

### Masur Domestic Fundamentals:

#### Today's Update:

- With the exception of imported Canadian origin Lentils in Mumbai, other major benchmark markets experienced a firm trading trend, rising by an average of 1-2%. This increase can be attributed to improved demand and the anticipation that the ongoing workers' strike at the West Coast of Canada may hinder the export of Pulses, particularly Lentils, from the country. Lentil traded at INR 6025 per quintal, up by 1.26% in Kanpur and at INR 6075 per quintal in Indore while it traded down by 0.43% at INR 5825 per quintal in Mumbai.

#### Previous Update:

- As per trade sources, total 10,100 MT Pulses imported at Chennai port during 1st to 7th July 2023 as against 57,500 MT Pulses imports last month. Out of the total quantity imported during the period includes 1,750 MT Tur, 2,625 MT Urad, 5,100 MT Lentil, 125 MT Black Eye Beans, 500 MT Ethiopia White Peas.
- According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 56.67 lakh ha. area under Kharif pulses as on 14th July, 2023, down by 16.15% from 67.59 lakh ha. same time last year. Urad has been sown in 13.42 lakh ha., down by 15% from 15.8 lakh ha., Moong in 21.24 lakh ha., up by 5.85% from 20.06 lakh ha. and Tur in 14.11 lakh ha., down by 42.52% from 24.55 lakh ha. same time last year.
- Sowing coverage still is lagging behind in case of Tur and Urad mainly due to insufficient and uneven rainfall so far and need to be closely observed in coming days.

#### International Market Update:

- Pulses export specially Lentil and Peas are expected to be hampered from Canada due to closure of its West Coast port owing to workers' strike. However, much impact is not likely at present as export pace during the month of July and August remains slow which normally surges in September. At that time, bulk export figure jumps up to 20-23% in case of all peas while it increases up to 15-17% in case of Lentil.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
14-July-23	81.97	92.10	59.57	107.67	0.0391	62.59	56.49	11.47
13-July-23	81.99	91.41	59.24	106.74	0.0394	62.27	55.90	11.44

**Masur Prices (Variety-Wise; Market-Wise Comparison)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	15-July-23	14-July-23	Change
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6100	6050	50
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6040	6025	15
Masur	Madhya Pradesh	Gwalior	Masur	5500	5500	Unch
Masur	Madhya Pradesh	Vidisha	Masur	5500	5400	100
Masur	Madhya Pradesh	Ganj Basoda	Masur	5600	6000	-400
Masur	Madhya Pradesh	Katni	Masur	6050	6025	25
Masur	Uttar Pradesh	Jhansi	Masur	5400	5400	Unch
Masur	Bihar	Patna	Masur	5600	5600	Unch
Masur	Chhattisgarh	Raipur	Masur	6000	6000	Unch
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	5600	-
Masur	Madhya Pradesh	Pipariya	Masur Desi	5250	5250	Unch
Masur	Madhya Pradesh	Neemuch	Masur Desi	5650	5650	Unch
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	6050	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NR	-
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NR	-
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6700	6700	Unch
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7100	7100	Unch
Masur	Delhi	Delhi	Masur Dall Choti	6900	6900	Unch
Masur	Delhi	Delhi	Masur Badi /Malka dal	6800	6800	Unch
Masur	Delhi	Delhi	Masur Canadian	5850	5825	25
Masur	West Bengal	Kolkatta	Masur (Canada)	5650	5650	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1 )	9200	9200	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2 )	9000	9000	Unch
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3 )	8800	8800	Unch
Masur	Tamil nadu	Tuticorin	Red Lentils	5725	5725	Unch
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6100	Unch
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	6075	Unch
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	5825	5825	Unch
Masur	Maharashtra	Mumbai	Masur Vessel	NA	NA	-
Masur	Delhi	Delhi	Masur (Kotaline)	6100	6075	25
Masur	Delhi	Delhi	Masur (Sikri Line)	6600	6550	50
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8350	8350	Unch
Masur	Madhya Pradesh	Bina	Masur Kali	5650	5650	Unch

**Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	15-July-23	14-July-23	Change
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	2000	1500	500
Masur	Bihar	Patna	Masur in Qtls.	NA	NA	-
Masur	Chhattisgarh	Raipur	Masur in Qtls.	150	150	Unch
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	2000	2000	Unch
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NR	-
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	-
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	400	-
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	70	70	Unch
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	1500	4000	-2500
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	300	250	50
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	NA	-
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	NA	50	-
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	-

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