

### Pulses Domestic Fundamentals:

#### Today's Update:

- Lentil cash market too traded down by 1 to 4%, on an average, during the week. It traded down at INR 6,150 per quintal, down by 0.81% in Ashoknagar and traded down by 3.70% to INR 6,500 per quintal in Kanpur on increasing arrival pressure of imported Lentil. Reports of continuous offloading of Masur at various ports and fall in forward quotes in Canada is keeping the Masur cash prices down at present. Market prices are likely to trade steady to weak in coming week on increasing arrivals from Canada and Australia at lower prices.

#### Previous Update:

- Farmers have covered 11.23 lakh ha area under Rabi Lentil, almost similar from 10.83 lakh ha. as on 25th November, 2022 same time last year. Coverage remained at 4.98 lakh ha. from 4.61 lakh ha in MP, at 4.5 lakh ha. from 4.65 lakh ha. in UP same time last year. Lentil area is likely to increase by 10-15% this Rabi as its prices remained up from its MSP throughout the season. UP and MP farmers may opt Masur on cost of Chana.

#### International Market Update:

- According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
26-Nov-22	81.61	84.89	58.69	98.72	0.0389	60.93	55.12	11.38
25-Nov-22	81.54	84.97	58.86	98.82	0.0389	61.21	55.21	11.38

### Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	26-Nov-22	25-Nov-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6400	6500	-100
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6500	6600	-100
Masur	Madhya Pradesh	Gwalior	Masur	Closed	6300	-
Masur	Madhya Pradesh	Vidisha	Masur	Closed	6200	-

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	26-Nov-22	25-Nov-22	Change
Masur	Madhya Pradesh	Ganj Basoda	Masur	Closed	6550	-
Masur	Madhya Pradesh	Katni	Masur	Closed	6675	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6300	6300	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	6200	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	Closed	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	6350	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6250	6250	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	Closed	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	Closed	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	Closed	7500	-
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7900	7900	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7800	7800	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7600	7700	-100
Masur	Delhi	Delhi	Masur Canadian	6450	6400	50
Masur	West Bengal	Kolkatta	Masur (Canada)	6250	6250	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6300	6300	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6300	6300	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6275	6275	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6400	6400	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	6250	6250	Unch
Masur	Delhi	Delhi	Masur (Kotaline)	6850	6800	50
Masur	Delhi	Delhi	Masur (Sikri Line)	6950	6950	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	9000	9000	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	26-Nov-22	25-Nov-22	Change
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	6305	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	26-Nov-22	25-Nov-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	385	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	Closed	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	200	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	Closed	1500	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	Closed	200	-
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	Closed	100	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	70	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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