

#### **Masur Domestic Fundamentals:**

#### Today's Update:

- Lentil cash prices more or less remained stable in all the bench mark markets except Delhi where import Lentil prices eased down by INR 50 to INR 5775 per quintal. In Kolkata it traded flat at INR 5700 per quintal and traded at INR 5850 per quintal in Mumbai.
- According to the recent release by Gujarat Agriculture Department, farmers have covered 51,893 ha. area under Kharif pulses as on 3rd July 2023, up by 2.76% from 50,501 ha. same time last year. Tur coverage remained at 23,220 ha., down by 40.47% from 39,008 ha., Moong at 13,114 ha., up by 161% from 5018 ha., Moth at 1080 ha., up by 298% from 271 ha. and Urad at 14,383 ha., up by 141% from 5958 ha. same time last year.

### Previous Update:

- Lentil traded flat during the week under review due to lower trading activities amidst supply glut and reports that average prices in Canada may remain slightly down on sufficient stocks. Weak trend in other Pulses has also taken the toll on Lentil prices. Regular local arrivals and influx from Canada and Australia is keeping the trend down at present and it is likely to continue in coming days too amidst supply glut on heavy imports. India has already imported approx. 4 lakh tonnes of Lentil during the first four months of current calendar year (January to April).
- Lentil expected to move in a range of INR 100-200 per quintal. Any spike in prices unlikely as of now. Lentil traded flat at INR 5925 per quintal in Kanpur and at INR 5975 per quintal in Indore.

# International Market Update:

According to Statistics Canada, Green Lentil exports from the country increased by 4% to 30,640 MT in March from 29,466 MT in February. Thus, total green Lentil export during the Marketing Year up to March increased by 21% to 2, 45,796 MT. Morocco emerged the biggest buyer with buying 4,288 MT followed by Colombia and United Arab Emirates those purchased 3788 MT and 2547 MT respectively.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
04-July-23	81.94	89.35	56.66	103.99	0.0391	61.86	54.75	11.33
03-July-23	81.81	89.29	56.62	103.94	0.0391	61.78	54.54	11.29



# Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	4-July-23	3-July-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareily)	6025	6000	25
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	5925	5900	25
Masur	Madhya Pradesh	Gwalior	Masur	5450	5450	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5400	5400	Unch
Masur	Madhya Pradesh	Ganj Basoda	Masur	5600	5550	50
Masur	Madhya Pradesh	Katni	Masur	5950	5925	25
Masur	Uttar Pradesh	Jhansi	Masur	Closed	5500	-
Masur	Bihar	Patna	Masur	5600	5600	Unch
Masur	Chhattisgarh	Raipur	Masur	6000	6000	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5500	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	5400	5400	Unch
Masur	Madhya Pradesh	Neemuch	Masur Desi	5250	5350	-100
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5900	5900	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6650	6650	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7100	7100	Unch
Masur	Delhi	Delhi	Masur Dall Choti	6850	6900	-50
Masur	Delhi	Delhi	Masur Badi /Malka dal	6750	6775	-25
Masur	Delhi	Delhi	Masur Canadian	5775	5825	-50
Masur	West Bengal	Kolkatta	Masur (Canada)	5700	5700	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	9100	9100	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	8900	8900	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	8700	8700	Unch
Masur	Tamil nadu	Tuticorin	Red Lentils	5750	5750	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5950	5950	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5925	5925	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	5850	5850	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	5975	5975	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	6500	6500	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8300	8300	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	5600	5500	100



# Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bag s of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	4-July-23	3-July-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	Closed	1000	-
Masur	Bihar	Patna	Masur in Qtls.	NA	NA	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	150	200	-50
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	250	300	-50
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	300	Closed	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	30	30	Unch
Masur	Madhya Pradesh	Ganj Basoda	Masur Desi in Qtls.	1000	700	300
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	30	25	5
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	50	80	-30
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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