

Pulses Domestic Fundamentals:
Today's Update:

- Under India-Australia Economic Cooperation and Trade Agreement (Ind-Aus ECTA), duty on imported lentils will be applied only 50% of the applied rate of duty. Tariff Rate Quota quantity for calendar year 2022 is 1,233 MT and for 2023 is 1,50,000 MT.

Previous Update:

- Masur prices traded steady today in major mandis. In Kanpur, Masur traded at Rs. 6,350 per quintal. Similarly in Indore, Prices traded at Rs. 6,050 per quintal.
- The emergence and growth of Masur crop in Lalitpur and Jhansi line is reportedly good so far. Area coverage is likely to be 10-12% higher this year. Farmers have covered 8.61% higher area to 17.59 lakh ha. Crop condition is normal to good except some pockets of M.P. where moisture stress may affect the normal growth of the crop. As the cold wave has started, it may help to minimize the stress. The sowing has entered into the last phase now and the season may end up with 18.25 to 18.50 lakh ha. Loss in area coverage in Bihar and Jharkhand is likely to be compensated by the higher area coverage in M.P. & U.P.

International Market Update:

- According to December report by Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES), Lentils production for 2022-23 is estimated at 10.53 LMT as compared to 9.99 LMT for 2021-22, up by 5.36%. This year acreage increased by 12.32% from 5.75 lakh ha to 6.46 lakh ha.
- According to the Agriculture and Agri-Food Canada's (AAFC) November Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 43% to 2.3 million tonnes due to higher yields in Western Canada, however, previous month's estimate was of 2.8 million tonnes. Among all the types, Red lentil output is likely to increase to 1.77 million tonnes and Green Lentil to 0.3 million tonnes compared to last year. Export is expected to remain at 2.3 million tonnes. India and Turkey are the major buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
29-Dec-22	82.79	87.92	61.88	99.59	0.0394	60.93	55.86	11.87
28-Dec-22	82.87	88.21	61.81	99.66	0.0394	61.25	55.91	11.88

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	29-Dec-22	28-Dec-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6300	6250	50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6400	6350	50
Masur	Madhya Pradesh	Gwalior	Masur	6050	6100	-50
Masur	Madhya Pradesh	Vidisha	Masur	6125	6025	100
Masur	Madhya Pradesh	Ganj Basoda	Masur	6300	NR	-
Masur	Madhya Pradesh	Katni	Masur	6550	6600	-50
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6100	6100	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	NA	6000	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6330	6300	30
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5950	6050	-100
Masur	Madhya Pradesh	Dabra	Masur Medium	Closed	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7000	7000	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7700	7700	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7650	7700	-50
Masur	Delhi	Delhi	Masur Badi /Malka dal	7550	7600	-50
Masur	Delhi	Delhi	Masur Canadian	6125	6150	-25
Masur	West Bengal	Kolkatta	Masur (Canada)	6050	6050	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6000	6000	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6000	6100	-100
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5975	6075	-100
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6100	6100	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6650	6650	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	6750	6750	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8800	8800	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	6400	6500	-100

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	29-Dec-22	28-Dec-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	380	370	10
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	NA	200	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	1000	NR	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	75	200	-125
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	40	30	10
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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