

Content:**Highlights**

- 1. Domestic**
- 2. International Market Updates**

Appendix

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Heavy rainfall is likely over North coastal Tamil Nadu, South coastal Andhra Pradesh during 21-22 November. Under the Rabi crops, Moong, Urad and Chana is sown in both the states.

As per trade sources, India has imported total 2.03 LMT of pulses including Tur, Urad, Masur and few quantity of Bengal Gram in October 2022. Amongst which 95,219 MT is Tur, 39,273 MT Urad, 55,035 MT Masur and 13,450 MT Bengal Gram. In September 2022, total import of pulses was 2.16 LMT while 4.32 LMT in October 2021.

Farmers have covered 73.25 lakh ha area under Rabi pulses as on 18th November, 2022, down by 3.72% from 76.07 lakh ha. same time last year. Under the pulses, Chana has been sown in 52.57 lakh ha, slightly down 0.50% from 52.83 lakh ha, Lentil in 8.19 lakh ha, down by 7.4% from 8.85 lakh ha, Peas in 5.11 lakh ha, down by 22.38% from 6.58, Urad in 1.87 lakh ha, down by 6% from 1.99 lakh ha, Moong in 0.24 lakh ha, down by 33.77% from 0.35, same time last year.

International News:

According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

According to most recent numbers from Statistics Canada, the current marketing year maintained a stronger tone in exporting Red Lentils. 210,785 metric tonnes (MT) in total were exported during September, an increase of 268% over the 57,214 MT exported during the previous month (August). The overall amount of export sales, upto date is 267,999 MT, up from 247,499 in the prior marketing year. It exported 43,325 MT of Red Lentils to India.

Weekly Outlook: - Masur prices may trade steady to slightly weak in coming week.

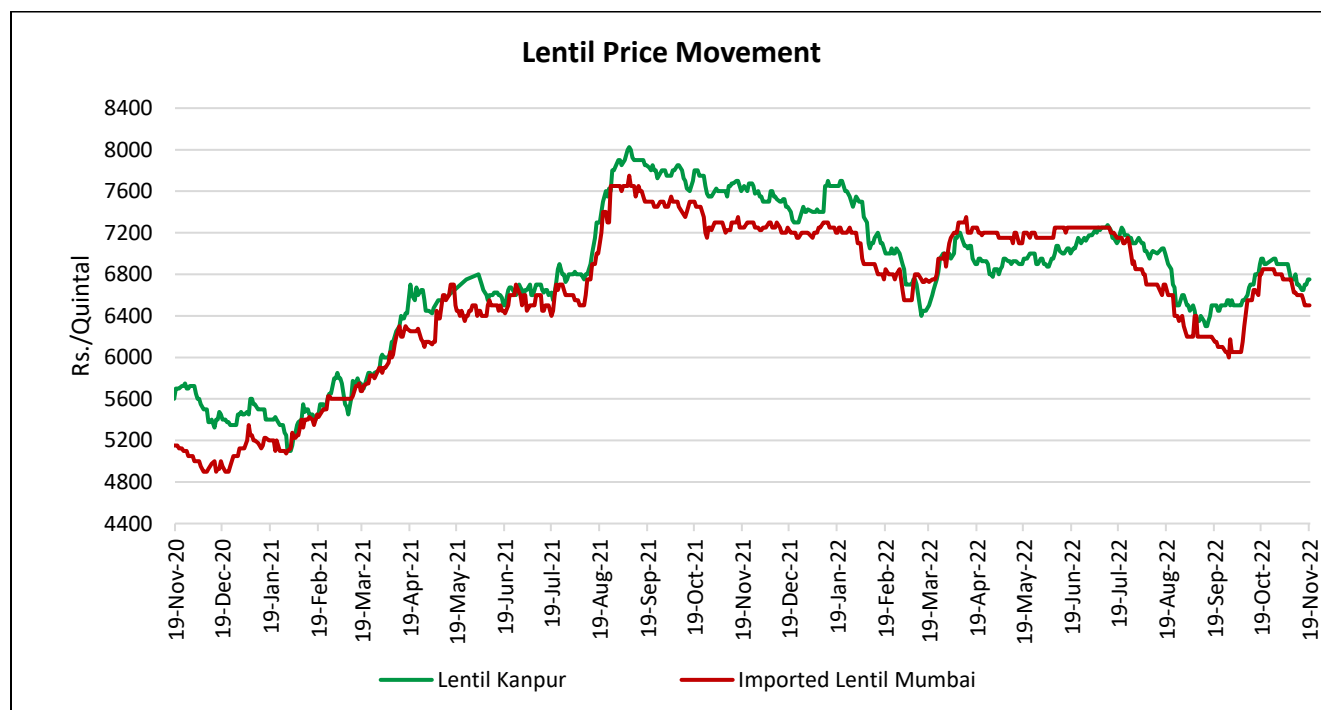
Lentils (Masoor):

Market Recap:

Lentil cash market mostly traded weak by 2 to 3%, on an average, during the week under review. It traded down at INR 6,700 per quintal, down by 2.90% in Kanpur and traded 3% down to INR 6,100 per quintal in Indore on reports of offloading of Masur arrived recently at Kolkata port and fall in forward quotes in Canada. Market prices are likely to trade bearish on increasing arrivals from Canada and Australia at lower prices. As per sources, Canadian quotes for January onward deals have been reduced to \$580 per MT (FOB) from \$610 per MT in the wake of Australian shipments. This may further pull down the Masur prices as Australia traders would also try to grab Indian demand by reducing their quotations as Masur production in Canada is expected to remain bumper at 29.4 LMT and in Australia at 9.24 lakh tonne during the year 2022-23. So, they may try to sell as much as quantity to reduce the surplus. On the other hand, Lentil sowing coverage is expected to increase by 10 to 15% this year as the farmers continue to get remunerative prices throughout the season.

Market Outlook: Market prices are likely trade down this week.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	19-11-2022	12-11-2022	19-10-2022	18-11-2021	12-11-2022
Kanpur	6750	6700	6950	7650	0.75
Mumbai (Canadian)	6500	6600	6800	7250	-1.52
Indore	6300	6100	6250	6900	3.28
Ashok Nagar	6150	6200	6200	6800	-0.81
Price Projection For Kanpur During November 2022 (6500-7000)					

Rabi Masur Sowing Progress –

Lentil Acreage as on 18th Nov 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Madhya Pradesh	4.942	3.540	4.200	-15.71%
2	Uttar Pradesh	4.494	3.620	3.870	-6.46%
3	Bihar	1.452	0.080	0.140	-42.86%
4	West Bengal	1.357	0.650	0.330	96.97%
5	Jharkhand	0.533	0.023	–	-
6	Others	1.125	0.280	0.307	-8.79%
	Total	13.903	8.193	8.847	-7.39%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Lentil Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	19-Nov-22	12-Nov-22	19-Oct-22	20-Nov-21
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6650	6600	6850	7700
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6750	6700	6950	7600
Masur	Madhya Pradesh	Gwalior	Masur	6300	Closed	6550	7000
Masur	Madhya Pradesh	Vidisha	Masur	6300	Closed	6350	7000
Masur	Madhya Pradesh	Ganj Basoda	Masur	6400	Closed	6600	7000

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	19-Nov-22	12-Nov-22	19-Oct-22	20-Nov-21
Masur	Madhya Pradesh	Katni	Masur	NR	Closed	NA	6950
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	NA	NA
Masur	Bihar	Patna	Masur	NR	NA	NA	7550
Masur	Chhattisgarh	Raipur	Masur	6350	6400	6250	7450
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	6200	6800
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	Closed	NA	6700
Masur	Madhya Pradesh	Neemuch	Masur Desi	6550	Closed	NA	NA
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6250	6050	6200	6850
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	Closed	NA	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NA	NA	NA
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NA	NA	NA
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7600	Closed	7500	8600
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	8000	8200	8000	8800
Masur	Delhi	Delhi	Masur Dall Choti	7900	7900	8100	8600
Masur	Delhi	Delhi	Masur Badi /Malka dal	7700	7800	7800	8500
Masur	Delhi	Delhi	Masur Canadian	6550	6650	6800	7375
Masur	West Bengal	Kolkatta	Masur (Canada)	6350	6475	6600	#N/A
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6300	6100	6250	6900
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6275	6075	6225	6875
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6500	6600	6800	7250
Masur	Maharashtra	Mumbai	Masur Vessel	6250	NA	NA	NA
Masur	Delhi	Delhi	Masur (Kotaline)	6850	6900	7150	7650
Masur	Delhi	Delhi	Masur (Sikri Line)	6975	7050	7300	7750
Masur	Delhi	Delhi	Masur Chanti-Export Quality	9000	9000	9200	8850
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	6670	NA

Masur Weekly Arrivals :

Pulses	State	Market	Pulses Weekly Arrivals	19-Nov-22	12-Nov-22	19-Oct-22	20-Nov-21
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	NA	NA
Masur	Bihar	Patna	Masur in Qtls.	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur in Qtls.	200	300	300	500
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	Closed	NA	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	355	NA
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	Closed	NA	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	500	500	500	500
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	200	200
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	Closed	NA	30
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	1000	Closed	1000	300
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	100	Closed	250	150
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NR	Closed	NA	200
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	35	Closed	NA	NA
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	NA	NA

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	19-Nov-22	12-Nov-22	19-Oct-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8200
DELHI	8100	8000	8100
HISAR	9000	9000	8000
KARNAL	9500	9545	9545
PANCHKULA	8400	8400	8800
GURGAON	8000	8000	8000
SHIMLA	8500	8500	8500
MANDI	7980	7980	8320

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	19-Nov-22	12-Nov-22	19-Oct-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
DHARAMSHALA	8600	8600	8600
SOLAN	8800	8800	8800
UNA	8450	8450	7800
SRINAGAR	9000	9000	9000
JAMMU	8100	8100	8100
POONCH	9600	9300	9300
AMRITSAR	10600	10600	10500
LUDHIANA	8500	8300	8300
BATHINDA	8000	8000	7900
LUCKNOW	7590	7590	7510
KANPUR	8500	8500	8500
VARANASI	8100	8100	8100
AGRA	8600	9270	9260
JHANSI	8800	8800	8400
MEERUT	9400	NR	9200
ALLAHABAD	7900	8000	8200
GORAKHPUR	8500	8500	8000
DEHRADUN	9200	NR	9200
HALDWANI	8512	NR	8511
RUDRAPUR	9780	NR	9660
HARIDWAR	8500	NR	8500
WEST ZONE			
RAIPUR	8400	8300	NR
DURG	8300	8200	7800
AMBIKAPUR	9700	9600	9000
BILASPUR	8500	8500	8000
JAGDALPUR	8000	8000	8000
PANAJI	8800	8750	8750
AHMEDABAD	NR	7600	7600
RAJKOT	9100	8900	9100
SURAT	NR	NR	NR
BHUJ	8380	8400	8300
BHOPAL	8310	8010	8010
INDORE	8120	8225	8110
GWALIOR	7500	7500	7700

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	19-Nov-22	12-Nov-22	19-Oct-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
JABALPUR	8000	7900	8000
REWA	6500	6500	6500
SAGAR	8840	8860	8925
JHABUA	9800	9600	9600
HOSHANGABAD	7600	7600	7600
SHAHDOL	8400	8400	8400
UJJAIN	8200	8300	7800
MUMBAI	NR	7800	7800
NAGPUR	9200	9200	9500
PUNE	NR	8400	8000
NASHIK	NR	8300	7800
JAIPUR	8100	8150	8900
JODHPUR	7000	7000	NR
KOTA	7900	7900	NR
UDAIPUR	8000	8000	8000
EAST ZONE			
PATNA	8000	7800	7600
BHAGALPUR	8600	8500	8500
PURNIA	7800	7900	7600
DARBHANGA	7600	7800	7300
GAYA	8000	8000	8200
MUZZAFARPUR	7800	8000	7800
RANCHI	7500	7500	7000
BHUBANESHWAR	9800	9800	9400
CUTTACK	7400	7500	7500
SAMBALPUR	7700	7700	7200
ROURKELA	7800	8400	8400
BERHAMPUR	9000	9000	9000
JEYPORE	8000	8000	8000
BALASORE	7900	NR	8000
BARIPADA	7800	7800	7400
BALANGIR	7900	7900	7800
KOLKATA	NR	7500	7200
SILIGURI	8500	NR	8500
PURULIA	8400	NR	8600

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	19-Nov-22	12-Nov-22	19-Oct-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
KHARAGPUR	9300	9300	9200
RAMPURHAT	10040	10040	10040
MALDA	10400	10500	10400
RAIGANJ	10100	10100	9800
NORTH EAST ZONE			
PORT BLAIR	NR	9400	9200
MAYABUNDER	NR	NR	10800
ITANAGAR	8600	8600	8600
GUWAHATI	7700	7700	7500
IMPHAL	8500	8500	NR
SHILLONG	8500	8200	8800
TURA	8500	8500	8350
JOWAI	8000	8000	8000
AIZAWL	10000	10000	8000
DIMAPUR	8500	8500	10000
GANGTOK	10000	10000	NA
AGARTALA	9900	9900	9500
SOUTH ZONE			
VIJAYWADA	NR	9000	8500
VISAKHAPATNAM	7900	7900	8400
KURNOOL	10000	10000	10000
TIRUPATHI	NR	8200	8200
BENGALURU	8500	8500	7900
DHARWAD	10800	10800	11400
MANGALORE	8400	8400	9400
MYSORE	9700	9700	11100
T.PURAM	8500	8500	8500
ERNAKULAM	8900	8900	8900
KOZHIKODE	8000	8000	8300
THRISSUR	8400	8300	8300
PALAKKAD	8400	8400	8800
WAYANAD	8800	8800	9000
PUDUCHERRY	8900	8900	9000
CHENNAI	9000	9000	8000
DINDIGUL	8100	8100	8100

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	19-Nov-22	12-Nov-22	19-Oct-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
THIRUCHIRAPALLI	8460	8000	8000
COIMBATORE	8500	NR	8500
TIRUNELVELI	8050	8300	8900
CUDDALORE	10100	10100	10100
DHARMAPURI	8500	8500	8500
VELLORE	8300	9000	8000
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8200	8200	NR
WARANGAL	9500	9500	9500
ADILABAD	7800	7800	NR
SURYAPET	9000	9000	9000
JADCHERLA	NR	NR	NR

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