

### Pulses Domestic Fundamentals:

#### Today's Update:

A fresh spell of rainfall activity is likely to commence from 23<sup>rd</sup> March 22, 2023 after recent rains over Northwest India including major pulses growing areas in Rajasthan, UP and MP. No major impact is likely on Masur as most of the crop has already been harvested and only 20-30% crop is yet to be harvested in MP and UP. Masur production is expected to increase by 5-8% to 13.89 lakh tonnes this year due to conducive weather and increase in acreage.

#### Previous Update:

- Imported Lentil prices increased today by INR 50 to INR 6000 per quintal in Kolkata while it remained flat at INR 6050 per quintal in Delhi. Masur prices are likely to increase by INR 100-200 per quintal more from current level in coming days due to increased import parity mainly from Canada as demand for Canadian origin is being noticed from Pakistan and Bangladesh.

### International Market Update:

- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.
- As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
24-Mar-23	82.21	89.05	63.12	100.98	0.0392	59.92	54.96	12.01
23-Mar-23	82.14	89.58	62.87	101.25	0.0392	60.10	55.38	12.03

### Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	23-Mar-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6300	6350	-50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6200	6250	-50
Masur	Madhya Pradesh	Gwalior	Masur	5800	5800	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	23-Mar-23	Change
Masur	Madhya Pradesh	Vidisha	Masur	6000	Closed	-
Masur	Madhya Pradesh	Ganj Basoda	Masur	5600	Closed	-
Masur	Madhya Pradesh	Katni	Masur	6150	Closed	-
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	6050	6150	-100
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5750	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	Closed	-
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5875	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6800	6800	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7400	Closed	-
Masur	Delhi	Delhi	Masur Dall Choti	7325	7200	125
Masur	Delhi	Delhi	Masur Badi /Malka dal	7150	7050	100
Masur	Delhi	Delhi	Masur Canadian	6075	6050	25
Masur	West Bengal	Kolkatta	Masur (Canada)	6025	6000	25
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6050	6000	50
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5925	Closed	-
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5900	Closed	-
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6150	6100	50
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6250	6225	25
Masur	Delhi	Delhi	Masur (Sikri Line)	6550	6550	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8400	8300	100
Masur	Madhya Pradesh	Bina	Masur Kali	6000	Closed	-

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	23-Mar-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	23-Mar-23	Change
Masur	Chhattisgarh	Raipur	Masur in Qtls.	700	500	200
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	5000	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	2500	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	10000	Closed	-
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	2000	Closed	-
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	Closed	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	Closed	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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