

Pulses Domestic Fundamentals:
Today's Update:

- As per trade sources, India imported around 74,000 MT Tur, 38,400 MT Urad and 1,05,000 MT Masur in February 2023 while, as per official release, it had imported 96,586 MT Tur, 63,794 MT Urad and 1,00,904 MT Masur in January 2023.

Previous Update:

- Scattered to fairly widespread moderate rainfall observed in various parts of India including Bikaner, Jaipur, Baran, Ramganj, Nokha in Rajasthan & Astha, Guna, Beena, Sihore, Ganjbasoda, Ratlam, Indore, Neemuch, Ashoknagar and Ujjain in MP, Deoria, Lalitpur in UP, Dahod in Gujarat disturbed routine trade. More rains expected in coming days too.

International Market Update:

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.
- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
18-Mar-23	82.53	87.73	62.58	100.50	0.0393	59.94	55.73	11.98
17-Mar-23	82.50	87.81	61.87	100.18	0.0393	62.26	55.34	12.01

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	17-Mar-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6325	6275	50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6200	6150	50
Masur	Madhya Pradesh	Gwalior	Masur	5600	5600	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5750	5650	100

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	17-Mar-23	Change
Masur	Madhya Pradesh	Ganj Basoda	Masur	5600	5550	50
Masur	Madhya Pradesh	Katni	Masur	6150	6125	25
Masur	Uttar Pradesh	Jhansi	Masur	5800	5800	Unch
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6100	6100	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	5500	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6000	5850	150
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5850	5850	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6200	6200	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7300	7200	100
Masur	Delhi	Delhi	Masur Dall Choti	7300	7300	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7100	7100	Unch
Masur	Delhi	Delhi	Masur Canadian	6000	6025	-25
Masur	West Bengal	Kolkatta	Masur (Canada)	5950	5900	50
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6050	6000	50
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5900	5900	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5875	5875	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6150	6100	50
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6225	6250	-25
Masur	Delhi	Delhi	Masur (Sikri Line)	6525	6550	-25
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8600	8600	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	6205	-

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	17-Mar-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	500	500	Unch
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	17-Mar-23	Change
Masur	Chhattisgarh	Raipur	Masur in Qtls.	800	1000	-200
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	4370	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	1500	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	2500	3000	-500
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	500	700	-200
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	150	250	-100
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.