

Masur Domestic Fundamentals:

Today's Update:

- Due to insufficient and uneven distribution rainfall so far besides slow start has created fear among market participants regarding sowing coverage particularly for kharif Pulses as it has reduced in case of Tur and Urad while it is at par with in case of Moong. Tur Coverage is lagging behind in Karnataka owing to slow and unsatisfactory showers while it is lower in Maharashtra due to uneven distribution of rainfall. Meanwhile, Urad and Moong sowing window has reportedly almost over in want of sufficient rains in Karnataka while Urad coverage in major producing state MP has reduced as growers are reportedly shifted toward more profitable crops like Groundnut, Soybean and Maize as they had occurred huge losses in Urad due to continuous rain and quality issue. Maharashtra too witnessing lower coverage for major Kharif crops including Tur, Moong and Urad due to lower rainfall. If sowing area fails to cover in coming days too it would keep continue to buoy the sentiments. So, Monsoon would remain important in coming days too.

Previous Update:

- As per official release, India has exported a total 41,231 MT of pulses including 1,777 MT Tur, 3,608 MT Urad, 16,220 MT Masur, 2,879 MT Bengal Gram and 16,113 Kabuli in May 2023. In May 2022, total export of pulses was 0.38 LMT.
- Vessel MV Golden, loading with 38,020 MT Canadian Lentil has arrived at Mundra port.

International Market Update:

- Pulses export specially Lentil and Peas are expected to be hampered from Canada due to closure of its West Coast port owing to workers' strike. However, much impact is not likely at present as export pace during the month of July and August remains slow which normally surges in September. At that time, bulk export figure jumps up to 20-23% in case of all peas while it increases up to 15-17% in case of Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
13-July-23	81.99	91.41	59.24	106.74	0.0394	62.27	55.90	11.44
12-July-23	82.29	90.82	59.01	106.71	0.0392	62.31	55.31	11.45

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	13-July-23	12-July-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6125	6075	50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6025	6000	25
Masur	Madhya Pradesh	Gwalior	Masur	5500	5500	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5400	5450	-50
Masur	Madhya Pradesh	Ganj Basoda	Masur	6315	5950	365
Masur	Madhya Pradesh	Katni	Masur	6025	6050	-25
Masur	Uttar Pradesh	Jhansi	Masur	5400	5500	-100
Masur	Bihar	Patna	Masur	5600	5600	Unch
Masur	Chhattisgarh	Raipur	Masur	6000	6050	-50
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5600	5550	50
Masur	Madhya Pradesh	Pipariya	Masur Desi	5250	5250	Unch
Masur	Madhya Pradesh	Neemuch	Masur Desi	5400	5450	-50
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	6050	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6700	6700	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7100	7100	Unch
Masur	Delhi	Delhi	Masur Dall Choti	6900	6900	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	6800	6850	-50
Masur	Delhi	Delhi	Masur Canadian	5825	5825	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	5650	5750	-100
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	9200	9200	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	9000	9000	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	8800	8800	Unch
Masur	Tamil nadu	Tuticorin	Red Lentils	5750	5750	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6100	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	6075	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	5850	5850	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6075	6050	25
Masur	Delhi	Delhi	Masur (Sikri Line)	6550	6550	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8350	8350	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	5650	5500	150

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	13-July-23	12-July-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	1500	800	700
Masur	Bihar	Patna	Masur in Qtls.	NA	NA	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	200	200	Unch
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	1500	800	700
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	800	300	500
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	70	70	Unch
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	2188	2607	-419
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	250	300	-50
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	50	60	-10
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.