

- Guar seed and guar gum spot markets closed mixed to steady at different trading markets amid tight supply. Guar is expected to remain elevated in near term.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- IMD has forecast that rainfall will pick up gradually in August across north India, which has just witnessed a revival due to favorable meteorological conditions.
- There will also be some respite in the central and eastern regions in the coming week, IMD said, with forecasts of heavy showers ranging from Maharashtra to Odisha.
- In Rajasthan, Guar sowing is done in 1604.81 thousand hectares as compared to last year's 1592.3 thousand hectares i.e up by 0.8% while sowing is down by 38.28% as targeted area of sowing is 2600 thousand hectares for the current year.
- In Gujarat, Guar Seed sowing is done in 67,730 hectares as compared to last three year's overage of 1,33,902 i.e down by -49.42% and also down by 22.53% from 2020.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US

\$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract. Prices are expected to remain between Rs4300-4800/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+0.67	4640	4673	4520	4598	12605	2420	15290	-4030
Aug-21	+0.96	4760	4788	4674	4710	51575	22525	56975	180

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+1.46	7749	7775	7512	7542	9050	-1855	8325	-3,180
Aug-21	+1.43	7819	7929	7650	7674	21250	-14555	52665	2,510

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	07-Aug-21	07-Aug-21	07-Aug-21	03-Aug-21
Bikaner	16391	1019	17410	20963
Deesa	-	-	-	-
Sri Ganganagar	2074	136	2210	2420
Jodhpur	328	-	328	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	07-Aug-21	07-Aug-21	07-Aug-21	03-Aug-21
Deesa	-	-	-	-
Bikaner	3152	-	3152	2664
Jodhpur	10614	517	11131	10837

Nokha	4260	249	4509	3777
Sri Ganganagar	150	10	160	558

9-Aug-21

Churi and Korma Prices:		9-Aug-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		9-Aug-21	9-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	849
Guargum Powder	200 Mesh 5000 CPS	80	1078
	200 Mesh 3500 CPS	75	1011
Guargum Meal	Meal 40%	30	404
	Meal 50%	43	579

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			9-Aug-21	7-Aug-21	
Guar Seed	Jodhpur	Jodhpur (Loose)	4411	4450	-39
		Jodhpur(Delivery)	4632	4673	-41
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4450	4250	200
		Sri-Ganganagar (Delivery)	4600	4400	200
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4450	4450	Unch
	Bikaner	Bikaner (Loose)	4490	4470	20
		Bikaner (Delivery)	4715	4694	21
		Nokha(Loose)	4450	4350	100
		Nokha (Delivery)	4673	4568	105
		Khajuwala (Loose)	4450	Closed	-
		Khajuwala (Delivery)	4673	Closed	-
		Lunkaransar (Loose)	4425	4525	-100
	Hanumangarh	Hanumangarh (Loose)	4450	4500	-50

		Hanumangarh (Delivery)	4673	4725	-53
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4350	4300	50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4410	4400	10
		Adampur (Delivery)	4631	4620	11
	Bhiwani	Bhiwani (Delivery)	4450	4400	50
		Siwani (Loose)	4550	4400	150
	Sirsa	Sirsa (Loose)	4315	4250	65
		Dhabwali (Loose)	4350	4300	50
		Dhabwali (Delivery)	4568	4515	53
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	4400	4100	300	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4335	4275	60
	Rajkot	Rajkot (Loose)	4375	4350	25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	7700	7650	50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	7050	7650	-600
	Sirsa	Sirsa	7600	7600	Unch
		Dhabwali	7650	7650	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	7600	7200	400

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			9-Aug-21	7-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	400	100
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	30	60	-30

	Bikaner	Bikaner	800	400	400
		Nokha	550	600	-50
		Khajuwala	200	Closed	-
		Lunkaransar	400	450	-50
	Hanumangarh	Hanumangarh	20	12	8
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	100	60	40
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	400	Unch
	Bhiwani	Bhiwani	500	600	-100
		Siwani	300	600	-300
	Sirsa	Sirsa	700	500	200
		Dhabwali	150	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	25	70	-45
	Rajkot	Rajkot	28	300	-272
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			4433	4452	-19

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