

Pulses Domestic Fundamentals:
Today's Update:

- Imported Masur(Canada)continued to trade constant at Rs 6200 in Mumbai while Australia at Rs 6300 despite revised downward production size of Canada at 2.3 MMT for this year.Supply side seems at comfortable level in global Masur markets as supply from Australia is bound to increase with bumper production prospects. farmers have covered around 17 lakh ha so far,6.60 %.As prices rule at higher level,area under Masur may cross 18.50 lakh ha this year.Weather condition is normal so far in main producing states U.P. & M.P. Crop condition is good so far.Under normal weather condition bumper production prospect seems on the card.Import flow continues.Under the emerging scenario Lentil price may trade stable or decrease slightly to Rs 6000.Offtake from mills is weak as demand for dal is poor at this point of time. Lentil at Kanpur traded at INR 6,350 per quintal.

Previous Update:

- According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 139.68 lakh ha area under Rabi pulses as on 16th December, 2022, up by 2.4% from 134.01 lakh ha. same time last year. Under the pulses, Chana has been sown in 97.90 lakh ha, up by 3% from 94.97lakh ha, Lentil in 16.93 lakh ha, up by 6.6% from 15.88 lakh ha, Peas in 8.36 lakh ha, down by 6% from 8.9, Urad in 4.58 lakh ha, up by 16.7% from 3.9 lakh ha, Moong in 1.67 lakh ha, up by 67.8% from 1.0 lakh ha. same time last year.

International Market Update:

- According to December report by Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES), Lentils production for 2022-23 is estimated at 10.53 LMT as compared to 9.99 LMT for 2021-22, up by 5.36%. This year acreage increased by 12.32% from 5.75 lakh ha to 6.46 lakh ha.
- According to the Agriculture and Agri-Food Canada's (AAFC) November Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 43% to 2.3 million tonnes due to higher yields in Western Canada, however, previous month's estimate was of 2.8 million tonnes. Among all the types, Red lentil output is likely to increase to 1.77 million tonnes and Green Lentil to 0.3 million tonnes compared to last year. Export is expected to remain at 2.3 million tonnes. India and Turkey are the major buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
19-Dec-22	82.74	87.76	60.8	100.81	0.0393	60.52	55.55	11.85
17-Dec-22	82.73	87.19	60.51	100.47	0.0395	60.22	55.49	11.86

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	19-Dec-22	17-Dec-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6250	6250	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6350	6350	Unch
Masur	Madhya Pradesh	Gwalior	Masur	6100	6300	-200
Masur	Madhya Pradesh	Vidisha	Masur	6050	6100	-50
Masur	Madhya Pradesh	Ganj Basoda	Masur	6300	6300	Unch
Masur	Madhya Pradesh	Katni	Masur	6575	6600	-25
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6200	6225	-25
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	6100	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6240	6220	20
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	5950	100
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7100	7200	-100
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7700	7700	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7700	7750	-50
Masur	Delhi	Delhi	Masur Badi /Malka dal	7600	7650	-50
Masur	Delhi	Delhi	Masur Canadian	6275	6350	-75
Masur	West Bengal	Kolkatta	Masur (Canada)	6175	6150	25
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6150	6150	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	19-Dec-22	17-Dec-22	Change
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6000	100
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	5975	100
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6250	6250	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	6100	6100	Unch
Masur	Delhi	Delhi	Masur (Kotaline)	6600	6750	-150
Masur	Delhi	Delhi	Masur (Sikri Line)	6825	6850	-25
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	8900	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	6500	Closed	-

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	19-Dec-22	17-Dec-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	420	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	150	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	500	500	Unch
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	100	250	-150
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	400	300	100
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	30	35	-5
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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