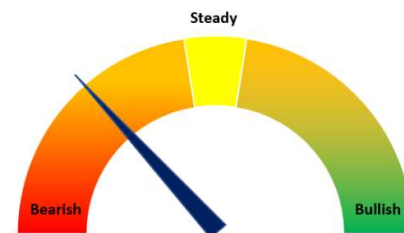


Today's Update

Today, Guar seed Jodhpur delivery price remained steady at INR 5,502/Qtl. as compared to the previous day. In other markets, guar seed traded with mixed sentiments. The Guar gum Jodhpur price also remained steady at INR 10,800/Qtl as compared to the previous day.

In Rajasthan, the arrivals went down to 730 Qtl. Vs 1,260 Qtl. previous day. In Haryana too, the arrivals went down to 2,550 Qtl. Vs 2,750 Qtl. the previous day.



Area under guar is expected to fall in year 2023 in wake of significant rise in area under bajra and moong in Rajasthan amid the good rainfall in the region. Sowing activities is yet to pick up but overall area is likely to be down due to lower realization on guar that will lead to shift in area of guar to other profitable crops.

In western Rajasthan, in the period between 1st June to 29th June '2023, cumulative rainfall is 298%. Due to good rainfall conditions in Rajasthan, the farmers are shifting to profit giving crops like moong, moth and bajra. Also, the bearish prices during the season may lead to lesser sowing. Although the sowing has just started, the weather scenarios in the coming months will decide the sowing area of guar.

As per the latest data released by the Gujarat Agriculture Department, the Guar seed crop has been sown in 2,964 Ha of area as compared to last three-year average in 3,830 Ha.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 29th Jun '23 In Western Rajasthan Districts
Ganganagar	147%
Bikaner	24%
Jaisalmer	109%
Barmer	629%
Jodhpur	332%
Churu	16%
Nagaur	216%
Jalor	1068%
Hanumangarh	38%
Pali	785%
West Rajasthan	298%
Rajasthan	188%

Price Outlook: Jodhpur Guar seed delivery prices are expected to trade in the range of INR 5,000-5,400/Qtl. and the Guar gum prices are expected to remain in the range of INR 9,800-10,500/Qtl. in near term amid the bearish sentiments in the market.

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Jul-23	-	-	-	-	-	-	-	-	-
Aug-23	-	-	-	-	-	-	-	-	-

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	28-Jun-23	28-Jun-23	28-Jun-23
Bikaner	22682	0	22682
Deesa	0	0	0
Sri Ganganagar	922	20	942
Jodhpur	882	0	882
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	28-Jun-23	28-Jun-23	28-Jun-23
Deesa	75	0	75
Bikaner	2979	0	2979
Jodhpur	18801	294	19095
Nokha	1326	10	1336
Sri Ganganagar	20	0	20

Churi and Korma Prices:

		01-Jul-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2250
Korma	Jodhpur	4100



Guar seed EDD:					
	10-Jul-23	10-Aug-23	10-Sep-23	10-Oct-23	10-Nov-23
Bikaner	233	2381	1255	9401	7577
Deesa	-	-	-	-	-
Sri Ganganagar	50	131	369	126	141
Jodhpur	-	188	40	554	99
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jul-23	10-Aug-23	10-Sep-23	10-Oct-23	10-Nov-23
Deesa	-	-	75	-	-
Bikaner	-	378	329	438	528
Jodhpur	70	2706	5099	2807	1450
Nokha	-	280	339	170	-
Sri Ganganagar	20	-	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			1-Jul-23	30-Jun-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	5240	5240	Unch
		Jodhpur (Delivery)	5502	5502	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	NA	5275	-
		Sri-Ganganagar (Delivery)	NA	5425	-
		Rawla (Loose)	5200	5200	Unch
		Gharsana (Loose)	5200	5200	Unch
		Raisinghnagar (Loose)	5200	5200	Unch
		Nokha (Loose)	5350	5200	150
		Nokha (Delivery)	5618	5460	158
		Khajuwala (Loose)	5300	5300	Unch
		Khajuwala (Delivery)	5565	5565	Unch
		Lunkaransar (Loose)	5350	5350	Unch

	Hanumangarh	Hanumangarh (Loose)	5075	5150	-75
		Hanumangarh (Delivery)	5329	5408	-79
		Pilibanga (Loose)	4850	4850	Unch
	Nagaur	Nagaur (Loose)	5250	5300	-50
	Churu	Churu (Delivery)	5450	5500	-50
	Alwar	Alwar (Loose)	5250	5300	-50
Haryana	Hisar	Adampur (Loose)	5150	5140	10
		Adampur (Delivery)	5408	5397	11
	Bhiwani	Bhiwani (Delivery)	5350	5350	Unch
		Siwani (Loose)	5400	5400	Unch
	Sirsa	Sirsa (Loose)	5150	5110	40
		Dhabwali (Loose)	5000	4950	50
		Dhabwali (Delivery)	5250	5198	53
		Ellanabad (Loose)	4950	4950	Unch
	Fatehabad	Fatehabad (Loose)	5000	5000	Unch
	Patan	Patan (Loose)	NA	4930	-
	Rajkot	Rajkot (Loose)	5380	5400	-20
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10800	10800	Unch
	Alwar	Alwar	10800	10800	Unch
Haryana	Bhiwani	Bhiwani	10400	10350	50
	Sirsa	Sirsa	10800	10700	100
		Dhabwali	10200	10200	Unch
		Ellanabad	10200	10200	Unch
	Fatehabad	Fatehabad	10700	10700	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			1-Jul-23	30-Jun-23	
	Sri-Ganganagar	Sri-Ganganagar	NA	300	-
		Rawla	NA	NA	-
		Gharsana	200	50	150
		Raisinghnagar	20	20	Unch
		Nokha	250	500	-250
		Khajuwala	NA	100	-
		Lunkaransar	200	200	Unch
	Hanumangarh	Hanumangarh	20	40	-20
	Nagaur	Nagaur	40	50	-10
Haryana	Hisar	Adampur	800	1000	-200

	Bhiwani	Bhiwani	150	150	Unch
		Siwani	800	800	Unch
	Sirsa	Sirsa	800	800	Unch
	Patan	Patan	NA	4	-
	Rajkot	Rajkot	60	80	-20
Total Arrivals/Above Markets			3340	4010	-670

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