

**Pulses Domestic Fundamentals:**
**Today's Update:**

- Lentil prices traded slightly down in various markets due to continuous influx of imported and local crop. It traded down by INR 50 at INR 5750 per quintal in Kolkata and at INR 5950 per quintal in Delhi. New crop arrivals in MP and UP coupled with easy and regular availability of imported influx from Canada (around 23 lakh tonnes production) and Australia (10.53 lakh tonnes production) may keep trend weak for coming days too.

**Previous Update:**

- According to the recent press release by IMD, during the season (March to May), above normal minimum temperatures are very likely over most parts of the country except south peninsula India where normal to below normal minimum temperatures are likely. The rising temperature is posing a threat to summer crops mainly Moong and partly urad as the residual soil moisture will deplete fast which would lead to lower sown area where irrigation is unavailable couple with Rabi Chana. Currently, Chana crop is in maturity to harvesting stage and prevailing higher temperature especially over Rajasthan has negative bearing on crop. In Rajasthan, the crop is in pod filling to maturity stage and rising temp. is posing threat to the crop. However, it also stated that it would be early to predict about rainfall during Monsoon only on this finding and agency would come with Monsoon Update by mid-April.

**International Market Update:**

- According to the Agriculture and Agri-Food Canada's (AAFC) February Outlook for the 2022-2023 crop year, Dry Peas production in the country is expected to decrease by 5% to 3.3 million tonnes during 2023-24 due to predicted decrease in seeding area as farmers are expected to attract towards other crop on better return. However, export volume during 2022-23 is likely to increase to 2.5 million tonnes on increased exports to Bangladesh.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
01-Mar-23	82.53	87.40	60.51	99.36	0.0393	60.58	55.70	11.93
28-Feb-23	82.71	87.55	60.68	99.60	0.0394	60.87	55.62	11.91

**Masur Prices (Variety-Wise; Market-Wise Comparison)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	1-Mar-23	28-Feb-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6000	6200	-200
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	5950	6000	-50
Masur	Madhya Pradesh	Gwalior	Masur	5600	5600	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5400	5450	-50
Masur	Madhya Pradesh	Ganj Basoda	Masur	5500	5600	-100
Masur	Madhya Pradesh	Katni	Masur	5950	5975	-25
Masur	Uttar Pradesh	Jhansi	Masur	NA	Closed	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	5900	5900	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5300	5500	-200
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	5600	5600	Unch
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5950	5950	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6400	6400	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7200	7200	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7000	6900	100
Masur	Delhi	Delhi	Masur Badi /Malka dal	6700	6600	100
Masur	Delhi	Delhi	Masur Canadian	5950	6000	-50
Masur	West Bengal	Kolkatta	Masur (Canada)	5750	5775	-25
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	5850	5950	-100
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6000	6000	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5975	5975	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	5950	5950	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6175	6200	-25
Masur	Delhi	Delhi	Masur (Sikri Line)	6300	6350	-50
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8500	8600	-100
Masur	Madhya Pradesh	Bina	Masur Kali	5760	NA	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	1-Mar-23	28-Feb-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	0	-
Masur	Bihar	Patna	Masur in Qtls.	NR	0	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	200	500	-300
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	1329	1000	329
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	0	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	0	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	0	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	1500	1200	300
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	60	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	5000	5000	Unch
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	1000	1000	Unch
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	0	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	200	250	-50
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	0	-

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