

**Pulses Domestic Fundamentals:**
**Today's Update:**

- The emergence and growth of Masur crop in Lalitpur and Jhansi line is reportedly good so far. Area coverage is likely to be 10 to 12% higher this year. Farmers have covered 8.61% higher area to 17.59 lakh ha. It is higher by 20.56% to 6.86 lakh ha in M.P. The sowing has entered into the last phase now and the season may end up with 18.25 to 18.50 lakh ha. In MP sowing is more than last year and crop condition is good so far. Weather needs to be cold in coming days for better yield. AgriWatch expects bumper production this year given the normal weather condition. Under the emerging scenario, spike in the market is unlikely as the inflow continues, supported by good area coverage and crop conditions.

**Previous Update:**

- According to the latest notification by Ministry of Finance on Thursday, zero AIDC (Agriculture Infrastructure and Development Cess) on Lentils extended until 31 March, 2024.
- Farmers have covered 17.94 lakh ha area under Rabi Lentil, up by 8% from 16.61 lakh ha as on 30th December, 2022 same time last year. Coverage remained at 6.86 lakh ha, up by 19% from 5.77 lakh ha in Madhya Pradesh. In Uttar Pradesh also, area is up by 1% at 6.21 lakh ha.

**International Market Update:**

- According to December report by Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES), Lentils production for 2022-23 is estimated at 10.53 LMT as compared to 9.99 LMT for 2021-22, up by 5.36%. This year acreage increased by 12.32% from 5.75 lakh ha to 6.46 lakh ha.
- According to the Agriculture and Agri-Food Canada's (AAFC) November Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 43% to 2.3 million tonnes due to higher yields in Western Canada, however, previous month's estimate was of 2.8 million tonnes. Among all the types, Red lentil output is likely to increase to 1.77 million tonnes and Green Lentil to 0.3 million tonnes compared to last year. Export is expected to remain at 2.3 million tonnes. India and Turkey are the major buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
02-Jan-23	82.61	88.42	63.09	99.79	0.0394	60.94	56.24	11.97
31-Dec-22	82.78	88.59	63.12	100.19	0.0394	61.08	56.40	12.00

**Masur Prices (Variety-Wise; Market-Wise Comparison)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	2-Jan-23	31-Dec-22	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6300	6300	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6400	6400	Unch
Masur	Madhya Pradesh	Gwalior	Masur	6150	6050	100
Masur	Madhya Pradesh	Vidisha	Masur	6150	6250	-100
Masur	Madhya Pradesh	Ganj Basoda	Masur	6300	6300	Unch
Masur	Madhya Pradesh	Katni	Masur	6600	6625	-25
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6100	6100	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	6100	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6310	6000	310
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6100	6050	50
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7100	7000	100
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7600	7600	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7700	7700	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7600	7600	Unch
Masur	Delhi	Delhi	Masur Canadian	6150	6200	-50
Masur	West Bengal	Kolkatta	Masur (Canada)	6175	6100	75
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6000	5900	100
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6150	6100	50
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6125	6075	50
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6100	6000	100
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6700	6750	-50
Masur	Delhi	Delhi	Masur (Sikri Line)	6825	6900	-75
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	8900	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	6200	Closed	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	2-Jan-23	31-Dec-22	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	180	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	250	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	500	800	-300
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	100	100	Unch
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	40	40	Unch
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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