

### Pulses Domestic Fundamentals:

#### Today's Update:

- The emergence and growth of Masur crop in Lalitpur and Jhansi line is reportedly good so far. Area coverage is likely to be 10-12% higher this year. Farmers have covered 8.61% higher area to 17.59 lakh ha. Crop condition is normal to good except some pockets of M.P. where moisture stress may affect the normal growth of the crop. As the cold wave has started, it may help to minimize the stress. The sowing has entered into the last phase now and the season may end up with 18.25 to 18.50 lakh ha. Loss in area coverage in Bihar and Jharkhand is likely to be compensated by the higher area coverage in M.P. & U.P.

#### Previous Update:

- According to the recent release by Department of Agriculture & Farmers Welfare, as of December 23<sup>rd</sup>, 2022, Masur has sown on 17.60 lakh ha, up by almost 9% from same time last year. In major contributing states like Madhya Pradesh and Uttar Pradesh, sowing is up by 21% and 1.2% respectively.

#### International Market Update:

- According to December report by Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES), Lentils production for 2022-23 is estimated at 10.53 LMT as compared to 9.99 LMT for 2021-22, up by 5.36%. This year acreage increased by 12.32% from 5.75 lakh ha to 6.46 lakh ha.
- According to the Agriculture and Agri-Food Canada's (AAFC) November Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 43% to 2.3 million tonnes due to higher yields in Western Canada, however, previous month's estimate was of 2.8 million tonnes. Among all the types, Red lentil output is likely to increase to 1.77 million tonnes and Green Lentil to 0.3 million tonnes compared to last year. Export is expected to remain at 2.3 million tonnes. India and Turkey are the major buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
26-Dec-22	82.82	88.02	62.47	99.97	0.0394	60.9	55.55	11.87
24-Dec-22	82.60	87.70	62.15	99.62	0.0394	60.55	55.49	11.81

### Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	26-Dec-22	24-Dec-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6300	6350	-50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6400	6450	-50

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	26-Dec-22	24-Dec-22	Change
Masur	Madhya Pradesh	Gwalior	Masur	6100	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur	6050	Closed	-
Masur	Madhya Pradesh	Ganj Basoda	Masur	6300	Closed	-
Masur	Madhya Pradesh	Katni	Masur	6625	Closed	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6150	6250	-100
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	6000	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	NA	Closed	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	6050	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	Closed	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7000	Closed	-
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7700	7700	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7700	7700	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7500	7600	-100
Masur	Delhi	Delhi	Masur Canadian	6250	6200	50
Masur	West Bengal	Kolkatta	Masur (Canada)	6050	6150	-100
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6100	6100	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6100	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	6075	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6200	6200	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	6000	6000	Unch
Masur	Delhi	Delhi	Masur (Kotaline)	6700	6700	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	6800	6800	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	8800	100
Masur	Madhya Pradesh	Bina	Masur Kali	6505	Closed	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	26-Dec-22	24-Dec-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	26-Dec-22	24-Dec-22	Change
Masur	Chhattisgarh	Raipur	Masur in Qtls.	200	300	-100
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	545	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	150	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	800	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	150	Closed	-
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	NA	Closed	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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