

Pulses Domestic Fundamentals:**Today's Update:**

- According to IMD, scattered to fairly widespread light to moderate rainfall over interior Tamil Nadu, Andhra Pradesh, Telangana, Karnataka, Gujarat, Maharashtra, Madhya Pradesh, Vidarbha likely during 16 to 18th March, 2023, which may help in increase in moisture level for Summer crops in these states where Moong and Urad are grown, while it may simultaneously affect new crop arrivals of Chana, Lentil and Peas in the mandis. Most crop has already been harvested in concerned areas. As per AgriWatch estimate, Lentil crop size this year is expected to increase to 13.89 lakh tonnes due to conducive weather and enhanced sown area. Lentil prices may remain at comfortable level due to easy availability and plenty of stocks.

Previous Update:

- As per official release, India has imported a total 2,66,261 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in January 2023. Amongst which 96,586 MT is Tur, 63,794 MT Urad, 1,00,904 MT Masur, 4,137 MT Moong and 840 MT Bengal Gram. In December 2022, total import of pulses was 3.97 LMT.
- As per official release, India has imported 1,00,904 MT of Lentils' during the month of January 2023 as compared to 91,738 MT in December 2022. Amongst which 62,400 MT has been imported from Canada and 38,124 MT from Australia, 124.9 MT from Singapore and 254.55 MT UAE.

International Market Update:

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.
- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.
- According to the Statistics Canada, Red Lentil export from the country fell by 31% to 1,13,473 MT in January from 1,65,365 MT in December previous month. Turkey emerged the biggest buyer with buying 73,270 MT Red Lentil followed by India and Egypt those purchased 20,189 MT and 11,460 MT respectively.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
15-Mar-23	82.43	88.57	61.28	100.27	0.0393	60.25	55.16	11.98
14-Mar-23	82.35	88.17	61.55	100.12	0.0391	60.00	54.73	11.99

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	15-Mar-23	14-Mar-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6150	6100	50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6050	6000	50
Masur	Madhya Pradesh	Gwalior	Masur	5400	5400	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5800	5700	100
Masur	Madhya Pradesh	Ganj Basoda	Masur	5600	5500	100
Masur	Madhya Pradesh	Katni	Masur	6000	6000	Unch
Masur	Uttar Pradesh	Jhansi	Masur	5600	Closed	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	5900	6100	-200
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5550	5550	Unch
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	5800	5650	150
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5675	5750	-75
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6300	6300	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7200	7100	100
Masur	Delhi	Delhi	Masur Dall Choti	7050	7050	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	6900	6900	Unch
Masur	Delhi	Delhi	Masur Canadian	6000	6000	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	5850	5850	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6000	6000	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5725	5800	-75
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5700	5775	-75
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6100	6100	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	15-Mar-23	14-Mar-23	Change
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6200	6125	75
Masur	Delhi	Delhi	Masur (Sikri Line)	6600	6500	100
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8500	8400	100
Masur	Madhya Pradesh	Bina	Masur Kali	6060	5600	460

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	15-Mar-23	14-Mar-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	200	Closed	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	400	500	-100
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	4905	3000	1905
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	2200	2500	-300
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	5000	6000	-1000
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	2000	2000	Unch
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	200	250	-50
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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