

### Pulses Domestic Fundamentals:

#### Today's Update:

- Overall trend in Lentil remained slightly bearish during the week under review due to easy availability owing to new crop arrivals in MP and UP couple with regular influx of imported Lentil at cheaper prices. Lentil prices are expected to move in a range of INR 100-200. As per AgriWatch, Lentil production is expected to increase to 13.89 lakh tonnes this year due to conducive weather and increased acreage which was up by 5% to 18.52 lakh ha.

#### Previous Update:

- As per the trade sources, India has exported total 1.03 LMT of Pulses including Tur, Urad, Moong, Masur and Gram in March 2023. Amongst which 72,059 MT is Gram (including Desi and Kabuli), 21,893 MT Masur, 2,743 MT Urad, 4,137 MT Moong and 854 MT Tur. However, in March 2022, total export of pulses was 27,775 LMT.
- As per the trade sources, India has exported 21,893 MT of Lentils' during the month of March 2023 as compared to 3,743 MT in March 2022, up by 484% YOY basis.

### International Market Update:

- According to Statistics Canada, Red Lentil exports from the country increased by 3% to 1,16,479 MT in February from 1,13,473 MT in January. Turkey emerged the biggest buyer with buying 1,09,862 MT Red Lentil followed by USA and Belgium those purchased 1662 MT and 837 MT respectively.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
17-April-23	81.94	89.99	61.16	101.68	0.0391	61.33	54.95	11.91
15-April-23	81.84	90.81	61.15	101.68	0.0390	60.54	54.88	11.91

### Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	17-Apr-23	15-Apr-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6100	6150	-50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6000	6050	-50
Masur	Madhya Pradesh	Gwalior	Masur	5800	5800	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5800	5800	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	17-Apr-23	15-Apr-23	Change
Masur	Madhya Pradesh	Ganj Basoda	Masur	5500	5500	Unch
Masur	Madhya Pradesh	Katni	Masur	5950	5975	-25
Masur	Uttar Pradesh	Jhansi	Masur	NA	5600	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	5900	5850	50
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5450	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	5700	5700	Unch
Masur	Madhya Pradesh	Neemuch	Masur Desi	5520	5700	-180
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6150	6250	-100
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6600	6600	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7300	7400	-100
Masur	Delhi	Delhi	Masur Dall Choti	7050	7150	-100
Masur	Delhi	Delhi	Masur Badi /Malka dal	6900	7000	-100
Masur	Delhi	Delhi	Masur Canadian	6000	6025	-25
Masur	West Bengal	Kolkatta	Masur (Canada)	5950	6000	-50
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	NR	NR	-
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	NR	NR	-
Masur	Tamil nadu	Tuticorin	Red Lentils	6000	6000	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6200	6300	-100
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6175	6275	-100
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6100	6100	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6025	6125	-100
Masur	Delhi	Delhi	Masur (Sikri Line)	6400	6450	-50
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8300	8300	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	5700	Closed	-

#### Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	17-Apr-23	15-Apr-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	4000	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	600	500	100

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	17-Apr-23	15-Apr-23	Change
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	6000	Closed	-
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	1500	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	100	100	Unch
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	8000	15000	-7000
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	1500	800	700
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	250	250	Unch
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	150	200	-50
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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