

Pulses Domestic Fundamentals:
Today's Update:

- Masur prices are being influenced by Kolkata, Mundra and Chennai prices where it is selling at lower prices than Mumbai. Earlier, Masur price trend was mainly set by Mumbai. Further, increased influx of Canadian and Australian origin continuously keeping the sentiment down amidst sluggish millers and stockists demand as those are buying only as per their current requirements. Increasing availability of vegetable at lower prices are bound to put more pressure on already subdued market prices. So, Masur prices may touch even MSP level (INR 6,000) in coming days. Traders those having bulk stock at higher prices should take appropriate step keeping the current fundamentals in view. Any sudden surge in prices is not likely as of now and it may fall further by INR 100-200 per quintal. As per sources, Vessel MV African Kite carrying 11,000 MT Canadian Masur has arrived at Mundra Port.

Previous Update:

- At present, Masur prices are being influenced by Kolkata, Mundra and Chennai prices instead of Mumbai. Increased influx of Canadian and Australian origin continuously keeping the sentiment down. Millers and stockists demand is also pegging low. So, any sudden surge in prices is not likely as of now and it may fall further by INR 100-200 per quintal. Masur physical prices traded at previous level. It remained same at INR 6,300 in Kolkata and at INR 6,200 per quintal in Chennai.
- As per sources, Vessel MV African Kite carrying 11,000 MT Canadian Masur has arrived at Mundra Port.

International Market Update:

- According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
1-Dec-22	81.15	84.80	59.46	98.22	0.0385	60.54	55.39	11.48
30-Nov-22	81.62	84.56	58.93	97.88	0.0387	60.17	54.70	11.43

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	1-Dec-22	30-Nov-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6400	6450	-50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6500	6550	-50
Masur	Madhya Pradesh	Gwalior	Masur	6300	6400	-100
Masur	Madhya Pradesh	Vidisha	Masur	6200	6200	Unch
Masur	Madhya Pradesh	Ganj Basoda	Masur	6500	6500	Unch
Masur	Madhya Pradesh	Katni	Masur	NR	6675	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6250	6300	-50
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	6100	6100	Unch
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6120	6400	-280
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6250	6250	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7200	7400	-200
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7800	7800	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7700	7800	-100
Masur	Delhi	Delhi	Masur Badi /Malka dal	7600	7700	-100
Masur	Delhi	Delhi	Masur Canadian	6400	6425	-25
Masur	West Bengal	Kolkatta	Masur (Canada)	6325	6300	25
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6200	6200	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	1-Dec-22	30-Nov-22	Change
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6300	6300	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6275	6275	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6300	6300	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	6150	6150	Unch
Masur	Delhi	Delhi	Masur (Kotaline)	6750	6875	-125
Masur	Delhi	Delhi	Masur (Sikri Line)	6850	6950	-100
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	9100	-200
Masur	Madhya Pradesh	Bina	Masur Kali	6300	6500	-200

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	1-Dec-22	30-Nov-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	700	300	400
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	200	150	50
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	1500	1500	Unch
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	150	150	Unch
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NR	150	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	30	35	-5
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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