

**Pulses Domestic Fundamentals:**
**Today's Update:**

- As per trade sources, India has imported a total 2,74,293 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in January 2023. Amongst which 95,770 MT is Tur, 67,293 MT Urad, 1,06,683 MT Masur, 4137 MT Moong and 360 MT Bengal Gram. In December 2022, total import of pulses was 3.48 LMT.
- As per trade sources, India has imported 1,06,683 MT of Lentils' during the month of January 2023 as compared to 1,18,940 MT in December 2022. Amongst which 66,777 MT has been imported from Canada and 39,747 MT from Australia.

**Previous Update:**

- According to the 2nd Advance Estimates of production of major crops for 2022-23 released by the Ministry of Agriculture and Farmers Welfare, total kharif pulses production during 2022-23 is estimated at 278.10 lakh tonne. Under the Pulses, Tur production is estimated at 36.66 lakh tonnes (previous estimate 38.9 lakh tonnes), Urad at 26.82 lakh tonnes including Kharif 18.46 lakh tonnes and Rabi 8.36 lakh tonnes (previous Kharif estimate 18.4 lakh tonnes), Moong at 35.45 lakh tonnes including Kharif 19.07 lakh tonnes and Rabi 16.38 tonnes tonnes (previous Kharif estimate 17.5 lakh tonnes), Lentil at 15.99 lakh tonnes and Gram at 136.32 lakh tonnes. Other Kharif and Rabi production is estimated at 7.38 lakh tonnes and 19.48 lakh tonnes. Thus, total Kharif Pulses production is estimated at 81.57 lakh tonnes and Rabi at 196.53 lakh tonnes.

**International Market Update:**

- According to trade data from Statistics Canada, Canada has exported 1.65 LMT of Red Lentils in January 2023, down by around 22% as compared to exports in previous month at 2.13 LMT. Total export quantity sums up to 7.29 LMT during current Marketing Year vs 5.02 LMT during last year's Marketing Year. India has imported around 83,380 MT in January 2023 followed by United Arab Emirates at 25,8094 MT.
- According to trade data from Statistics Canada, Green Lentils exports in January stood at 35,501 MT, slightly up from 35,067 MT in previous month. Total export quantity sums up to 166,117 MT during current Marketing Year which is up by 18% from last year's Marketing Year. The largest buyer was Colombia, taking 4,946 MT. United Arab Emirates stood second at 3,519 MT.

| FOREX     |           |       |           |        |        |                  |                    |               |
|-----------|-----------|-------|-----------|--------|--------|------------------|--------------------|---------------|
| Currency  | US Dollar | Euro  | Yen (100) | GBP    | MMK*   | Canadian Dollar* | Australian Dollar* | Chinese Yuan* |
| 16-Feb-23 | 82.65     | 88.5  | 61.76     | 99.58  | 0.0393 | 61.78            | 57.15              | 12.06         |
| 15-Feb-23 | 82.85     | 88.82 | 62.28     | 100.74 | 0.0394 | 62.01            | 57.47              | 12.10         |

**Masur Prices (Variety-Wise; Market-Wise Comparison)**

| Pulses | State          | Market      | Pulses Variety/Origin (Rs in Qtl)  | 16-Feb-23 | 15-Feb-23 | Change |
|--------|----------------|-------------|------------------------------------|-----------|-----------|--------|
| Masur  | Uttar Pradesh  | Kanpur      | Masur (Bareilly)                   | 6050      | 6100      | -50    |
| Masur  | Uttar Pradesh  | Kanpur      | Masur Mill Quality Kanpur          | 6150      | 6200      | -50    |
| Masur  | Madhya Pradesh | Gwalior     | Masur                              | 6000      | 6000      | Unch   |
| Masur  | Madhya Pradesh | Vidisha     | Masur                              | 5750      | 5780      | -30    |
| Masur  | Madhya Pradesh | Ganj Basoda | Masur                              | 5900      | 5900      | Unch   |
| Masur  | Madhya Pradesh | Katni       | Masur                              | 6250      | 6250      | Unch   |
| Masur  | Uttar Pradesh  | Jhansi      | Masur                              | NA        | NA        | -      |
| Masur  | Bihar          | Patna       | Masur                              | NR        | NR        | -      |
| Masur  | Chhattisgarh   | Raipur      | Masur                              | 5750      | 5750      | Unch   |
| Masur  | Madhya Pradesh | Ashok Nagar | Masur Desi                         | 5800      | 5600      | 200    |
| Masur  | Madhya Pradesh | Pipariya    | Masur Desi                         | NA        | NA        | -      |
| Masur  | Madhya Pradesh | Neemuch     | Masur Desi                         | 5500      | 5500      | Unch   |
| Masur  | Madhya Pradesh | Indore      | Masur Medium (barik)               | 6050      | 6050      | Unch   |
| Masur  | Madhya Pradesh | Dabra       | Masur Medium                       | NA        | NA        | -      |
| Masur  | Madhya Pradesh | Rajgarh     | Masur Medium                       | NR        | NR        | -      |
| Masur  | Jharkhand      | Jamshedpur  | Masur Dall Malka                   | NR        | NR        | -      |
| Masur  | Madhya Pradesh | Gwalior     | Masur Dall Malka                   | 6700      | 6700      | Unch   |
| Masur  | Madhya Pradesh | Indore      | Masur Dall (Medium)                | 7200      | 7200      | Unch   |
| Masur  | Delhi          | Delhi       | Masur Dall Choti                   | 7300      | 7200      | 100    |
| Masur  | Delhi          | Delhi       | Masur Badi /Malka dal              | 7000      | 7000      | Unch   |
| Masur  | Delhi          | Delhi       | Masur Canadian                     | 5850      | 5900      | -50    |
| Masur  | West Bengal    | Kolkatta    | Masur (Canada)                     | 5750      | 5750      | Unch   |
| Masur  | Tamil Nadu     | Chennai     | Yellow Lentil (Canada Laird No.1 ) | NR        | NR        | -      |
| Masur  | Tamil Nadu     | Chennai     | Yellow Lentil (Canada Laird No.2 ) | NR        | NR        | -      |
| Masur  | Tamil Nadu     | Chennai     | Yellow Lentil (Canada Laird No.3 ) | NR        | NR        | -      |
| Masur  | Tamil nadu     | Tuticorin   | Red Lentils                        | 5750      | 5900      | -150   |
| Masur  | Madhya Pradesh | Indore      | Masur Mota Masra                   | 6100      | 6100      | Unch   |
| Masur  | Madhya Pradesh | Indore      | Masur Chota (FAQ)                  | 6075      | 6075      | Unch   |
| Masur  | Maharashtra    | Mumbai      | Masur (Canada)(Container)          | 5850      | 6000      | -150   |
| Masur  | Maharashtra    | Mumbai      | Masur Vessel                       | NA        | NA        | -      |
| Masur  | Delhi          | Delhi       | Masur (Kotaline)                   | 6250      | 6400      | -150   |
| Masur  | Delhi          | Delhi       | Masur (Sikri Line)                 | 6375      | 6500      | -125   |
| Masur  | Delhi          | Delhi       | Masur Chanti-Export Quality        | 8700      | 8800      | -100   |
| Masur  | Madhya Pradesh | Bina        | Masur Kali                         | 5800      | 5900      | -100   |

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

| Pulses | State          | Market     | Pulses Variety/Origin (Rs in Qtl) | 16-Feb-23 | 15-Feb-23 | Change |
|--------|----------------|------------|-----------------------------------|-----------|-----------|--------|
| Masur  | Uttar Pradesh  | Jhansi     | Masur in Qtls.                    | NA        | NA        | -      |
| Masur  | Bihar          | Patna      | Masur in Qtls.                    | NR        | NR        | -      |
| Masur  | Chhattisgarh   | Raipur     | Masur in Qtls.                    | 200       | 300       | -100   |
| Masur  | Madhya Pradesh | Gwalior    | Masur in Qtls.                    | NA        | NA        | -      |
| Masur  | Madhya Pradesh | Bina       | Masur Kali in Qtls.               | 300       | 410       | -110   |
| Masur  | Madhya Pradesh | Dabra      | Masur Medium in Qtls.             | NA        | NA        | -      |
| Masur  | Madhya Pradesh | Rajgarh    | Masur Medium in Qtls.             | NR        | NR        | -      |
| Masur  | Madhya Pradesh | Indore     | Masur Medium (Barik) in Qtls.     | NA        | NA        | -      |
| Masur  | Madhya Pradesh | AsokNagar  | Masur Desi in Qtls.               | 200       | 125       | 75     |
| Masur  | Madhya Pradesh | Pipariya   | Masur Desi in Qtls.               | NA        | NA        | -      |
| Masur  | Madhya Pradesh | GanjBasoda | Masur Desi in Qtls.               | 1000      | 700       | 300    |
| Masur  | Madhya Pradesh | Vidisha    | Masur Desi in Qtls.               | 100       | 100       | Unch   |
| Masur  | Madhya Pradesh | Katni      | Masur Desi in Qtls.               | NA        | NA        | -      |
| Masur  | Madhya Pradesh | Neemuch    | Masur Desi in Qtls.               | 40        | 30        | 10     |
| Masur  | Rajasthan      | Bhilwara   | Masur Desi in Qtls.               | NA        | NA        | -      |

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