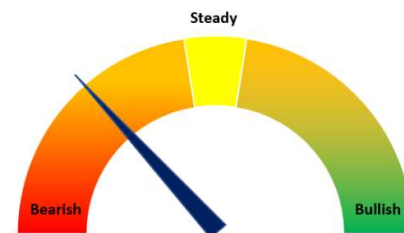


Today's Update

Today, Guar seed Jodhpur delivery price remained steady at INR 5,408/Qtl as compared to the previous day. In other markets, guar seed traded with mixed sentiments. The Guar gum Jodhpur price was also steady at INR 10,500/Qtl as compared to the previous day.

In Rajasthan, the arrivals went down to 1,970 Qtl. Vs 2,120 Qtl. previous day. While in Haryana, the arrivals went up to 1,200 Qtl. Vs 850 Qtl. the previous day.



Area under guar is expected to fall in year 2023 in wake of significant rise in area under bajra and moong in Rajasthan amid the good rainfall in the region. Sowing activities is yet to pick up but overall area is likely to be down due to lower realization on guar that will lead to shift in area of guar to other profitable crops.

In western Rajasthan, in the period between 1st June to 29th June '2023, cumulative rainfall is 298%. Due to good rainfall conditions in Rajasthan, the farmers are shifting to profit giving crops like moong, moth and bajra. Also, the bearish prices during the season may lead to lesser sowing. Although the sowing has just started, the weather scenarios in the coming months will decide the sowing area of guar.

As per the latest data released by the Gujarat Agriculture Department, the Guar seed crop has been sown in 2,964 Ha of area as compared to last three-year average in 3,830 Ha.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 29th Jun '23 In Western Rajasthan Districts
Ganganagar	147%
Bikaner	24%
Jaisalmer	109%
Barmer	629%
Jodhpur	332%
Churu	16%
Nagaur	216%
Jalor	1068%
Hanumangarh	38%
Pali	785%
West Rajasthan	298%
Rajasthan	188%

Price Outlook: Jodhpur Guar seed delivery prices are expected to trade in the range of INR 5,000-5,400/Qtl. and the Guar gum prices are expected to remain in the range of INR 9,800-10,500/Qtl. in near term amid the bearish sentiments in the market.



NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Jul-23	-	-	-	-	-	-	-	-	-
Aug-23	-	-	-	-	-	-	-	-	-

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	28-Jun-23	28-Jun-23	28-Jun-23
Bikaner	22682	0	22682
Deesa	0	0	0
Sri Ganganagar	922	20	942
Jodhpur	882	0	882
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	28-Jun-23	28-Jun-23	28-Jun-23
Deesa	75	0	75
Bikaner	2979	0	2979
Jodhpur	18253	498	18751
Nokha	1266	20	1286
Sri Ganganagar	20	0	20

Churi and Korma Prices:

29-June-23

Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2250
Korma	Jodhpur	4100

Guar seed EDD:					
	10-Jul-23	10-Aug-23	10-Sep-23	10-Oct-23	10-Nov-23
Bikaner	233	2381	1255	9401	7577
Deesa	-	-	-	-	-
Sri Ganganagar	50	131	369	126	141
Jodhpur	-	188	40	554	99
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jul-23	10-Aug-23	10-Sep-23	10-Oct-23	10-Nov-23
Deesa	-	-	75	-	-
Bikaner	-	378	329	438	528
Jodhpur	70	2706	5099	2807	1450
Nokha	-	280	339	170	-
Sri Ganganagar	20	-	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			29-Jun-23	28-Jun-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	5150	5150	Unch
		Jodhpur (Delivery)	5408	5408	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5120	5135	-15
		Sri-Ganganagar (Delivery)	5270	5285	-15
		Rawla (Loose)	5200	5100	100
		Gharsana (Loose)	5150	5050	100
		Raisinghnagar (Loose)	5100	5100	Unch
	Bikaner	Bikaner (Loose)	5200	5200	Unch
		Bikaner (Delivery)	5460	5460	Unch
		Nokha (Loose)	5100	5175	-75
		Nokha (Delivery)	5355	5434	-79
		Khajuwala (Loose)	5200	5200	Unch

		Khajuwala (Delivery)	5460	5460	Unch
		Lunkaransar (Loose)	5200	5250	-50
	Hanumangarh	Hanumangarh (Loose)	5000	5100	-100
		Hanumangarh (Delivery)	5250	5355	-105
		Pilibanga (Loose)	4850	4850	Unch
	Nagaur	Nagaur (Loose)	5200	5200	Unch
	Churu	Churu (Delivery)	Closed	5400	-
	Alwar	Alwar (Loose)	Closed	5200	-
Haryana	Hisar	Adampur (Loose)	5150	5100	50
		Adampur (Delivery)	5408	5355	53
	Bhiwani	Bhiwani (Delivery)	5300	5300	Unch
		Siwani (Loose)	5370	5370	Unch
	Sirsa	Sirsa (Loose)	4900	5000	-100
		Dhabwali (Loose)	5000	5000	Unch
		Dhabwali (Delivery)	5250	5250	Unch
		Ellanabad (Loose)	4950	4950	Unch
	Fatehabad	Fatehabad (Loose)	4900	5000	-100
	Patan	Patan (Loose)	4950	5000	-50
	Rajkot	Rajkot (Loose)	5225	5225	Unch
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10500	10500	Unch
	Alwar	Alwar	Closed	10700	-
Haryana	Bhiwani	Bhiwani	10300	10300	Unch
	Sirsa	Sirsa	10400	10500	-100
		Dhabwali	10100	10100	Unch
		Ellanabad	4950	4950	Unch
	Fatehabad	Fatehabad	10500	10400	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			29-Jun-23	28-Jun-23	
	Sri-Ganganagar	Sri-Ganganagar	150	150	Unch
		Rawla	40	10	30
		Gharsana	200	50	150
		Raisinghnagar	50	50	Unch
	Bikaner	Bikaner	700	700	Unch
		Nokha	300	500	-200
		Khajuwala	70	100	-30
		Lunkaransar	400	500	-100

	Hanumangarh	Hanumangarh	20	10	10
	Nagaur	Nagaur	40	50	-10
Haryana	Hisar	Adampur	400	NA	-
		Siwani	600	600	Unch
	Sirsa	Sirsa	200	250	-50
	Patan	Patan	12	5	7
	Rajkot	Rajkot	100	30	70
Total Arrivals/Above Markets			3282	2970	312

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