

**Pulses Domestic Fundamentals:**
**Today's Update:**

- Imported Lentil prices increased today also by INR 25 to INR 6050 per quintal in Kolkata and to INR 6050 per quintal in Delhi due to increase in Canadian origin influx as import volume has diverted toward Pakistan and Bangladesh owing to increased demand from these countries. Lentil may trade up in a range of INR 100-200 per quintal due to spill over effect and import diversion.

**Previous Update:**

- Lentil prices remained at INR 6025 per quintal, up by INR 25 in Kolkata while it increase by INR 50 to INR 6250 per quintal in Kolkata due to good demand and buying interest from millers and processors for upcoming festivals couple with increase in Canadian origin prices. Expectation of good domestic production due to increased sowing area and conducive weather during the growth period and regular influx of Canadian and Australian origin may keep the prices under check. Lentil may trade up in a range of INR 100-200 per quintal.

**International Market Update:**

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.
- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
22-Mar-23	82.65	89.01	62.42	101.11	0.0398	60.31	55.29	12.00
21-Mar-23	82.64	88.52	62.98	101.28	0.0399	60.37	55.28	12.00

**Masur Prices (Variety-Wise; Market-Wise Comparison)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	22-Mar-23	21-Mar-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6350	6350	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6250	6250	Unch
Masur	Madhya Pradesh	Gwalior	Masur	Closed	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur	Closed	Closed	-
Masur	Madhya Pradesh	Ganj Basoda	Masur	Closed	Closed	-
Masur	Madhya Pradesh	Katni	Masur	Closed	Closed	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6150	6200	-50
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5950	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	Closed	Closed	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	Closed	Closed	-
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7400	Closed	-
Masur	Delhi	Delhi	Masur Dall Choti	7200	7300	-100
Masur	Delhi	Delhi	Masur Badi /Malka dal	7050	7100	-50
Masur	Delhi	Delhi	Masur Canadian	6050	6025	25
Masur	West Bengal	Kolkatta	Masur (Canada)	5950	6025	-75
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6000	6050	-50
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6000	Closed	-
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5975	Closed	-
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6100	6150	-50
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6200	6300	-100
Masur	Delhi	Delhi	Masur (Sikri Line)	6550	6600	-50
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8400	8400	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	22-Mar-23	21-Mar-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	500	500	Unch
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	Closed	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.