

## Pulses Domestic Fundamentals:

### Today's Update:

As per trade sources, around 1,650 MT Masur of Canadian origin has been imported at Chennai port during 1 to 13 November, 2022. Increased import from Canada and Australia is keeping the Masur prices weak. Masur prices are likely to trade steady to weak in coming week on same ground. Imported Masur traded at INR 6,250 per quintal in Kolkata while it traded at INR 6,450 per quintal in Kanpur. Prices decreased by INR 50 in both the centres while Desi Masur remained up by INR 50 at INR 6,600 per quintal in Kanpur and at 6,850 per quintal in Delhi.

## Previous Update:

- Masur physical prices remained almost steady in bench mark market Kolkata and Kanpur except Delhi where Desi Masur traded down at INR 6,800 per quintal, down by INR 50 and Imported Masur traded at INR 6,500 per quintal, down by INR 50 per quintal. Masur prices are likely to trade steady to weak in coming week on increasing arrivals from Canada and Australia at lower prices.
- Lentil cash market traded steady amidst reports of offloading of Masur arrived recently at Kolkata
  port and fall in forward quotes in Canada is keeping the Masur cash prices down right now.
  Market prices are likely to trade steady to weak in coming week on increasing arrivals from
  Canada and Australia at lower prices. Also, Kanpur line demand currently is fulfilling by Kolkata
  due to parity in prices than Mumbai. Earlier, Kanpur demand was fulfilled by Mumbai.

#### International Market Update:

According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
23-Nov-22	81.78	84.35	57.81	97.13	0.0389	61.09	54.29	11.43
22-Nov-22	81.75	83.88	57.68	96.90	0.0389	60.88	54.14	11.43



## Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-Nov-22	22-Nov-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareily)	6500	6450	50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6600	6550	50
Masur	Madhya Pradesh	Gwalior	Masur	Closed	6500	-
Masur	Madhya Pradesh	Vidisha	Masur	Closed	6250	-
Masur	Madhya Pradesh	Ganj Basoda	Masur	Closed	6400	-
Masur	Madhya Pradesh	Katni	Masur	Closed	6700	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	Closed	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6400	6400	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	6300	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	Closed	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	6350	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	Closed	6350	-
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	Closed	7350	-
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	Closed	8000	-
Masur	Delhi	Delhi	Masur Dall Choti	7900	7850	50
Masur	Delhi	Delhi	Masur Badi /Malka dal	7700	7700	Unch
Masur	Delhi	Delhi	Masur Canadian	6500	6500	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	6250	6300	-50
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6400	6400	Unch



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Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-Nov-22	22-Nov-22	Change
Masur	Madhya Pradesh	Indore	Masur Mota Masra	Closed	6400	-
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	Closed	6375	-
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6500	6500	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	6250	6250	Unch
Masur	Delhi	Delhi	Masur (Kotaline)	6850	6800	50
Masur	Delhi	Delhi	Masur (Sikri Line)	6950	6950	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	9100	9100	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	6300	-

# Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-Nov-22	22-Nov-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	Closed	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	200	-
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	460	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	200	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	Closed	500	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	Closed	200	-
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	Closed	100	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	70	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-



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