

Pulses Domestic Fundamentals:
Today's Update:

- Masur physical prices remained almost steady in bench mark market Kolkata and Kanpur except Delhi where Desi Masur traded down at INR 6,800 per quintal, down by INR 50 and Imported Masur traded at INR 6,500 per quintal, down by INR 50 per quintal. Masur prices are likely to trade steady to weak in coming week on increasing arrivals from Canada and Australia at lower prices.

Previous Update:

- Lentil cash market traded steady amidst reports of offloading of Masur arrived recently at Kolkata port and fall in forward quotes in Canada is keeping the Masur cash prices down right now. Market prices are likely to trade steady to weak in coming week on increasing arrivals from Canada and Australia at lower prices. Also, Kanpur line demand currently is fulfilling by Kolkata due to parity in prices than Mumbai. Earlier, Kanpur demand was fulfilled by Mumbai.
- According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada.

International Market Update:

- According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

| FOREX | | | | | | | | |
|-----------|-----------|-------|-----------|-------|--------|------------------|--------------------|---------------|
| Currency | US Dollar | Euro | Yen (100) | GBP | MMK* | Canadian Dollar* | Australian Dollar* | Chinese Yuan* |
| 22-Nov-22 | 81.75 | 83.88 | 57.68 | 96.90 | 0.0389 | 60.88 | 54.14 | 11.43 |
| 21-Nov-22 | 81.99 | 84.28 | 58.35 | 97.03 | 0.0388 | 61.11 | 54.47 | 11.45 |

Masur Prices (Variety-Wise; Market-Wise Comparison)

| Pulses | State | Market | Pulses Variety/Origin (Rs in Qtl) | 22-Nov-22 | 21-Nov-22 | Change |
|--------|----------------|-------------|------------------------------------|-----------|-----------|--------|
| Masur | Uttar Pradesh | Kanpur | Masur (Bareilly) | 6450 | 6450 | Unch |
| Masur | Uttar Pradesh | Kanpur | Masur Mill Quality Kanpur | 6550 | 6550 | Unch |
| Masur | Madhya Pradesh | Gwalior | Masur | 6500 | 6500 | Unch |
| Masur | Madhya Pradesh | Vidisha | Masur | 6250 | 6300 | -50 |
| Masur | Madhya Pradesh | Ganj Basoda | Masur | 6400 | 6400 | Unch |
| Masur | Madhya Pradesh | Katni | Masur | 6700 | NR | - |
| Masur | Uttar Pradesh | Jhansi | Masur | Closed | 5500 | - |
| Masur | Bihar | Patna | Masur | NR | NR | - |
| Masur | Chhattisgarh | Raipur | Masur | 6400 | 6400 | Unch |
| Masur | Madhya Pradesh | Ashok Nagar | Masur Desi | 6300 | 6300 | Unch |
| Masur | Madhya Pradesh | Pipariya | Masur Desi | NA | NA | - |
| Masur | Madhya Pradesh | Neemuch | Masur Desi | 6350 | 6350 | Unch |
| Masur | Madhya Pradesh | Indore | Masur Medium (barik) | 6350 | 6350 | Unch |
| Masur | Madhya Pradesh | Dabra | Masur Medium | NA | NA | - |
| Masur | Madhya Pradesh | Rajgarh | Masur Medium | NR | NR | - |
| Masur | Jharkhand | Jamshedpur | Masur Dall Malka | NR | NR | - |
| Masur | Madhya Pradesh | Gwalior | Masur Dall Malka | 7350 | 7350 | Unch |
| Masur | Madhya Pradesh | Indore | Masur Dall (Medium) | 8000 | 8000 | Unch |
| Masur | Delhi | Delhi | Masur Dall Choti | 7850 | 7900 | -50 |
| Masur | Delhi | Delhi | Masur Badi /Malka dal | 7700 | 7700 | Unch |
| Masur | Delhi | Delhi | Masur Canadian | 6500 | 6550 | -50 |
| Masur | West Bengal | Kolkatta | Masur (Canada) | 6300 | 6300 | Unch |
| Masur | Tamil Nadu | Chennai | Yellow Lentil (Canada Laird No.1) | NR | NR | - |
| Masur | Tamil Nadu | Chennai | Yellow Lentil (Canada Laird No.2) | NR | NR | - |
| Masur | Tamil Nadu | Chennai | Yellow Lentil (Canada Laird No.3) | NR | NR | - |
| Masur | Tamil nadu | Tuticorin | Red Lentils | 6400 | 6400 | Unch |

| Pulses | State | Market | Pulses Variety/Origin (Rs in Qtl) | 22-Nov-22 | 21-Nov-22 | Change |
|--------|----------------|--------|-----------------------------------|-----------|-----------|--------|
| Masur | Madhya Pradesh | Indore | Masur Mota Masra | 6400 | 6400 | Unch |
| Masur | Madhya Pradesh | Indore | Masur Chota (FAQ) | 6375 | 6375 | Unch |
| Masur | Maharashtra | Mumbai | Masur (Canada)(Container) | 6500 | 6500 | Unch |
| Masur | Maharashtra | Mumbai | Masur Vessel | 6250 | 6250 | Unch |
| Masur | Delhi | Delhi | Masur (Kotaline) | 6800 | 6850 | -50 |
| Masur | Delhi | Delhi | Masur (Sikri Line) | 6950 | 7000 | -50 |
| Masur | Delhi | Delhi | Masur Chanti-Export Quality | 9100 | 9100 | Unch |
| Masur | Madhya Pradesh | Bina | Masur Kali | 6300 | 6500 | -200 |

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

| Pulses | State | Market | Pulses Variety/Origin (Rs in Qtl) | 22-Nov-22 | 21-Nov-22 | Change |
|--------|----------------|------------|-----------------------------------|-----------|-----------|--------|
| Masur | Uttar Pradesh | Jhansi | Masur in Qtls. | Closed | 125 | - |
| Masur | Bihar | Patna | Masur in Qtls. | NR | NR | - |
| Masur | Chhattisgarh | Raipur | Masur in Qtls. | 200 | 150 | 50 |
| Masur | Madhya Pradesh | Gwalior | Masur in Qtls. | NA | NA | - |
| Masur | Madhya Pradesh | Bina | Masur Kali in Qtls. | 460 | 600 | -140 |
| Masur | Madhya Pradesh | Dabra | Masur Medium in Qtls. | NA | NA | - |
| Masur | Madhya Pradesh | Rajgarh | Masur Medium in Qtls. | NR | NR | - |
| Masur | Madhya Pradesh | Indore | Masur Medium (Barik) in Qtls. | NA | NA | - |
| Masur | Madhya Pradesh | AsokNagar | Masur Desi in Qtls. | 200 | 100 | 100 |
| Masur | Madhya Pradesh | Pipariya | Masur Desi in Qtls. | NA | NA | - |
| Masur | Madhya Pradesh | GanjBasoda | Masur Desi in Qtls. | 500 | 100 | 400 |
| Masur | Madhya Pradesh | Vidisha | Masur Desi in Qtls. | 200 | 150 | 50 |
| Masur | Madhya Pradesh | Katni | Masur Desi in Qtls. | 100 | NR | - |
| Masur | Madhya Pradesh | Neemuch | Masur Desi in Qtls. | 70 | 70 | Unch |
| Masur | Rajasthan | Bhilwara | Masur Desi in Qtls. | NA | NA | - |

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