

**Pulses Domestic Fundamentals:**
**Today's Update:**

- Imported Lentil prices increased today by INR 50 to INR 6000 per quintal in Kolkata while it remained flat at INR 6050 per quintal in Delhi. Masur prices are likely to increase by INR 100-200 per quintal more from current level in coming days due to increased import parity mainly from Canada as demand for Canadian origin is being noticed from Pakistan and Bangladesh.

**Previous Update:**

- Imported Lentil prices increased today also by INR 25 to INR 6050 per quintal in Kolkata and to INR 6050 per quintal in Delhi due to increase in prices of Canadian origin influx as import volume has diverted toward Pakistan and Bangladesh owing to increased demand from these countries. Lentil may trade up in a range of INR 100-200 per quintal due to spill over effect and import diversion.

**International Market Update:**

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.
- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
23-Mar-23	82.14	89.58	62.87	101.25	0.0392	60.10	55.38	12.03
22-Mar-23	82.65	89.01	62.42	101.11	0.0398	60.31	55.29	12.00

**Masur Prices (Variety-Wise; Market-Wise Comparison)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-Mar-23	22-Mar-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6350	6350	Unch
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6250	6250	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-Mar-23	22-Mar-23	Change
Masur	Madhya Pradesh	Gwalior	Masur	5800	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur	Closed	Closed	-
Masur	Madhya Pradesh	Ganj Basoda	Masur	Closed	Closed	-
Masur	Madhya Pradesh	Katni	Masur	Closed	Closed	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6150	6150	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	Closed	5950	-
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	Closed	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6800	Closed	-
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	Closed	7400	-
Masur	Delhi	Delhi	Masur Dall Choti	7200	7200	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	7050	7050	Unch
Masur	Delhi	Delhi	Masur Canadian	6050	6050	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	6000	5950	50
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6000	6000	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	Closed	6000	-
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	Closed	5975	-
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6100	6100	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6225	6200	25
Masur	Delhi	Delhi	Masur (Sikri Line)	6550	6550	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8300	8400	-100
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-Mar-23	22-Mar-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-Mar-23	22-Mar-23	Change
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	500	500	Unch
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	Closed	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	Closed	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	Closed	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	Closed	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

#### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.