

Masur Domestic Fundamentals:

Today's Update:

- Overall trend in Lentil remained mixed due to easy availability amidst regular local arrivals and influx from Canada and Australia. As per sources, around 2 lakh tonnes of imported stocks are lying at various ports while India has already imported approx. 4 lakh tonnes of Lentil during the first four months of current calendar year (January to April). Any sudden spike in prices unlikely as of now given the current scenario.

Previous Update:

- As per IMD, conditions are favourable for further advancement of SW-monsoon and by end of June to early July, the key states are likely to receive some rainfall activity. Besides, Rajasthan and Gujarat, rainfall activities have remained unsatisfactory so far and rain deficiency has been noticed in major Pulses grown states including MP, MH, UP, Karnataka, Telangana and Chhattisgarh amidst delayed monsoon progress. Sowing process is lagging behind amid delay in SWM which is likely to pick up pace after June end rainfall. However, sowing window is contracting amidst scarcity of rainfall.

International Market Update:

- According to Statistics Canada, Green Lentil exports from the country increased by 4% to 30,640 MT in March from 29,466 MT in February. Thus, total green Lentil export during the Marketing Year up to March increased by 21% to 2,45,796 MT. Morocco emerged the biggest buyer with buying 4,288 MT followed by Colombia and United Arab Emirates those purchased 3788 MT and 2547 MT respectively.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
22-June-23	81.94	90.02	57.77	104.52	0.0390	62.23	55.39	11.41
21-June-23	82.07	89.60	57.90	104.77	0.0390	62.12	55.79	11.40

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	22-June-23	21-June-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6000	5975	25
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	5900	5875	25
Masur	Madhya Pradesh	Gwalior	Masur	5450	5450	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	22-June-23	21-June-23	Change
Masur	Madhya Pradesh	Vidisha	Masur	5400	5350	50
Masur	Madhya Pradesh	Ganj Basoda	Masur	5540	5500	40
Masur	Madhya Pradesh	Katni	Masur	5925	5875	50
Masur	Uttar Pradesh	Jhansi	Masur	5450	NA	-
Masur	Bihar	Patna	Masur	NR	NR	-
Masur	Chhattisgarh	Raipur	Masur	5925	5900	25
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5350	5350	Unch
Masur	Madhya Pradesh	Pipariya	Masur Desi	5300	5250	50
Masur	Madhya Pradesh	Neemuch	Masur Desi	5250	5250	Unch
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5900	5950	-50
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6600	6600	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7100	7100	Unch
Masur	Delhi	Delhi	Masur Dall Choti	6850	6800	50
Masur	Delhi	Delhi	Masur Badi /Malka dal	6750	6700	50
Masur	Delhi	Delhi	Masur Canadian	5975	5925	50
Masur	West Bengal	Kolkatta	Masur (Canada)	5750	5725	25
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	9100	9100	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	8900	8900	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	8700	8700	Unch
Masur	Tamil nadu	Tuticorin	Red Lentils	5750	5750	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5950	6000	-50
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5925	5975	-50
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	5850	5850	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	5975	5925	50
Masur	Delhi	Delhi	Masur (Sikri Line)	6500	6500	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8200	8200	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	5500	5500	Unch

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	22-June-23	21-June-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	250	NA	-
Masur	Bihar	Patna	Masur in Qtls.	NR	NR	-

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	22-June-23	21-June-23	Change
Masur	Chhattisgarh	Raipur	Masur in Qtls.	150	200	-50
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	1767	1500	267
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	NA	600	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	50	60	-10
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	6791	3000	3791
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	400	1000	-600
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	50	50	Unch
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.