

**Pulses Domestic Fundamentals:**
**Today's Update:**

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.

**Previous Update:**

- According to the Statistics Canada, Red Lentil export from the country fell by 31% to 1,13,473 MT in January from 1,65,365 MT in December previous month. Turkey emerged the biggest buyer with buying 73,270 MT Red Lentil followed by India and Egypt those purchased 20,189 MT and 11,460 MT respectively.

**International Market Update:**

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.
- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.
- According to the Statistics Canada, Red Lentil export from the country fell by 31% to 1,13,473 MT in January from 1,65,365 MT in December previous month. Turkey emerged the biggest buyer with buying 73,270 MT Red Lentil followed by India and Egypt those purchased 20,189 MT and 11,460 MT respectively.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
11-Mar-23	82.01	87.30	69.00	98.70	0.0391	59.18	53.94	11.87
10-Mar-23	81.82	86.35	59.81	97.04	0.0389	59.30	54.09	11.74

**Masur Prices (Variety-Wise; Market-Wise Comparison)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	11-Mar-23	10-Mar-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	Closed	Closed	-
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	Closed	Closed	-
Masur	Madhya Pradesh	Gwalior	Masur	Closed	5300	-
Masur	Madhya Pradesh	Vidisha	Masur	Closed	5700	-
Masur	Madhya Pradesh	Ganj Basoda	Masur	Closed	Closed	-
Masur	Madhya Pradesh	Katni	Masur	Closed	Closed	-
Masur	Uttar Pradesh	Jhansi	Masur	5500	5500	Unch
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	Closed	Closed	-
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	5500	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5700	5900	-200
Masur	Madhya Pradesh	Dabra	Masur Medium	Closed	Closed	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	Closed	6200	-
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7200	7200	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7000	7000	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	6800	6900	-100
Masur	Delhi	Delhi	Masur Canadian	5950	6000	-50
Masur	West Bengal	Kolkatta	Masur (Canada)	5800	5800	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	5950	5950	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5750	5950	-200
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5725	5925	-200
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6050	6050	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6025	6025	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	6400	6350	50
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8500	8400	100
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	11-Mar-23	10-Mar-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	200	200	Unch
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	Closed	3000	-
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	100	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.