

Pulses Domestic Fundamentals:

Today's Update:

- According to IMD, weather is likely to be clear and dry across all major Pulses grown areas in India and an alarm raised for rising temperature for NW India (Rajasthan, Gujarat). Currently Chana crop is in maturity to harvesting stage and prevailing higher temperature especially over Rajasthan has negative bearing on crop. In Rajasthan, the crop is in pod filling to maturity stage and rising temp. is posing threat to the crop. However, there has been no threat to the lentil and peas crop which is mainly in central India and temp. as of now is conducive for the crops.
- The rising temperature, is also posing a threat to summer crops mainly Moong and partly urad as the residual soil moisture will deplete fast which would lead to lower sown area where irrigation is unavailable.
- Meanwhile, new Chana and Masur crop arrivals have started in some places of MP and UP but in small quantity and is expected to increase post Holi festival in these two states.

Previous Update:

- Imported Masur prices remained unchanged at INR 5750 per quintal in Kolkata, at INR 6000 per quintal in Mumbai while Desi Masur prices traded down by INR 25 per quintal at INR 6050 per quintal in Delhi. Domestic Masur production is expected to increase this year due to increase in sowing area and conducive weather during growth period. So, any price hike is not likely as of now amidst regular imports from Canada and Australia at lower prices.

International Market Update:

- According to the Agriculture and Agri-Food Canada's (AAFC) February Outlook for the 2022-2023 crop year, Dry Peas production in the country is expected to decrease by 5% to 3.3 million tonnes during 2023-24 due to predicted decrease in seeding area as farmers are expected to attract towards other crop on better return. However, export volume during 2022-23 is likely to increase to 2.5 million tonnes on increased exports to Bangladesh.
- According to the Agriculture and Agri-Food Canada's (AAFC) February Outlook for the 2022-2023 crop year, Lentil production in Canada during 2023-24 is estimated to increase by 15% to 2.65 million tonnes from 2.3 million tonnes despite the expected fall in seeded area to mere 1.73 million ha. due to lower return compare to other crop. However, export is expected to increase to 2.3 million tonnes in 2022-23 due to strong demand from India and Turkey.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
21-Feb-23	82.76	88.28	61.58	99.50	0.0394	61.42	57.07	12.04
20-Feb-23	82.73	88.4	61.68	99.52	0.0395	61.37	56.98	12.05

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-Feb-23	22-Feb-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6200	6200	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6000	6000	Unch
Masur	Madhya Pradesh	Gwalior	Masur	5700	5700	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5500	5350	150
Masur	Madhya Pradesh	Ganj Basoda	Masur	5700	5700	Unch
Masur	Madhya Pradesh	Katni	Masur	6100	6075	25
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	5800	5900	-100
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5400	5400	Unch
Masur	Madhya Pradesh	Pipariya	Masur Desi	6800	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	5500	5355	145
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	6150	-100
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6400	6400	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7100	7200	-100
Masur	Delhi	Delhi	Masur Dall Choti	7200	7000	200
Masur	Delhi	Delhi	Masur Badi /Malka dal	7000	6800	200
Masur	Delhi	Delhi	Masur Canadian	5850	5850	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	5725	5750	-25
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	5900	5900	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6200	-100
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	6175	-100
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6000	6000	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6050	6050	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	6200	6175	25
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8600	8600	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	6033	5615	418

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-Feb-23	22-Feb-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	Closed	-
Masur	Bihar	Patna	Masur in Qtls.	NR	0	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	300	300	Unch
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	357	1500	-1143
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	0	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	0	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	200	300	-100
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	60	0	60
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	1800	1500	300
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	400	300	100
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	50	50	Unch
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	0	-

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