

Pulses Domestic Fundamentals:

Today's Update:

 Today too, imported Masur prices remained unchanged and traded at INR 5850 per quintal in Kolkata, at INR 6100 per quintal in Delhi. Robust production in Canada (around 23 lakh tonnes) and Australia (10.53 lakh tonnes) would keep prices under check amid expectation of higher imports. So, Lentil prices are likely to trade range bound.

Previous Update:

- Lentil prices traded slightly down by 1% due to regular influx of imported Lentils at cheaper prices from Canada and Australia as availability is higher this year. Robust production in Canada (around 23 lakh tonnes) and Australia (10.53 lakh tonnes) would keep prices under check amid expectation of higher imports. Australia would continue to dominate global market for two-three months as prices there is \$50 less than Canada right now.
- Besides, expectation of higher production this season in India and higher sown area would also keep prices in check. So, Lentil prices are likely to trade range bound. It traded at INR 6400 per quintal, down by 0.78% in Kanpur and at INR 6000 per quintal, down by 0.83% in Indore. However, it traded steady in Ashok Nagar.
- Vessel MV Belfast carrying around 32,000 MT Canadian Masoor has arrived at Kolkata port while Vessel Amis Queen carrying 32.000 MT Australian Masoor is expected to start unloading shortly.

International Market Update:

Lentils export from Australia was recorded at 26,900 MT in Nov against 58,355 MT in Oct-2022. Australia has exported total 1.51 LMT Lentils from Sep-Nov-2022. India, Bangladesh, Nepal and Sri Lanka were the major buyers in Nov. The volume of export is likely to increase in Dec-Jan as it is available at cheaper price in comparison to Canada. India will remain major buyers during Jan and Feb-2023.

| FOREX | | | | | | | | |
|-----------|--------------|-------|-----------|-------|--------|---------------------|-----------------------|------------------|
| Currency | US Dollar | Euro | Yen (100) | GBP | MMK* | Canadian Dollar* | Australian Dollar* | Chinese Yuan* |
| 17-Jan-23 | 81.77 | 88.53 | 63.53 | 99.71 | 0.0388 | 61.02 | 57.01 | 12.09 |
| 16-Jan-23 | 81.35 | 88.31 | 63.69 | 99.75 | 0.0388 | 60.87 | 56.89 | 12.14 |



Masur Prices (Variety-Wise; Market-Wise Comparison)

| Pulses | State | Market | Pulses Variety/Origin (Rs in Qtl) | 17-Jan-23 | 16-Jan-23 | Change |
|--------|----------------|-------------|-----------------------------------|-----------|-----------|--------|
| Masur | Uttar Pradesh | Kanpur | Masur (Bareily) | 6300 | 6300 | Unch |
| Masur | Uttar Pradesh | Kanpur | Masur Mill Quality Kanpur | 6400 | 6400 | Unch |
| Masur | Madhya Pradesh | Gwalior | Masur | 6200 | 6200 | Unch |
| Masur | Madhya Pradesh | Vidisha | Masur | 6100 | 6100 | Unch |
| Masur | Madhya Pradesh | Ganj Basoda | Masur | 6400 | 6200 | 200 |
| Masur | Madhya Pradesh | Katni | Masur | 6450 | NR | - |
| Masur | Uttar Pradesh | Jhansi | Masur | Closed | NA | - |
| Masur | Bihar | Patna | Masur | NR | NR | - |
| Masur | Chhattisgarh | Raipur | Masur | 6100 | 6250 | -150 |
| Masur | Madhya Pradesh | Ashok Nagar | Masur Desi | 6000 | 6000 | Unch |
| Masur | Madhya Pradesh | Pipariya | Masur Desi | NA | NA | - |
| Masur | Madhya Pradesh | Neemuch | Masur Desi | 6200 | 6210 | -10 |
| Masur | Madhya Pradesh | Indore | Masur Medium (barik) | 5950 | 5950 | Unch |
| Masur | Madhya Pradesh | Dabra | Masur Medium | NA | NA | - |
| Masur | Madhya Pradesh | Rajgarh | Masur Medium | NR | NR | - |
| Masur | Jharkhand | Jamshedpur | Masur Dall Malka | NR | NR | - |
| Masur | Madhya Pradesh | Gwalior | Masur Dall Malka | 7100 | 7100 | Unch |
| Masur | Madhya Pradesh | Indore | Masur Dall (Medium) | 7600 | 7600 | Unch |
| Masur | Delhi | Delhi | Masur Dall Choti | 7700 | 7700 | Unch |
| Masur | Delhi | Delhi | Masur Badi /Malka dal | 7500 | 7500 | Unch |
| Masur | Delhi | Delhi | Masur Canadian | 6100 | 6100 | Unch |
| Masur | West Bengal | Kolkatta | Masur (Canada) | 5850 | 5850 | Unch |
| Masur | Tamil Nadu | Chennai | Yellow Lentil (Canada Laird No.1) | NR | NR | - |
| Masur | Tamil Nadu | Chennai | Yellow Lentil (Canada Laird No.2) | NR | NR | - |
| Masur | Tamil Nadu | Chennai | Yellow Lentil (Canada Laird No.3) | NR | NR | - |
| Masur | Tamil nadu | Tuticorin | Red Lentils | 6050 | 6050 | Unch |
| Masur | Madhya Pradesh | Indore | Masur Mota Masra | 6000 | 6000 | Unch |
| Masur | Madhya Pradesh | Indore | Masur Chota (FAQ) | 5975 | 5975 | Unch |
| Masur | Maharashtra | Mumbai | Masur (Canada)(Container) | 6150 | 6150 | Unch |
| Masur | Maharashtra | Mumbai | Masur Vessel | NA | NA | - |
| Masur | Delhi | Delhi | Masur (Kotaline) | 6700 | 6675 | 25 |
| Masur | Delhi | Delhi | Masur (Sikri Line) | 6850 | 6850 | Unch |
| Masur | Delhi | Delhi | Masur Chanti-Export Quality | 9000 | 9000 | Unch |
| Masur | Madhya Pradesh | Bina | Masur Kali | 6300 | 6500 | -200 |



Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

| Pulses | State | Market | Pulses Variety/Origin (Rs in Qtl) | 17-Jan-23 | 16-Jan-23 | Change |
|--------|----------------|-------------|-----------------------------------|-----------|-----------|--------|
| Masur | Uttar Pradesh | Jhansi | Masur in Qtls. | Closed | NA | - |
| Masur | Bihar | Patna | Masur in Qtls. | NR | NR | - |
| Masur | Chhattisgarh | Raipur | Masur in Qtls. | 300 | 500 | -200 |
| Masur | Madhya Pradesh | Gwalior | Masur in Qtls. | NA | NA | - |
| Masur | Madhya Pradesh | Bina | Masur Kali in Qtls. | 185 | 145 | 40 |
| Masur | Madhya Pradesh | Dabra | Masur Medium in Qtls. | NA | NA | - |
| Masur | Madhya Pradesh | Rajgarh | Masur Medium in Qtls. | NR | NR | - |
| Masur | Madhya Pradesh | Indore | Masur Medium (Barik) in Qtls. | NA | NA | - |
| Masur | Madhya Pradesh | AsokNagar | Masur Desi in Qtls. | 75 | 100 | -25 |
| Masur | Madhya Pradesh | Pipariya | Masur Desi in Qtls. | NA | NA | - |
| Masur | Madhya Pradesh | Ganj Basoda | Masur Desi in Qtls. | 300 | 300 | Unch |
| Masur | Madhya Pradesh | Vidisha | Masur Desi in Qtls. | 25 | 25 | Unch |
| Masur | Madhya Pradesh | Katni | Masur Desi in Qtls. | NA | NR | - |
| Masur | Madhya Pradesh | Neemuch | Masur Desi in Qtls. | 30 | 30 | Unch |
| Masur | Rajasthan | Bhilwara | Masur Desi in Qtls. | NA | NA | - |

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