (Loose)	5500	5500	Unch
	Hanumangarh	Hanumangarh (Loose)	5200	5200	Unch
		Hanumangarh (Delivery)	5460	5460	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	5350	5350	Unch
	Nagaur	Nagaur (Loose)	5450	5420	30



	Churu	Churu (Delivery)	5700	5700	Unch
	Alwar	Alwar (Loose)	5300	5300	Unch
Haryana	Hisar	Adampur (Loose)	5325	5350	-25
		Adampur (Delivery)	5591	5618	-26
	Bhiwani	Bhiwani (Delivery)	5650	5550	100
		Siwani (Loose)	5575	5550	25
	Sirsa	Sirsa (Loose)	5400	5430	-30
		Dhabwali (Loose)	5350	5275	75
		Dhabwali (Delivery)	5618	5539	79
		Ellanabad (Loose)	5350	5275	75
	Fatehabad	Fatehabad (Loose)	5200	5200	Unch
Gujarat	Banaskantha	Deesa (Loose)	5400	5400	Unch
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5480	5450	30
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11550	11400	150
	Alwar	Alwar	11500	11500	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	11200	11150	50
	Sirsa	Sirsa	11500	11300	200
		Dhabwali	11100	10900	200
		Ellanabad	11100	11300	-200
	Fatehabad	Fatehabad	11500	11300	200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			6-May-23	5-May-23	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	50	150	-100
		Rawla	NA	NA	-
		Gharsana	140	150	-10
		Raisinghnagar	30	20	10
	Bikaner	Bikaner	500	400	100
		Nokha	300	350	-50
		Khajuwala	150	250	-100
		Lunkaransar	400	500	-100
	Hanumangarh	Hanumangarh	50	25	25

		Nohar	NA	NA	-
		Pilibanga	70	70	Unch
	Nagaur	Nagaur	105	125	-20
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	600	600	Unch
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	400	600	-200
	Sirsa	Sirsa	500	300	200
		Dhabwali	30	30	Unch
		Ellanabad	30	30	Unch
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	50	100	-50
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3405	3700	-295

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2023 Indian Agribusiness Systems Limited.