

**Pulses Domestic Fundamentals:**
**Today's Update:**

- Lentil prices traded slightly down by 1% due to regular influx of imported Lentils at cheaper prices from Canada and Australia as availability is higher this year. Robust production in Canada (around 23 lakh tonnes) and Australia (10.53 lakh tonnes) would keep prices under check amid expectation of higher imports. Australia would continue to dominate global market for two-three months as prices there is \$50 less than Canada right now.
- Besides, expectation of higher production this season in India and higher sown area would also keep prices in check. So, Lentil prices are likely to trade range bound. It traded at INR 6400 per quintal, down by 0.78% in Kanpur and at INR 6000 per quintal, down by 0.83% in Indore. However, it traded steady in Ashok Nagar.
- Vessel MV Belfast carrying around 32,000 MT Canadian Masoor has arrived at Kolkata port while Vessel Amis Queen carrying 32.000 MT Australian Masoor is expected to start unloading shortly.

**Previous Update:**

- As per trade sources, India has imported a total 3,48,180 MT of pulses including Tur, Urad, Masur and few quantities of Bengal Gram in December 2022. Amongst which 1,47,542 MT is Tur, 79,375 MT Urad, 1,18,940 MT Masur, 130 MT Moong and 2,193 MT Bengal Gram. In October 2022, total import of pulses was 2.39 LMT.
- As per trade sources, India has imported 1,18,940 MT of Lentils' during the month of December 2022 as compared to 67,757 MT in October 2022. Amongst which 80,146 MT has been imported from Canada and 38,794 MT from Australia.

**International Market Update:**

- Lentils export from Australia was recorded at 26,900 MT in Nov against 58,355 MT in Oct-2022. Australia has exported total 1.51 LMT Lentils from Sep-Nov-2022. India, Bangladesh, Nepal and Sri Lanka were the major buyers in Nov. The volume of export is likely to increase in Dec-Jan as it is available at cheaper price in comparison to Canada. India will remain major buyers during Jan and Feb-2023.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
16-Jan-23	81.35	88.31	63.69	99.75	0.0388	60.87	56.89	12.14
14-Jan-23	81.32	88.12	99.48	99.48	0.0387	60.72	56.76	12.12

**Masur Prices (Variety-Wise; Market-Wise Comparison)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	16-Jan-23	14-Jan-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6300	6300	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6400	6400	Unch
Masur	Madhya Pradesh	Gwalior	Masur	6200	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur	6100	Closed	-
Masur	Madhya Pradesh	Ganj Basoda	Masur	6200	Closed	-
Masur	Madhya Pradesh	Katni	Masur	NR	Closed	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6250	6300	-50
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	6000	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6210	Closed	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5950	5950	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	Closed	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7100	Closed	-
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7600	7500	100
Masur	Delhi	Delhi	Masur Dall Choti	7700	7700	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7500	7500	Unch
Masur	Delhi	Delhi	Masur Canadian	6100	6075	25
Masur	West Bengal	Kolkatta	Masur (Canada)	5850	Closed	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6050	6075	-25
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6000	6000	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5975	5975	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6150	6175	-25
Masur	Maharashtra	Mumbai	Masur Vessel	NA	5900	-
Masur	Delhi	Delhi	Masur (Kotaline)	6675	6700	-25
Masur	Delhi	Delhi	Masur (Sikri Line)	6850	6850	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	9000	9000	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	6500	Closed	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	16-Jan-23	14-Jan-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	500	500	Unch
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	145	145	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	100	100	Unch
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	300	300	Unch
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	25	25	Unch
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	30	30	Unch
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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