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- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 94.26 lakh ha area under Rabi pulses as on 25th November, 2022, almost similar from 94.37 lakh ha. same time last year. Under the pulses, Chana has been sown in 67.14 lakh ha, slightly up 0.35% from 66.91 lakh ha, Lentil in 11.23 lakh ha, against last year's 10.83 lakh ha, Peas in 6.35 lakh ha, down by 9.83% from 7.04, Urad in 2.45 lakh ha, down by 4% from 2.56 lakh ha, Moong in 0.47 lakh ha, down by 11.24% from 0.525, same time last year.

International News:

According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

According to most recent numbers from Statistics Canada, the current marketing year maintained a stronger tone in exporting red lentils. 210,785 metric tonnes (MT) in total were exported during September, an increase of 268% over the 57,214 MT exported during the previous month (August). The overall amount of export sales, upto date is 267,999 MT, up from 247,499 in the prior marketing year. It exported 43,325 MT of Red Lentils to India.

According to data from the Australia Bureau of Statistics, Exports increased from 62,309 metric tonnes (MT) the previous month to a total of 67,800 MT during September. This increased exports throughout the marketing year, upto date to 893,990, up 9% from the previous year. With 20,155 MT, Bangladesh was the month's biggest consumer. United Arab Emirates ranked second with 13,488 MT, followed by India in second place with 16,367 MT.

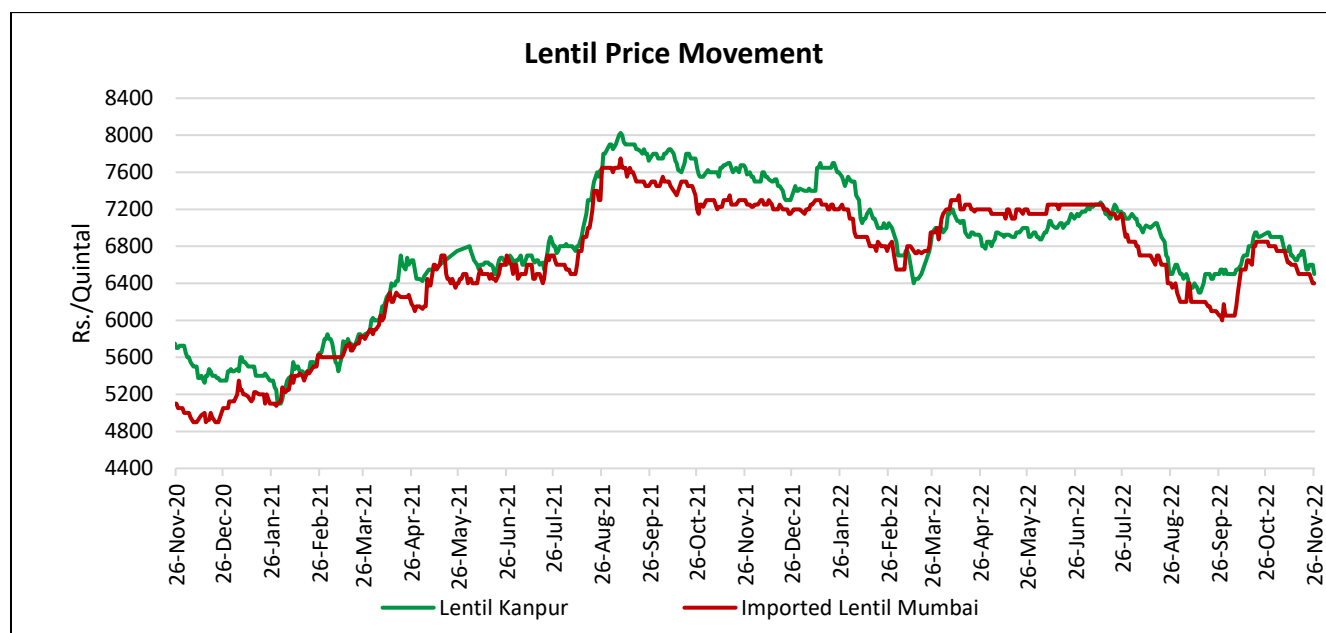
Weekly Outlook: - Pulses prices may trade steady to slightly weak in coming week on easy availability from Canada and Australia.

Lentils (Masoor):
Market Recap:

Lentil cash market too traded down by 1 to 4%, on an average, during the week under review. It traded down at INR 6,150 per quintal, down by 0.81% in Ashoknagar and traded down by 3.70% to INR 6,500 per quintal in Kanpur on increasing arrival pressure of imported Lentil. Reports of continuous offloading of Masur at various ports and fall in forward quotes in Canada is keeping the Masur cash prices down at present. Market prices are likely to trade steady to weak in coming week on increasing arrivals from Canada and Australia at lower prices. As per sources, Canadian quotes for January onward deals have been reduced to \$580 per MT (FOB) from \$610 per MT in the wake of Australian shipments. This may further pull down the Masur prices as Australia traders would also try to grab Indian demand by reducing their quotations as Masur production in Canada is expected to remain bumper at 28 LMT (AAFC's recent estimate) from 16.5 last year and in Australia at 9.24 lakh tonne during the year 2022-23. So, they may try to sell as much as quantity to reduce the surplus. As per AgriWatch estimate, Lentil sowing coverage is expected to increase by 10 to 15% this year as the farmers continue to get remunerative prices throughout the season.

Market Outlook: Market prices are likely trade down this week.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	26-11-2022	19-11-2022	27-10-2022	26-11-2021	19-11-2022
Kanpur	6500	6750	6950	7575	-3.70
Mumbai (Canadian)	6400	6500	6850	7300	-1.54
Indore	6300	6300	6350	6900	0.00
Ashok Nagar	6200	6150	6400	6700	0.81

Price Projection For Kanpur During December 2022 (6200-6700)

Rabi Masur Sowing Progress –

Lentil Acreage as on 25th Nov 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Madhya Pradesh	4.942	4.980	4.610	0.08
2	Uttar Pradesh	4.494	4.600	4.649	-0.01
3	Bihar	1.452	0.290	0.590	-0.51
4	West Bengal	1.357	0.925	0.530	0.75
5	Jharkhand	0.533	0.059	-	-
6	Others	1.125	0.375	0.453	-0.17
	Total	13.903	11.229	10.832	0.04

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

***: Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	25-Nov-22	18-Nov-22	29-Oct-22	26-Nov-21
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6500	6650	6800	7675
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6600	6750	6900	7575
Masur	Madhya Pradesh	Gwalior	Masur	6300	6300	6600	7200

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	25-Nov-22	18-Nov-22	29-Oct-22	26-Nov-21
Masur	Madhya Pradesh	Vidisha	Masur	6200	6250	6600	6950
Masur	Madhya Pradesh	Ganj Basoda	Masur	6550	6400	6600	6850
Masur	Madhya Pradesh	Katni	Masur	6675	NA	NA	6800
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	NA	NA
Masur	Bihar	Patna	Masur	NR	NA	NA	7500
Masur	Chhattisgarh	Raipur	Masur	6300	6350	6550	7400
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	6200	6150	Closed	6700
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	NA	6600
Masur	Madhya Pradesh	Neemuch	Masur Desi	6350	6460	6550	6600
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6250	6250	6250	6850
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	NA	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NA	NA	NA
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NA	NA	NA
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7500	7600	7400	8550
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7900	8000	8200	8700
Masur	Delhi	Delhi	Masur Dall Choti	7800	7900	8300	8700
Masur	Delhi	Delhi	Masur Badi /Malka dal	7700	7700	8000	8500
Masur	Delhi	Delhi	Masur Canadian	6400	6550	6800	7400
Masur	West Bengal	Kolkatta	Masur (Canada)	6250	6350	6650	#N/A
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6300	6300	6300	6900
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6275	6275	6275	6875
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6400	6500	6800	7300
Masur	Maharashtra	Mumbai	Masur Vessel	6250	6250	NA	NA

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	25-Nov-22	18-Nov-22	29-Oct-22	26-Nov-21
Masur	Delhi	Delhi	Masur (Kotaline)	6800	6850	7200	7650
Masur	Delhi	Delhi	Masur (Sikri Line)	6950	6975	7350	7750
Masur	Delhi	Delhi	Masur Chanti-Export Quality	9000	9000	9400	9000
Masur	Madhya Pradesh	Bina	Masur Kali	6305	6600	Closed	NA

Pulses Weekly Arrivals :

Pulses	State	Market	Pulses Weekly Arrivals	25-Nov-22	18-Nov-22	29-Oct-22	26-Nov-21
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	NA	NA
Masur	Bihar	Patna	Masur in Qtls.	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	200	200	800
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	NA	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	385	680	Closed	NA
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	NA	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	NA	NA
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	200	300	Closed	350
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	NA	30
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	1500	1000	1000	600
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	200	100	200	200
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	100	NA	NA	200
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	70	100	50	100
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	NA	NA

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	26-Nov-22	19-Nov-22	26-Oct-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8200
DELHI	8100	8100	8100
HISAR	8500	9000	8000
KARNAL	9500	9500	9550
PANCHKULA	8400	8400	8800
GURGAON	8000	8000	8000
SHIMLA	8650	8500	8500
MANDI	7700	7980	8100
DHARAMSHALA	8600	8600	8600
SOLAN	8800	8800	8800
UNA	8450	8450	7800
SRINAGAR	9500	9000	NR
JAMMU	8200	8100	NR
POONCH	9600	9600	9300
AMRITSAR	9000	10600	10500
LUDHIANA	8500	8500	8500
BATHINDA	8000	8000	7850
LUCKNOW	7780	7590	7560
KANPUR	8400	8500	8500
VARANASI	8100	8100	8100
AGRA	8600	8600	9260
JHANSI	8600	8800	8400
MEERUT	9400	9400	9200
ALLAHABAD	NR	7900	NR
GORAKHPUR	8500	8500	8200
DEHRADUN	9500	9200	9200
HALDWANI	8512	8512	NR
RUDRAPUR	9780	9780	NR
HARIDWAR	8600	8500	NR
WEST ZONE			
RAIPUR	8400	8400	8300
DURG	8100	8300	8000
AMBIKAPUR	9700	9700	9200
BILASPUR	8500	8500	8000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	26-Nov-22	19-Nov-22	26-Oct-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
JAGDALPUR	8000	8000	8000
PANAJI	8500	8800	8600
AHMEDABAD	7600	NR	NR
RAJKOT	9100	9100	NR
SURAT	NR	NR	NR
BHUJ	NR	8380	NR
BHOPAL	8280	8310	8010
INDORE	8130	8120	8110
GWALIOR	7500	7500	7500
JABALPUR	8000	8000	8100
REWA	6500	6500	6500
SAGAR	8910	8840	8925
JHABUA	9850	9800	9600
HOSHANGABAD	7600	7600	7600
SHAHNOL	8400	8400	8400
UJJAIN	8200	8200	7800
MUMBAI	7800	NR	7800
NAGPUR	9200	9200	9500
PUNE	8400	NR	8100
NASHIK	8200	NR	7800
JAIPUR	8000	8100	8000
JODHPUR	7500	7000	NR
KOTA	7900	7900	8000
UDAIPUR	8000	8000	8000
EAST ZONE			
PATNA	8000	8000	8100
BHAGALPUR	8700	8600	8600
PURNIA	7900	7800	7700
DARBHANGA	7600	7600	7600
GAYA	8000	8000	8000
MUZZAFARPUR	7800	7800	7500
RANCHI	7500	7500	7000
BHUBANESHWAR	9800	9800	9400
CUTTACK	7300	7400	7600
SAMBALPUR	7500	7700	7700

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	26-Nov-22	19-Nov-22	26-Oct-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
ROURKELA	7800	7800	8400
BERHAMPUR	NR	9000	NR
JEYPORE	8000	8000	8000
BALASORE	7900	7900	8000
BARIPADA	7500	7800	7400
BALANGIR	NR	7900	8000
KOLKATA	7300	NR	7200
SILIGURI	8500	8500	NR
PURULIA	8300	8400	8600
KHARAGPUR	NR	9300	9300
RAMPURHAT	10040	10040	10040
MALDA	10400	10400	10500
RAIGANJ	10100	10100	10100
NORTH EAST ZONE			
PORT BLAIR	9400	NR	9200
MAYABUNDER	NR	NR	10800
ITANAGAR	9000	8600	8600
GUWAHATI	8000	7700	7700
IMPHAL	8800	8500	NR
SHILLONG	8500	8500	8200
TURA	8500	8500	8350
JOWAI	NR	8000	8000
AIZAWL	10000	10000	10000
DIMAPUR	8700	8500	8500
GANGTOK	10000	10000	NR
AGARTALA	9900	9900	9500
SOUTH ZONE			
VIJAYWADA	9000	NR	8500
VISAKHAPATNAM	7900	7900	7900
KURNOOL	10000	10000	10000
TIRUPATHI	8200	NR	8200
BENGALURU	8500	8500	8000
DHARWAD	10800	10800	11400
MANGALORE	9400	8400	9200
MYSORE	9800	9700	11100

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	26-Nov-22	19-Nov-22	26-Oct-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
T.PURAM	8500	8500	8500
ERNAKULAM	8600	8900	8900
KOZHIKODE	8000	8000	8300
THRISSUR	8400	8400	8300
PALAKKAD	8300	8400	8300
WAYANAD	8800	8800	9000
PUDUCHERRY	8400	8900	8800
CHENNAI	8800	9000	8100
DINDIGUL	8100	8100	8100
THIRUCHIRAPALLI	8460	8460	8000
COIMBATORE	8500	8500	8500
TIRUNELVELI	8100	8050	8900
CUDDALORE	10100	10100	10100
DHARMAPURI	8500	8500	8500
VELLORE	8300	8300	8000
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8200	8200	8200
WARANGAL	9500	9500	9500
ADILABAD	7800	7800	7800
SURYAPET	9000	9000	9000
JADCHERLA	NR	NR	9000

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