

Pulses Domestic Fundamentals:
Today's Update:

- Lentil prices remained flat at INR 6100 per quintal in Mumbai and at INR 6000 per quintal in Chennai. However, imported Lentil from Canada traded up by INR 50 at INR 5900 per quintal due to increase in import cost. As per AgriWatch, Lentil crop size this year is expected to increase to 13.89 lakh tonnes due to conducive weather and enhanced sown area which increase by around 5% to 18.52 lakh ha. Lentil prices may remain at comfortable level due to easy availability and plenty of stocks in coming days too as any sudden spike in prices unlikely as of now.

Previous Update:

- According to IMD, scattered to fairly widespread light to moderate rainfall over interior Tamil Nadu, Andhra Pradesh, Telangana, Karnataka, Gujarat, Maharashtra, Madhya Pradesh, Vidarbha likely during 16 to 18th March, 2023, which may help in increase in moisture level for Summer crops in these states where Moong and Urad are grown, while it may simultaneously affect new crop arrivals of Chana, Lentil and Peas in the mandis. Most crop has already been harvested in concerned areas. As per AgriWatch estimate, Lentil crop size this year is expected to increase to 13.89 lakh tonnes due to conducive weather and enhanced sown area. Lentil prices may remain at comfortable level due to easy availability and plenty of stocks.

International Market Update:

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.
- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
16-Mar-23	82.62	87.64	62.27	99.84	0.0394	60.10	54.85	11.97
15-Mar-23	82.43	88.57	61.28	100.27	0.0393	60.25	55.16	11.98

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	16-Mar-23	15-Mar-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6275	6150	125
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6150	6050	100
Masur	Madhya Pradesh	Gwalior	Masur	5600	5400	200
Masur	Madhya Pradesh	Vidisha	Masur	5650	5800	-150
Masur	Madhya Pradesh	Ganj Basoda	Masur	5500	5600	-100
Masur	Madhya Pradesh	Katni	Masur	6075	6000	75
Masur	Uttar Pradesh	Jhansi	Masur	5800	5600	200
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	5900	5900	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	NA	5550	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	5700	5800	-100
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5750	5675	75
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6200	6300	-100
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7200	7200	Unch
Masur	Delhi	Delhi	Masur Dall Choti	7100	7050	50
Masur	Delhi	Delhi	Masur Badi /Malka dal	6900	6900	Unch
Masur	Delhi	Delhi	Masur Canadian	6000	6000	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	5900	5850	50
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6000	6000	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5800	5725	75
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5775	5700	75
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6100	6100	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6150	6200	-50
Masur	Delhi	Delhi	Masur (Sikri Line)	6450	6600	-150
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8400	8500	-100
Masur	Madhya Pradesh	Bina	Masur Kali	6300	6060	240

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	16-Mar-23	15-Mar-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	1500	200	1300
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	200	400	-200
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	4000	4905	-905
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	NA	2200	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	7000	5000	2000
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	700	2000	-1300
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	250	200	50
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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