

#### **Masur Domestic Fundamentals:**

#### **Today's Update:**

Given the background of easy and cheaper availability of Lentil due to regular imports and NAFED's selling of Chana Dal at INR 60 per Kg, kept Lentil prices down by INR 25 per quintal on consecutive second day. In Delhi, imported and Desi varieties traded at INR 5775 and INR 6075 per quintal. Sentiments are likely to trade in a range in coming days and any spike in prices unlikely as of now.

#### **Previous Update:**

• Imported as well as Desi Lentil in major bench mark consuming centre traded slightly down due to plenty of availability on higher imports and NAFED's move to sell Chana Dal at INR 60 per Kg which is likely to have bearings on Lentil too besides other Pulses. Imported Lentil traded at INR 5800 per quintal, down by INR 25 and traded at INR 6100 per quintal, down by INR 50 per quintal in Delhi market. Lentil is expected to move in a range in coming days too.

#### **International Market Update:**

- As per the Australia Bureau of Statistics, Lentil export from Australia remained better at 2,64,762 MT in June 2023, significant up by 74% from 152201 MT in May 2023. Thus, total export surged by approx.
  84% to 1086370 MT during the Marketing Year from 587227 MT. India emerged the largest importer who purchased 1,09,971 MT.
- According to the recent report by The Canadian Grain Commission (CGC), Lentil export from Canada increased manyfold to 159600 MT in May from 41000 MT in April. However, Lentil export from the country was 134000 MT in same period last year. Total export quantity reached up to 1087700 MT during the current Marketing Year well up from 505500 MT seen during the last MT.

| FOREX      |              |       |           |        |        |                     |                       |                  |
|------------|--------------|-------|-----------|--------|--------|---------------------|-----------------------|------------------|
| Currency   | US<br>Dollar | Euro  | Yen (100) | GBP    | ММК*   | Canadian<br>Dollar* | Australian<br>Dollar* | Chinese<br>Yuan* |
| 21-July-23 | 82.02        | 91.34 | 58.54     | 105.62 | 0.0390 | 62.27               | 55.59                 | 11.43            |
| 19-July-23 | 82.09        | 92.13 | 58.89     | 106.88 | 0.0390 | 62.31               | 55.73                 | 11.38            |

#### Masur Prices (Variety-Wise; Market-Wise Comparison)

| Pulses | State          | Market  | Pulses Variety/Origin (Rs in Qtl) | 21-July-23 | 20-July-23 | Change |
|--------|----------------|---------|-----------------------------------|------------|------------|--------|
| Masur  | Uttar Pradesh  | Kanpur  | Masur (Bareily)                   | 6150       | 6150       | Unch   |
| Masur  | Uttar Pradesh  | Kanpur  | Masur Mill Quality Kanpur         | 6050       | 6050       | Unch   |
| Masur  | Madhya Pradesh | Gwalior | Masur                             | 5500       | 5500       | Unch   |



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| Pulses | State          | Market      | Pulses Variety/Origin (Rs in Qtl) | 21-July-23 | 20-July-23 | Change |
|--------|----------------|-------------|-----------------------------------|------------|------------|--------|
| Masur  | Madhya Pradesh | Vidisha     | Masur                             | 5600       | 5600       | Unch   |
| Masur  | Madhya Pradesh | Ganj Basoda | Masur                             | 5650       | 5650       | Unch   |
| Masur  | Madhya Pradesh | Katni       | Masur                             | 6050       | 6025       | 25     |
| Masur  | Uttar Pradesh  | Jhansi      | Masur                             | 5400       | 5500       | -100   |
| Masur  | Bihar          | Patna       | Masur                             | 5700       | 5700       | Unch   |
| Masur  | Chhattisgarh   | Raipur      | Masur                             | 6000       | 6000       | Unch   |
| Masur  | Madhya Pradesh | Ashok Nagar | Masur Desi                        | 5600       | 5600       | Unch   |
| Masur  | Madhya Pradesh | Pipariya    | Masur Desi                        | 5350       | 5350       | Unch   |
| Masur  | Madhya Pradesh | Neemuch     | Masur Desi                        | 5450       | 5550       | -100   |
| Masur  | Madhya Pradesh | Indore      | Masur Medium (barik)              | 5950       | 6050       | -100   |
| Masur  | Madhya Pradesh | Dabra       | Masur Medium                      | NA         | NA         | -      |
| Masur  | Madhya Pradesh | Rajgarh     | Masur Medium                      | NR         | NR         | -      |
| Masur  | Jharkhand      | Jamshedpur  | Masur Dall Malka                  | NR         | NR         | -      |
| Masur  | Madhya Pradesh | Gwalior     | Masur Dall Malka                  | 6700       | 6700       | Unch   |
| Masur  | Madhya Pradesh | Indore      | Masur Dall (Medium)               | 7100       | 7100       | Unch   |
| Masur  | Delhi          | Delhi       | Masur Dall Choti                  | 7100       | 7000       | 100    |
| Masur  | Delhi          | Delhi       | Masur Badi /Malka dal             | 7000       | 6950       | 50     |
| Masur  | Delhi          | Delhi       | Masur Canadian                    | 5775       | 5800       | -25    |
| Masur  | West Bengal    | Kolkatta    | Masur (Canada)                    | 5725       | 5725       | Unch   |
| Masur  | Tamil Nadu     | Chennai     | Yellow Lentil (Canada Laird No.1) | 9200       | 9200       | Unch   |
| Masur  | Tamil Nadu     | Chennai     | Yellow Lentil (Canada Laird No.2) | 9000       | 9000       | Unch   |
| Masur  | Tamil Nadu     | Chennai     | Yellow Lentil (Canada Laird No.3) | 8800       | 8800       | Unch   |
| Masur  | Tamil nadu     | Tuticorin   | Red Lentils                       | 5700       | 5700       | Unch   |
| Masur  | Madhya Pradesh | Indore      | Masur Mota Masra                  | 6000       | 6100       | -100   |
| Masur  | Madhya Pradesh | Indore      | Masur Chota (FAQ)                 | 5975       | 6075       | -100   |
| Masur  | Maharashtra    | Mumbai      | Masur (Canada)(Container)         | 5800       | 5800       | Unch   |
| Masur  | Maharashtra    | Mumbai      | Masur Vessel                      | NA         | NA         | -      |
| Masur  | Delhi          | Delhi       | Masur (Kotaline)                  | 6075       | 6100       | -25    |
| Masur  | Delhi          | Delhi       | Masur (Sikri Line)                | 6700       | 6600       | 100    |
| Masur  | Delhi          | Delhi       | Masur Chanti-Export Quality       | 8400       | 8350       | 50     |
| Masur  | Madhya Pradesh | Bina        | Masur Kali                        | 5650       | Closed     | -      |

### Masur Arrivals (Market-Wise Comparison) at Key Spot Markets (in bag s of 1Qtl.)

| Pulses | State         | Market | Pulses Variety/Origin (Rs in Qtl) | 21-July-23 | 20-July-23 | Change |
|--------|---------------|--------|-----------------------------------|------------|------------|--------|
| Masur  | Uttar Pradesh | Jhansi | Masur in Qtls.                    | 2000       | 1500       | 500    |
| Masur  | Bihar         | Patna  | Masur in Qtls.                    | NA         | NA         | -      |
| Masur  | Chhattisgarh  | Raipur | Masur in Qtls.                    | 300        | 300        | Unch   |



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| Pulses | State          | Market     | Pulses Variety/Origin (Rs in Qtl) | 21-July-23 | 20-July-23 | Change |
|--------|----------------|------------|-----------------------------------|------------|------------|--------|
| Masur  | Madhya Pradesh | Gwalior    | Masur in Qtls.                    | NA         | NA         | -      |
| Masur  | Madhya Pradesh | Bina       | Masur Kali in Qtls.               | 2000       | Closed     | -      |
| Masur  | Madhya Pradesh | Dabra      | Masur Medium in Qtls.             | NA         | NA         | -      |
| Masur  | Madhya Pradesh | Rajgarh    | Masur Medium in Qtls.             | NR         | NR         | -      |
| Masur  | Madhya Pradesh | Indore     | Masur Medium (Barik) in Qtls.     | NA         | NA         | -      |
| Masur  | Madhya Pradesh | AsokNagar  | Masur Desi in Qtls.               | 100        | 200        | -100   |
| Masur  | Madhya Pradesh | Pipariya   | Masur Desi in Qtls.               | NA         | NA         | -      |
| Masur  | Madhya Pradesh | GanjBasoda | Masur Desi in Qtls.               | 2000       | 2478       | -478   |
| Masur  | Madhya Pradesh | Vidisha    | Masur Desi in Qtls.               | 300        | 300        | Unch   |
| Masur  | Madhya Pradesh | Katni      | Masur Desi in Qtls.               | NA         | NA         | -      |
| Masur  | Madhya Pradesh | Neemuch    | Masur Desi in Qtls.               | 80         | 125        | -45    |
| Masur  | Rajasthan      | Bhilwara   | Masur Desi in Qtls.               | NA         | NA         | -      |

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