

Pulses Domestic Fundamentals:
Today's Update:

- Lentils traded up by 1-2% during the week under review due to spillover effect from other Pulses and good demand for Dal for upcoming festivals couple with increase in Canadian origin prices. Expectation of good domestic production due to increased sowing area and conducive weather during the growth period and regular influx of Canadian and Australian origin may keep the prices under check. Lentil may trade up in a range of INR 100-200 per quintal. New crop arrivals have been disturbed due to recent rains in MP and UP. Moreover, extended timeline for import till next year upto 31.03.2024 would continue to keep cap on any sudden hike in prices. Lentil traded at INR 6150 per quintal, up by 2.50% in Kanpur and at INR 5875 per quintal, up by 1.73% in Indore while prices increase marginally by 0.92% to INR 5500 per quintal in Ashok Nagar.

Previous Update:

- As per trade sources, India imported around 74,000 MT Tur, 38,400 MT Urad and 1,05,000 MT Masur in February 2023 while, as per official release, it had imported 96,586 MT Tur, 63,794 MT Urad and 1,00,904 MT Masur in January 2023.

International Market Update:

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.
- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
20-Mar-23	82.52	88.05	62.62	100.55	0.0393	60.14	55.17	11.95
18-Mar-23	82.53	87.73	62.58	100.50	0.0393	59.94	55.73	11.98

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	20-Mar-23	18-Mar-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6325	6325	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6200	6200	Unch
Masur	Madhya Pradesh	Gwalior	Masur	5800	5600	200
Masur	Madhya Pradesh	Vidisha	Masur	5850	5750	100
Masur	Madhya Pradesh	Ganj Basoda	Masur	5700	5600	100
Masur	Madhya Pradesh	Katni	Masur	6225	6150	75
Masur	Uttar Pradesh	Jhansi	Masur	NA	5800	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6150	6100	50
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5750	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	6000	6000	Unch
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5950	5850	100
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6800	6200	600
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7400	7300	100
Masur	Delhi	Delhi	Masur Dall Choti	7300	7300	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7100	7100	Unch
Masur	Delhi	Delhi	Masur Canadian	6025	6000	25
Masur	West Bengal	Kolkatta	Masur (Canada)	6020	5950	70
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6050	6050	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6000	5900	100
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5975	5875	100
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6150	6150	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6300	6225	75
Masur	Delhi	Delhi	Masur (Sikri Line)	6550	6525	25
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8400	8600	-200
Masur	Madhya Pradesh	Bina	Masur Kali	6200	Closed	-

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	20-Mar-23	18-Mar-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	500	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	800	800	Unch
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	4300	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	2000	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	8000	2500	5500
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	3000	500	2500
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	250	150	100
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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