

Pulses Domestic Fundamentals:**Today's Update:**

- The Department of Consumer Affairs in its notice published on 7th January 2023, has issued a directive to Delhi Dal Mill Association, Delhi Grain Merchant Association and Dal & Besan Millers Association to enforce stock disclosure by stockholders of Pulses. Associations have also been asked to direct stockholder entities to upload the data of stocks held by them on the online monitoring portal of the Department of Consumer Affairs, on weekly basis. His notice may have bearing effect on all Pulses prices which are already under pressure.

Previous Update:

- According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 157.35 lakh ha area under Rabi pulses as on 6th January 2023, up by 1% from 155.78 lakh ha. same time last year. Under the pulses, Chana has been sown in 107.87 lakh ha, down by 1.24% from 109.17 lakh ha, Lentil in 18.19 lakh ha, up by 5.9 from 17.18 lakh ha, Peas in 9.34 lakh ha, down by 5% from 9.85 lakh ha., Urad in 6.11 lakh ha, up by 0.2% from 6.1 lakh ha, Moong in 3.71 lakh ha, up by 46% from 2.55 lakh ha. same time last year.
- Farmers have covered 18.19 lakh ha area under Rabi Lentil, up by 5.8% from 17.18 lakh ha. as on 6th January 2023 same time last year. Coverage remained at 6.86 lakh ha., up by 12% from 6.12 lakh ha in MP, at 6.22 lakh ha., up by 1% from 6.15 lakh ha. in UP same time last year.

International Market Update:

- According to trade data from Statistics Canada, Canada has exported 2.13 LMT of Red Lentils in November 2022, up by 154% as compared to exports in previous month at 83,708 MT. Total export quantity sums up to 5.64 LMT during current marketing year vs 4.12 LMT during last year's marketing year. India has imported around 67,678 MT in November 2022 followed by United Arab Emirates at 32,874 MT.
- According to December report by Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES), Lentils production for 2022-23 is estimated at 10.53 LMT as compared to 9.99 LMT for 2021-22, up by 5.36%. This year acreage increased by 12.32% from 5.75 lakh ha to 6.46 lakh ha.
- According to the Agriculture and Agri-Food Canada's (AAFC) November Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 43% to 2.3 million tonnes due to higher yields in Western Canada, however, previous month's estimate was of 2.8 million tonnes. Among all the types, Red lentil output is likely to increase to 1.77 million tonnes and Green Lentil to 0.3 million tonnes compared to last year. Export is expected to remain at 2.3 million tonnes. India and Turkey are the major buyers of Canadian Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
07-Jan-23	82.29	87.59	62.30	99.50	0.0391	61.18	56.61	12.03
06-Jan-23	82.60	86.95	61.7	98.50	0.0394	60.91	55.91	12.05

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	7-Jan-23	6-Jan-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6350	6350	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6450	6450	Unch
Masur	Madhya Pradesh	Gwalior	Masur	6300	6300	Unch
Masur	Madhya Pradesh	Vidisha	Masur	6200	6300	-100
Masur	Madhya Pradesh	Ganj Basoda	Masur	6400	6350	50
Masur	Madhya Pradesh	Katni	Masur	6650	6625	25
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6250	6300	-50
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	6100	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6000	6165	-165
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	6000	50
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7200	7200	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7600	7600	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7850	7850	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7750	7750	Unch
Masur	Delhi	Delhi	Masur Canadian	6175	6175	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	6125	6050	75
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6050	6050	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6050	50
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	6025	50
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6150	6150	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	5900	5900	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	7-Jan-23	6-Jan-23	Change
Masur	Delhi	Delhi	Masur (Kotaline)	6875	6875	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	7000	7000	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	8900	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	6325	-

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	7-Jan-23	6-Jan-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	300	200	100
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	550	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	200	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	300	400	-100
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	175	50	125
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	20	NA	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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