

Masur Domestic Fundamentals:**Today's Update:**

- As per trade sources, total 10,100 MT Pulses imported at Chennai port during 1st to 7th July 2023 as against 57,500 MT Pulses imports last month. Out of the total quantity imported during the period includes 1,750 MT Tur, 2,625 MT Urad, 5,100 MT Lentil, 125 MT Black Eye Beans, 500 MT Ethiopia White Peas.
- According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 56.67 lakh ha. area under Kharif pulses as on 14th July, 2023, down by 16.15% from 67.59 lakh ha. same time last year. Urad has been sown in 13.42 lakh ha., down by 15% from 15.8 lakh ha., Moong in 21.24 lakh ha., up by 5.85% from 20.06 lakh ha. and Tur in 14.11 lakh ha., down by 42.52% from 24.55 lakh ha. same time last year.
- Sowing coverage still is lagging behind in case of Tur and Urad mainly due to insufficient and uneven rainfall so far and need to be closely observed in coming days.

Previous Update:

- Due to insufficient and uneven distribution rainfall so far besides slow start has created fear among market participants regarding sowing coverage particularly for kharif Pulses as it has reduced in case of Tur and Urad while it is at par with in case of Moong. Tur Coverage is lagging behind in Karnataka owing to slow and unsatisfactory showers while it is lower in Maharashtra due to uneven distribution of rainfall. Meanwhile, Urad and Moong sowing window has reportedly almost over in want of sufficient rains in Karnataka while Urad coverage in major producing state MP has reduced as growers are reportedly shifted toward more profitable crops like Groundnut, Soybean and Maize as they had occurred huge losses in Urad due to continuous rain and quality issue. Maharashtra too witnessing lower coverage for major Kharif crops including Tur, Moong and Urad due to lower rainfall. If sowing area fails to cover in coming days too it would keep continue to buoy the sentiments. So, Monsoon would remain important in coming days too.

International Market Update:

- Pulses export specially Lentil and Peas are expected to be hampered from Canada due to closure of its West Coast port owing to workers' strike. However, much impact is not likely at present as export pace during the month of July and August remains slow which normally surges in September. At that time, bulk export figure jumps up to 20-23% in case of all peas while it increases up to 15-17% in case of Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
14-July-23	81.97	92.10	59.57	107.67	0.0391	62.59	56.49	11.47
13-July-23	81.99	91.41	59.24	106.74	0.0394	62.27	55.90	11.44

Masur Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	14-July-23	13-July-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6050	6125	-75
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6025	6025	Unch
Masur	Madhya Pradesh	Gwalior	Masur	5500	5500	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5400	5400	Unch
Masur	Madhya Pradesh	Ganj Basoda	Masur	6000	6315	-315
Masur	Madhya Pradesh	Katni	Masur	6025	6025	Unch
Masur	Uttar Pradesh	Jhansi	Masur	5400	5400	Unch
Masur	Bihar	Patna	Masur	5600	5600	Unch
Masur	Chhattisgarh	Raipur	Masur	6000	6000	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5600	5600	Unch
Masur	Madhya Pradesh	Pipariya	Masur Desi	5250	5250	Unch
Masur	Madhya Pradesh	Neemuch	Masur Desi	5650	5400	250
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	6050	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6700	6700	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7100	7100	Unch
Masur	Delhi	Delhi	Masur Dall Choti	6900	6900	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	6800	6800	Unch
Masur	Delhi	Delhi	Masur Canadian	5825	5825	Unch
Masur	West Bengal	Kolkatta	Masur (Canada)	5650	5650	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	9200	9200	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	9000	9000	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	8800	8800	Unch
Masur	Tamil nadu	Tuticorin	Red Lentils	5725	5750	-25
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6100	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	6075	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	5825	5850	-25

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	14-July-23	13-July-23	Change
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6075	6075	Unch
Masur	Delhi	Delhi	Masur (Sikri Line)	6550	6550	Unch
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8350	8350	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	5650	5650	Unch

Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	14-July-23	13-July-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	1500	1500	Unch
Masur	Bihar	Patna	Masur in Qtls.	NA	NA	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	150	200	-50
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	2000	1500	500
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	400	800	-400
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	70	70	Unch
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	4000	2188	1812
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	250	250	Unch
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	50	50	Unch
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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