

Pulses Domestic Fundamentals:**Today's Update:**

- As per official release, India has imported a total 2,66,261 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in January 2023. Amongst which 96,586 MT is Tur, 63,794 MT Urad, 1,00,904 MT Masur, 4,137 MT Moong and 840 MT Bengal Gram. In December 2022, total import of pulses was 3.97 LMT.
- As per official release, India has imported 1,00,904 MT of Lentils' during the month of January 2023 as compared to 91,738 MT in December 2022. Amongst which 62,400 MT has been imported from Canada and 38,124 MT from Australia, 124.9 MT from Singapore and 254.55 MT UAE.

Previous Update:

- Despite the closure of the most of the markets due to Holi, Canadian origin Lentil traded firm at INR 6050 per quintal in Mumbai. Prices remained up by 2.60% at INR 5925 per quintal in Indore too. Expectation of good domestic production due to increased sowing area and conducive weather during the growth period and regular influx of cheaper Canadian and Australian origin Lentils may keep the prices steady to slightly week and market may trade in a range of INR 100-200 per quintal. New crop arrivals have started increasing in MP and UP. Moreover, extended timeline for import till next year upto 31.03.2024 would continue to keep cap on any sudden hike in prices.

International Market Update:

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.
- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.
- According to the Statistics Canada, Red Lentil export from the country fell by 31% to 1,13,473 MT in January from 1,65,365 MT in December previous month. Turkey emerged the biggest buyer with buying 73,270 MT Red Lentil followed by India and Egypt those purchased 20,189 MT and 11,460 MT respectively.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
14-Mar-23	82.35	88.17	61.55	100.12	0.0391	60.00	54.73	11.99
13-Mar-23	81.88	87.77	61.06	99.25	0.0391	59.66	54.59	11.90

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	14-Mar-23	13-Mar-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6100	6100	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6000	6000	Unch
Masur	Madhya Pradesh	Gwalior	Masur	5400	5400	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5700	5700	Unch
Masur	Madhya Pradesh	Ganj Basoda	Masur	5500	NR	-
Masur	Madhya Pradesh	Katni	Masur	6000	5975	25
Masur	Uttar Pradesh	Jhansi	Masur	Closed	5600	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6100	6100	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5550	5450	100
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	5650	5750	-100
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5750	5750	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6300	6300	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7100	7100	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7050	7000	50
Masur	Delhi	Delhi	Masur Badi /Malka dal	6900	6800	100
Masur	Delhi	Delhi	Masur Canadian	6000	5950	50
Masur	West Bengal	Kolkatta	Masur (Canada)	5850	5850	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6000	5950	50
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5800	5800	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5775	5775	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6100	6050	50

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	14-Mar-23	13-Mar-23	Change
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6125	6025	100
Masur	Delhi	Delhi	Masur (Sikri Line)	6500	6450	50
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8400	8500	-100
Masur	Madhya Pradesh	Bina	Masur Kali	5600	5550	50

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	14-Mar-23	13-Mar-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	Closed	200	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	500	600	-100
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	3000	4000	-1000
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	2500	1500	1000
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	6000	NR	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	2000	1500	500
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	250	200	50
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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