

### Pulses Domestic Fundamentals:

### Today's Update:

Lentil cash market too traded mixed by 1 to 3%, on an average, during the week under review. It traded down at INR 6,150 per quintal, down by 0.80% in Ashoknagar and traded up by 0.75% to INR 6,750 per quintal in Kanpur and up by 3% to INR 6,300 per quintal in Indore. At present, reports of offloading of Masur arrived recently at Kolkata port and fall in forward quotes in Canada is keeping the Masur cash prices down right now. Market prices are likely to trade steady to weak in coming week on increasing arrivals from Canada and Australia at lower prices.

## Previous Update:

- Lentil cash market traded steady amidst reports of offloading of Masur arrived recently at Kolkata
  port and fall in forward quotes in Canada is keeping the Masur cash prices down right now.
  Market prices are likely to trade steady to weak in coming week on increasing arrivals from
  Canada and Australia at lower prices. Also, Kanpur line demand currently is fulfilling by Kolkata
  due to parity in prices than Mumbai. Earlier, Kanpur demand was fulfilled by Mumbai.
- According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada.

#### International Market Update:

According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
21-Nov-22	81.99	84.28	58.35	97.03	0.0388	61.11	54.47	11.45
19-Nov-22	81.52	84.17	58.07	96.91	0.0389	61.79	54.41	11.45



## Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	21-Nov-22	19-Nov-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareily)	6450	6650	-200
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6550	6750	-200
Masur	Madhya Pradesh	Gwalior	Masur	6500	6300	200
Masur	Madhya Pradesh	Vidisha	Masur	6300	6300	Unch
Masur	Madhya Pradesh	Ganj Basoda	Masur	6400	6400	Unch
Masur	Madhya Pradesh	Katni	Masur	NR	NR	-
Masur	Uttar Pradesh	Jhansi	Masur	5500	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6400	6350	50
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	6300	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6350	6550	-200
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6350	6250	100
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7350	7600	-250
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	8000	8000	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7900	7900	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7700	7700	Unch
Masur	Delhi	Delhi	Masur Canadian	6550	6550	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	6300	6350	-50
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6400	6400	Unch



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Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	21-Nov-22	19-Nov-22	Change
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6400	6300	100
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6375	6275	100
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6500	6500	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	6250	6250	Unch
Masur	Delhi	Delhi	Masur (Kotaline)	6850	6850	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	7000	6975	25
Masur	Delhi	Delhi	Masur Chanti-Export Quality	9100	9000	100
Masur	Madhya Pradesh	Bina	Masur Kali	6500	Closed	-

## Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	21-Nov-22	19-Nov-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	125	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	150	200	-50
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	600	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	500	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	100	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	100	1000	-900
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	150	100	50
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	70	35	35
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-



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