

**Pulses Domestic Fundamentals:**
**Today's Update:**

- As per the trade sources, vessel MV port Kyoto carrying 29,395 tonnes of Canadian Masur is expected to reach at Mundra Port on 14th December, 2022.
- Continuous influx of imported Masur from Canada and Australia at discounted rates is not letting the sentiments to improve. Masur Mill Quality prices traded down by INR 50 to INR 6,300 per quintal in Kanpur.

**Previous Update:**

- Farmers have covered 15.29 lakh ha area under Rabi Lentil, up by 2.8% from 14.86 lakh ha. as on 9th December, 2022 same time last year. Coverage remained at 6 lakh ha., up by 8% from 5.6 lakh ha in MP, at 5.85 lakh ha., down by 1% from 5.9 lakh ha. in UP same time last year.
- Masur prices for imported influx remained down at INR 6,150 per quintal from INR 6,225 per quintal in Kolkata and at INR 6,350 per quintal from 6,425 per quintal in Kanpur due to continuous influx of Australian and Canadian Masur. Market trend is likely to remain steady to slightly weak in coming days due to easy availability, Imports from Canada and Australia at discounted prices are continue which is not letting the sentiments to move up.

**International Market Update:**

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 14% to 10.53 LT from September month's estimate of 9.24 LT. Due to this, global availability is likely to remain higher side (around 13-14 LT) as Canada has already harvest a record crop around 29.5 LT.
- According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
10-Dec-22	82.43	86.83	60.42	101.10	0.0392	60.05	56.04	11.84
9-Dec-22	82.18	86.88	60.39	100.76	0.0391	60.46	55.71	11.80

**Masur Prices (Variety-Wise; Market-Wise Comparison)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Dec-22	9-Dec-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6200	6250	-50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6300	6350	-50
Masur	Madhya Pradesh	Gwalior	Masur	Closed	6200	-
Masur	Madhya Pradesh	Vidisha	Masur	Closed	6200	-
Masur	Madhya Pradesh	Ganj Basoda	Masur	Closed	6200	-
Masur	Madhya Pradesh	Katni	Masur	Closed	6600	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6200	6150	50
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	6000	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	Closed	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	6110	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	6050	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	Closed	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	Closed	7200	-
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7700	7700	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7800	7800	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7700	7700	Unch
Masur	Delhi	Delhi	Masur Canadian	6325	6325	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	6200	6150	50
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6250	6250	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Dec-22	9-Dec-22	Change
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6100	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	6075	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6200	6200	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	6050	6050	Unch
Masur	Delhi	Delhi	Masur (Kotaline)	6750	6750	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	6850	6850	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	9000	9000	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	6200	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Dec-22	9-Dec-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	425	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	100	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	Closed	800	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	Closed	200	-
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	Closed	100	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	70	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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