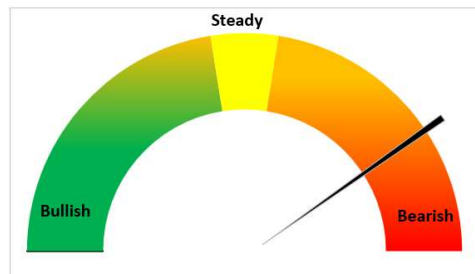


**Today's Update**

Today, Guar seed Jodhpur delivery prices marginally went down by 0.4% to Rs. 4,904/Qtl. as compared to previous day at Rs. 4,883/qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 16,950 qtl. Vs 18,250 qtl. previous day. In Haryana, arrivals recorded at 1,700 qtl. Vs 1,750 qtl. previous day. Arrivals are rebounding after festivals. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As on 28<sup>th</sup> Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 2 from 612 in the previous week to 610 this week.

Guar seed Jodhpur delivery prices declined by 16% from the previous high of Rs. 5,513/Qtl. during mid-September to Rs. 4,673/Qtl. and the prices are expected to trade with weak bias amid increase in arrivals. Guar gum prices too declined by 13% from the previous high of Rs. 10,400/Qtl. to Rs. 9,200/Qtl. in tandem with guar seed prices.

**WTI Crude Oil**

WTI Crude oil 03rd Nov'22	% Change
03rd Nov'22	-2.03%
1 Week	5.36%
Month till date	7.45%

**Guar Split Exports**

India's Guar split exports decreased in the month of September '22 by 42% to 3,720 MT as compared to 6,465 MT previous month. However, the Guar split shipments up by 1.64%

Country	Guar Split exported in MT	% Share
CHINA	3140	84.41%
SWITZERLAND	300	8.06%
USA	280	7.53%
<b>Grand Total</b>	<b>3720</b>	<b>100.00%</b>

in September '22 compared to the same period last year. Out of the total exports, around 3,140 MT (84.41%) bought by China, 300 MT (8.06%) bought by Switzerland and 280 MT (7.53%) bought by USA.

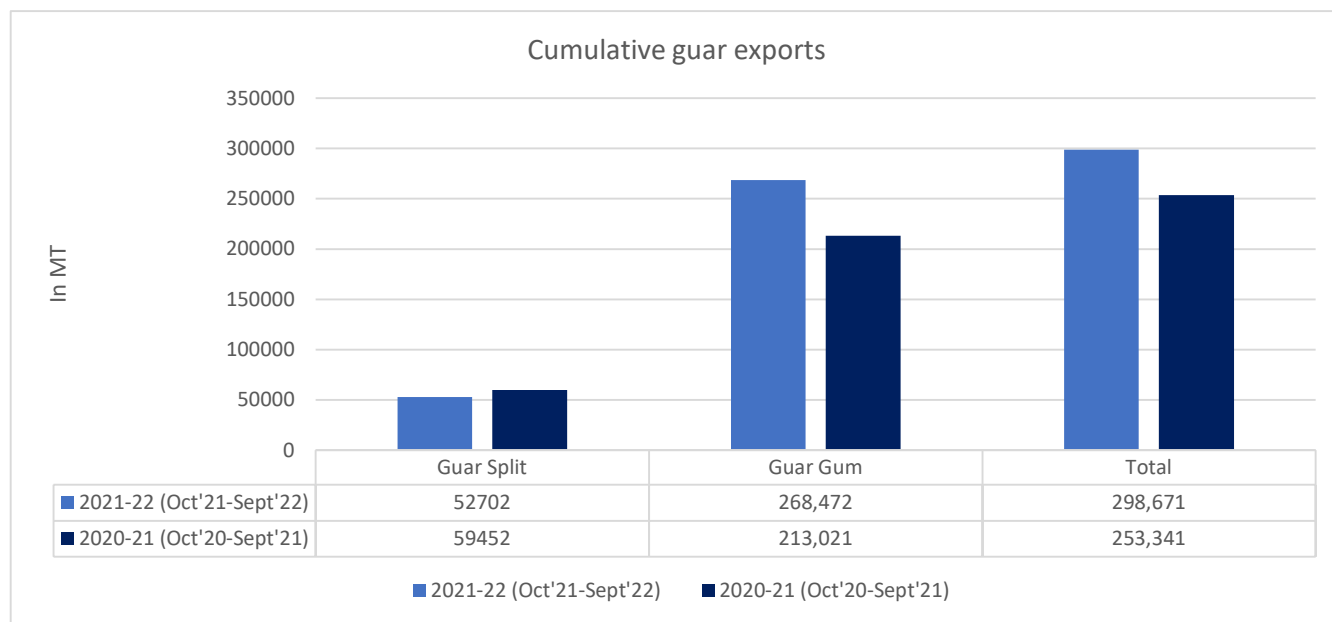
**Guar Gum Exports:** India's Guar gum exports increased in the month of September '2022 by 2.5% to 22,503 MT compared to 21,963 MT during previous month. The gum shipments were up by 17.62% in September 2022 compared to the same period last year. Out of the total exported quantity, around 6121 MT (27.20%) was bought by the US, Russia bought 4176 MT (18.56%) and Germany 2,249 MT (10%).

Countries	Guar gum exported in MT	Guar gum export % Share
USA	6121	27.20%
RUSSIA	4176	18.56%
GERMANY	2249	9.99%
CANADA	1508	6.70%
CHINA	1240	5.51%
NETHERLANDS	744	3.30%
ITALY	691	3.07%
BRAZIL	513	2.28%
UNITED KINGDOM	498	2.21%
AUSTRALIA	420	1.87%
INDONESIA	403	1.79%
SAUDI ARABIA	324	1.44%
TURKEY	270	1.20%
JAPAN	268	1.19%
SOUTH AFRICA	245	1.09%
MEXICO	224	1.00%
SOUTH KOREA	210	0.93%
OTHERS	2400	10.66%
<b>TOTAL</b>	<b>22503</b>	<b>100%</b>

#### Total Cumulative Guar exports

Oct-Sept '22 recorded up by 18% to 2.98 Lakh tonnes as compared to 2.53 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Sept'22)	2020-21 (Oct'20-Sept'21)	% Change
Guar Split	52702	59452	-11%
Guar Gum	268,472	213,021	27%
<b>Total</b>	<b>298,671</b>	<b>253,341</b>	<b>18%</b>



**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	-	-	-	-	-	-	-	-	-
Dec-22	-	-	-	-	-	-	-	-	-

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	-	-	-	-	-	-	-	-	-
Dec-22	-	-	-	-	-	-	-	-	-

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	04-Nov-22	04-Nov-22	04-Nov-22
Bikaner	10786	208	10994
Deesa	10	0	10
Sri Ganganagar	144	0	144
Jodhpur	288	0	288
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	04-Nov-22	04-Nov-22	04-Nov-22
Deesa	0	0	0
Bikaner	2945	0	2945
Jodhpur	7135	288	7423
Nokha	1159	0	1159
Sri Ganganagar	165	0	165



Churi and Korma Prices:		05-Nov-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	2925

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	-	3042	4908	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	-	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	-	279	668	597	189
Jodhpur	575	452	2236	850	69
Nokha	-	115	410	155	70
Sri Ganganagar	10	-	20	115	-

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			5-Nov-22	4-Nov-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4670	4650	20
		Jodhpur(Delivery)	4904	4883	21
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4500	4625	-125
		Sri-Ganganagar (Delivery)	4650	4775	-125
		Rawla (Loose)	4600	4650	-50
		Gharsana (Loose)	4650	4700	-50
		Raisinghnagar (Loose)	4700	4730	-30
	Bikaner	Bikaner (Loose)	4600	4600	Unch
		Bikaner (Delivery)	4830	4830	Unch
		Nokha(Loose)	4650	4700	-50
		Nokha (Delivery)	4883	4935	-53
		Khajuwala (Loose)	4600	4600	Unch
		Khajuwala (Delivery)	4830	4830	Unch
		Lunkaransar (Loose)	4600	4650	-50
	Hanumangarh	Hanumangarh (Loose)	4700	4500	200
		Hanumangarh (Delivery)	4935	4725	210
		Nohar (Loose)	NA	4560	-
		Pilibanga (Loose)	NA	4500	-
	Nagaur	Nagaur (Loose)	4750	4760	-10
	Churu	Churu (Delivery)	4800	4800	Unch
	Alwar	Alwar (Loose)	4400	4400	Unch
Haryana	Hisar	Adampur (Loose)	4550	4500	50
		Adampur (Delivery)	4778	4725	53
	Bhiwani	Bhiwani (Delivery)	4700	4700	Unch
		Siwani (Loose)	4765	4775	-10
	Sirsa	Sirsa (Loose)	4500	4500	Unch
		Dhabwali (Loose)	4550	4550	Unch
		Dhabwali (Delivery)	4778	4778	Unch
		Ellanabad (Loose)	NA	4590	-
	Fatehabad	Fatehabad (Loose)	NA	-	-
Gujarat	Banaskantha	Deesa (Loose)	NA	-	-
	Patan	Patan (Loose)	NA	-	-
	Rajkot	Rajkot (Loose)	4600	4600	Unch
	Jamnagar	Dhrol (Loose)	NA	-	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	-	-
Guar Gum					



Rajasthan	Jodhpur	Jodhpur	9650	9500	150
	Alwar	Alwar	9700	9700	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9600	9600	Unch
	Sirsa	Sirsa	9600	9600	Unch
		Dhabwali	9600	9600	Unch
		Ellanabad	NA	9600	-
	Fatehabad	Fatehabad	NA	-	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			5-Nov-22	4-Nov-22	
Rajasthan	Jodhpur	Jodhpur	NA	0	-
	Sri-Ganganagar	Sri-Ganganagar	1000	800	200
		Rawla	700	800	-100
		Gharsana	1100	500	600
		Raisinghnagar	1000	1000	Unch
	Bikaner	Bikaner	1000	2000	-1000
		Nokha	1500	1500	Unch
		Khajuwala	2000	2000	Unch
		Lunkaransar	1000	1500	-500
	Hanumangarh	Hanumangarh	150	150	Unch
		Nohar	NA	600	-
		Pilibanga	NA	440	-
	Nagaur	Nagaur	5000	6000	-1000
	Churu	Churu	2500	2000	500
	Alwar	Alwar	NA	0	-
Haryana	Hisar	Adampur	1000	1000	Unch
	Bhiwani	Bhiwani	100	100	Unch
		Siwani	500	500	Unch
	Sirsa	Sirsa	100	150	-50
		Dhabwali	NA	0	-
		Ellanabad	NA	600	-
	Fatehabad	Fatehabad	NA	0	-
Gujarat	Banaskantha	Deesa	NA	0	-
	Patan	Patan	NA	0	-
	Rajkot	Rajkot	50	150	-100
	Jamnagar	Dhrol	NA	0	-



Madhya Pradesh	Gwalior	Dabra	NA	0	-
Total Arrivals/Above Markets			18700	21790	-3090

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