

Pulses Domestic Fundamentals:
Today's Update:

- Though, Agriculture and Agri-Food Canada's (AAFC) has reduced its Lentil production estimate for Canada in November Outlook for the 2022-2023 crop year, Lentil export to India is not likely to impact. So, there is negligible chance for any price hike due to easy availability of Lentil unless Turkey and Pakistan start buying in a big way. As per AAFC, Lentil production in Canada is estimated to increase by 43% to 2.3 million tonnes due to higher yields in Western Canada, however, October month's estimate was of 2.8 million tonnes.

Previous Update:

- According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 139.68 lakh ha area under Rabi pulses as on 16th December, 2022, up by 2.4% from 134.01 lakh ha. same time last year. Under the pulses, Chana has been sown in 97.90 lakh ha, up by 3% from 94.97 lakh ha, Lentil in 16.93 lakh ha, up by 6.6% from 15.88 lakh ha, Peas in 8.36 lakh ha, down by 6% from 8.9, Urad in 4.58 lakh ha, up by 16.7% from 3.9 lakh ha, Moong in 1.67 lakh ha, up by 67.8% from 1.0 lakh ha. same time last year.

International Market Update:

- According to the Agriculture and Agri-Food Canada's (AAFC) November Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 43% to 2.3 million tonnes due to higher yields in Western Canada, however, previous month's estimate was of 2.8 million tonnes. Among all the types, Red lentil output is likely to increase to 1.77 million tonnes and Green Lentil to 0.3 million tonnes compared to last year. Export is expected to remain at 2.3 million tonnes. India and Turkey are the major buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
17-Dec-22	82.73	87.19	60.51	100.47	0.0395	60.22	55.49	11.86
16-Dec-22	82.80	88.26	60.29	101.01	0.0395	60.79	55.58	11.88

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	17-Dec-22	16-Dec-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6250	6250	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6350	6350	Unch
Masur	Madhya Pradesh	Gwalior	Masur	6300	6300	Unch
Masur	Madhya Pradesh	Vidisha	Masur	6100	6100	Unch
Masur	Madhya Pradesh	Ganj Basoda	Masur	6300	6300	Unch
Masur	Madhya Pradesh	Katni	Masur	6600	6625	-25
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6225	6250	-25
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	6000	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6220	6200	20
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5950	5950	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7200	7200	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7700	7700	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7750	7750	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7650	7650	Unch
Masur	Delhi	Delhi	Masur Canadian	6350	6325	25
Masur	West Bengal	Kolkatta	Masur (Canada)	6150	6250	-100
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6150	6150	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	17-Dec-22	16-Dec-22	Change
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6000	6000	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5975	5975	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6250	6250	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	6100	6100	Unch
Masur	Delhi	Delhi	Masur (Kotaline)	6750	6800	-50
Masur	Delhi	Delhi	Masur (Sikri Line)	6850	6925	-75
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	8900	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	6300	-

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	17-Dec-22	16-Dec-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	415	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	75	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	500	600	-100
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	250	250	Unch
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	300	300	Unch
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	35	35	Unch
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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