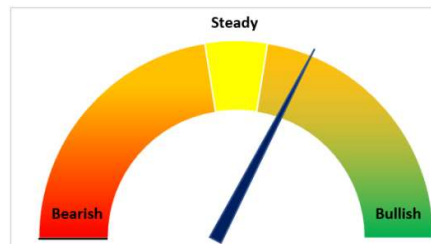


Today's Update

Today, Guar seed Jodhpur delivery price remained steady at INR 5,801 as compared to the previous day. While in other markets, guar seed traded with mixed sentiments. The Guar gum Jodhpur price went marginally up by 0.9% at INR 11,800 as compared to INR 11,700 the previous day.

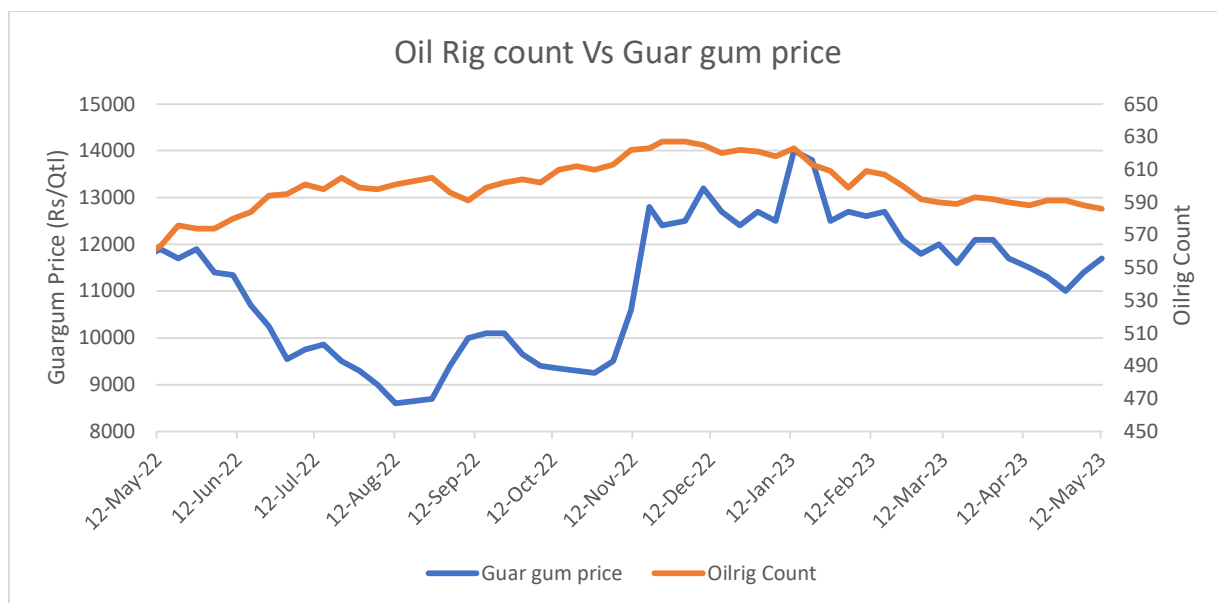
In Rajasthan, the arrivals went up to 1,660 Qtl. Vs 1,510 Qtl. previous day. While in Haryana, the arrivals went down to 1,660 Qtl. Vs 2,110 Qtl. previous day.

Jodhpur Guar seed delivery prices are expected to trade in the range of INR 5,500-6,000/Qtl. and the Guar gum prices are expected to remain in the range of INR 11,000-12,000/Qtl. in near term amid the steady sentiments in the market.



Oilrig Count

As on 12th May '2023, as per data released by Baker Hughes, the number of oilrigs decreased by 2 from 588 to 586 in USA during the week as compared to previous week.



WTI Crude Oil

WTI Crude oil 12th May '23	% Change	
12th May '23	1.24%	
1 Week	0.22%	
Month till date	-6.75%	

Guar Exports: March 2023

Guar Split Exports: India's guar split exports went down in the month of Mar '2023 by 32% to 3,010 tonnes compared to 4,420 tonnes in Feb '23 at an average FoB of US \$1,646 per tonne in the month of Mar '23 compared to US

\$1,843 per tonne previous month. The guar split shipments went down by 25% in Mar '23 compared to the same period last year. Of the total exported quantity, 2,560 tonnes bought by China, US 200 tonnes, Netherlands 180 tonnes, Switzerland 60 tonnes and Italy 10 tonnes.

COUNTRIES	Guar Split Exported in Mar '23 (MT)	% Share
CHINA	2560	85.05%
ITALY	10	0.33%
NETHERLANDS	180	5.98%
SWITZERLAND	60	1.99%
USA	200	6.64%
TOTAL	3010	100%

Guar Gum Exports: India's guar gum exports increased in the month of March 2023 by 2.7% to 19,001 tonnes compared to 18,488 tonnes during February at an average FoB of US \$1,554 per tonne in the month of Mar '2023 as compared to US \$1,558 per tonne previous month. Further, the gum shipments went up by 8% in Mar '2023 as compared to the corresponding year. Out of the total exported quantity, around 3,051 tonnes bought by USA, Russia bought 2,980 tonnes, China 2,069, Germany 1,888 tonnes, Canada 1,181 tonnes, Australia 828 tonnes and Italy 816 tonnes.

COUNTRIES	Guar Gum Exported in Mar '23(MT)	Guar Gum export (% Share)
USA	3051	16.06%
RUSSIA	2980	15.68%
CHINA	2069	10.89%
GERMANY	1888	9.94%
CANADA	1181	6.21%
AUSTRALIA	828	4.36%
ITALY	816	4.29%
TURKEY	594	3.13%
NETHERLANDS	594	3.13%
INDONESIA	508	2.67%
THAILAND	425	2.24%
ARGENTINA	402	2.12%
BRAZIL	346	1.82%
FRANCE	323	1.70%
ALGERIA	320	1.68%
OTHERS	2676	14.09%
TOTAL	19001	100%



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	12-May-23	12-May-23	12-May-23
Bikaner	25198	0	25198
Deesa	0	0	0
Sri Ganganagar	927	0	927
Jodhpur	1445	0	1445
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	12-May-23	12-May-23	12-May-23
Deesa	75	0	75
Bikaner	3204	70	3274
Jodhpur	16363	218	16581
Nokha	1113	40	1153
Sri Ganganagar	20	0	20

Churi and Korma Prices:		13-May-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3075

Guar seed EDD:					
	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23	10-Sep-23
Bikaner	60	60	248	3956	1653
Deesa	-	-	-	-	-
Sri Ganganagar	-	-	70	161	369



Jodhpur	-	-	30	582	179
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-May-23	10-Jun-23	10-Jul-23	10-Aug-23	10-Sep-23
Deesa	-	-	-	-	75
Bikaner	-	50	624	378	329
Jodhpur	129	969	875	2845	5154
Nokha	10	-	40	340	344
Sri Ganganagar	-	-	20	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			13-May-23	12-May-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	5525	5525	Unch
		Jodhpur (Delivery)	5801	5801	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5490	5465	25
		Sri-Ganganagar (Delivery)	5640	5615	25
		Rawla (Loose)	5400	5615	-215
		Gharsana (Loose)	5450	5615	-165
		Raisinghnagar (Loose)	5500	5500	Unch
	Bikaner	Bikaner (Loose)	5400	5500	-100
		Bikaner (Delivery)	5670	5775	-105
		Nokha (Loose)	5550	5550	Unch
		Nokha (Delivery)	5828	5828	Unch
		Khajuwala (Loose)	5500	5500	Unch
		Khajuwala (Delivery)	5775	5775	Unch
		Lunkaransar (Loose)	5550	5550	Unch
	Hanumangarh	Hanumangarh (Loose)	5400	5400	Unch
		Hanumangarh (Delivery)	5670	5670	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	5400	5400	Unch
	Nagaur	Nagaur (Loose)	5525	5525	Unch

	Churu	Churu (Delivery)	5700	5700	Unch
	Alwar	Alwar (Loose)	5200	5200	Unch
Haryana	Hisar	Adampur (Loose)	5500	5400	100
		Adampur (Delivery)	5775	5670	105
	Bhiwani	Bhiwani (Delivery)	5500	5600	-100
		Siwani (Loose)	5680	5700	-20
	Sirsa	Sirsa (Loose)	5400	5400	Unch
		Dhabwali (Loose)	5375	5400	-25
		Dhabwali (Delivery)	5644	5670	-26
		Ellanabad (Loose)	5375	5400	-25
	Fatehabad	Fatehabad (Loose)	5300	5300	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5250	5395	-145
	Rajkot	Rajkot (Loose)	5675	5650	25
	Jamnagar	Dhrol (Loose)	5195	5445	-250
Madhya Pradesh	Gwalior	Dabra (Loose)	Closed	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11800	11700	100
	Alwar	Alwar	11800	11800	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	11100	11110	-10
	Sirsa	Sirsa	11400	11400	Unch
		Dhabwali	11300	11300	Unch
		Ellanabad	11800	11700	100
	Fatehabad	Fatehabad	11800	11600	200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			13-May-23	12-May-23	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	150	40	110
		Rawla	NA	NA	-
		Gharsana	150	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	500	500	Unch
		Nokha	350	300	50
		Khajuwala	150	400	-250
		Lunkaransar	300	200	100
	Hanumangarh	Hanumangarh	20	30	-10

		Nohar	NA	NA	-
		Pilibanga	40	40	Unch
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	800	1000	-200
	Bhiwani	Bhiwani	NA	200	-
		Siwani	500	450	50
	Sirsa	Sirsa	300	400	-100
		Dhabwali	30	30	Unch
		Ellanabad	30	30	Unch
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	15	28	-13
	Rajkot	Rajkot	60	100	-40
	Jamnagar	Dhrol	6	28	-22
Madhya Pradesh	Gwalior	Dabra	Closed	NA	-
Total Arrivals/Above Markets			3401	3776	-375

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