

Pulses Domestic Fundamentals:

Today's Update:

- According to the recent release by Department of Agriculture & Farmers Welfare, as of December 23rd, 2022, Masur has sown on 17.60 lakh ha, up by almost 9% from same time last year. In major contributing states like Madhya Pradesh and Uttar Pradesh, sowing is up by 21% and 1.2% respectively.

Previous Update:

- Masur prices traded steady today in major markets of the country due to availability of imported Masur at lower prices. Masur at Kanpur traded steady at INR 6,400 per quintal and in Mumbai Masur Canadian traded at INR 6,250 per quintal.
- As per trade sources, India imported around 2,500 MT of Masur at Chennai port from 1.12.2022 to 12.12.2022 mainly from Canada. A break bulk vessel carrying a consignment of 12,000 MT of Lentils will dock at Karachi port in the second week of January.

International Market Update:

- According to December report by Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES), Lentils production for 2022-23 is estimated at 10.53 LMT as compared to 9.99 LMT for 2021-22, up by 5.36%. This year acreage increased by 12.32% from 5.75 lakh ha to 6.46 lakh ha.
- According to the Agriculture and Agri-Food Canada's (AAFC) November Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 43% to 2.3 million tonnes due to higher yields in Western Canada, however, previous month's estimate was of 2.8 million tonnes. Among all the types, Red lentil output is likely to increase to 1.77 million tonnes and Green Lentil to 0.3 million tonnes compared to last year. Export is expected to remain at 2.3 million tonnes. India and Turkey are the major buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
24-Dec-22	82.60	87.70	62.15	99.62	0.0394	60.55	55.49	11.81
23-Dec-22	82.86	87.88	62.43	100.27	0.0394	60.77	55.33	11.85

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Dec-22	23-Dec-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6350	6350	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6450	6450	Unch
Masur	Madhya Pradesh	Gwalior	Masur	Closed	Closed	-

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Dec-22	23-Dec-22	Change
Masur	Madhya Pradesh	Vidisha	Masur	Closed	Closed	-
Masur	Madhya Pradesh	Ganj Basoda	Masur	Closed	Closed	-
Masur	Madhya Pradesh	Katni	Masur	Closed	Closed	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6250	6400	-150
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	6050	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium	Closed	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	Closed	Closed	-
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7700	Closed	-
Masur	Delhi	Delhi	Masur Dall Choti	7700	7750	-50
Masur	Delhi	Delhi	Masur Badi /Malka dal	7600	7650	-50
Masur	Delhi	Delhi	Masur Canadian	6200	6250	-50
Masur	West Bengal	Kolkatta	Masur (Canada)	6150	6150	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6100	6150	-50
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	Closed	-
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	Closed	-
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6200	6250	-50
Masur	Maharashtra	Mumbai	Masur Vessel	6000	6000	Unch
Masur	Delhi	Delhi	Masur (Kotaline)	6700	6700	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	6800	6800	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8800	8800	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	-

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Dec-22	23-Dec-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	300	200	100

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Dec-22	23-Dec-22	Change
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	200	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	Closed	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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