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Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per IMD, weather is likely to remain clear and dry over most part of India. However, a low-pressure area is likely to form over Southeast Bay of Bengal and continue to move west-northwestward and reach southwest Bay of Bengal near Tamil Nadu-Puducherry & adjoining south Andhra Pradesh coast by 8th December. No major threat likely on the Rabi pulses. However, movement of the low need to be monitored moving ahead.

According to the recent release by Department of Agriculture & Farmers Welfare, total Rabi Pulses sowing reached at 112.67 lakh ha. as on 2nd December, 2022, up by 4% from same period last year's 108.56 lakh ha. Under the pulses, Chana has been sown in 79.82 lakh ha, up by 5.31% from 75.80 lakh ha, Lentil in 13.38 lakh ha, up by 1% from 13.27 lakh ha, Peas in 7.34 lakh ha, down by 8% from 7.98, Urad in 3.17 lakh ha, down by 1.7% from 3.23 lakh ha, Moong in 0.69 lakh ha, up by 3% from 0.67 same time last year.

International News:

According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

Weekly Outlook: - Masur prices may trade steady to slightly weak in coming week.

Lentils (Masoor):

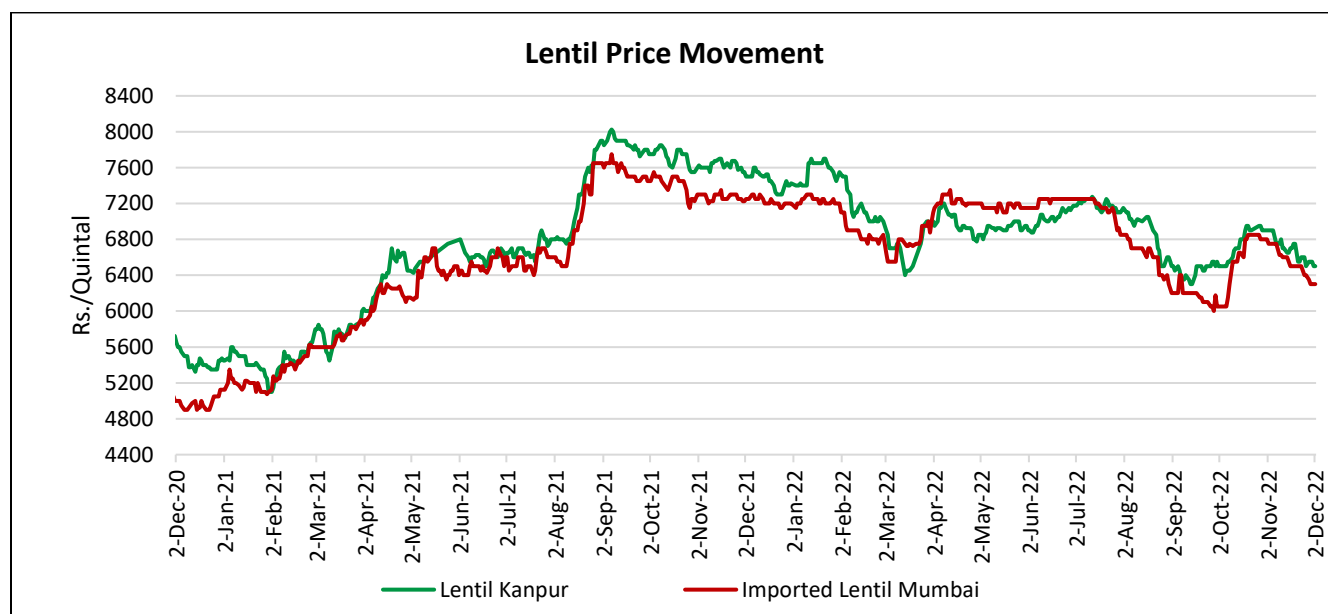
Market Recap:

Lentil cash market traded down by 1 to 2%, on an average, during the week under review. It traded down at INR 6,150 per quintal, down by 0.81% in Ashoknagar and traded down by 1.52% to INR 6,500 per quintal in Kanpur on increasing arrival pressure of imported Lentil.

Reports of continuous offloading of Masur at various ports and fall in forward quotes in Canada is keeping the Masur cash prices down. At present, Masur prices are being influenced by Kolkata, Mundra and Chennai prices instead of Mumbai. Increased influx of Canadian and Australian origin Masur continuously keeping the sentiment down. Millers and stockists demand is also said to be low. So, any sudden surge in prices is unlikely at present, however, it may now trade rangebound with weak bias.

Market Outlook: Market prices may now trade rangebound with weak bias.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	12/2/2022	11/25/2022	10/31/2022	12/1/2021	11/25/2022
Kanpur	6500	6600	6900	7500	-1.52
Mumbai (Canadian)	6300	6400	6800	7225	-1.56
Indore	6300	6300	6400	6900	0.00
Ashok Nagar	6150	6200	6300	6800	-0.81
Price Projection For Kanpur During December 2022 (6200-6700)					

Rabi Masur Sowing Progress –

Lentil Acreage as on 2nd Dec 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Madhya Pradesh	4.942	5.620	5.120	9.77%
2	Uttar Pradesh	4.494	5.147	5.512	-6.62%
3	Bihar	1.452	0.760	0.990	-23.23%
4	West Bengal	1.357	1.248	0.950	31.37%
5	Jharkhand	0.533	0.081	0.163	-50.31%
6	Others	1.125	0.523	0.536	-2.43%
	Total	13.903	13.379	13.271	0.81%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Masur Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	2-Dec-22	26-Nov-22	2-Nov-22	2-Dec-21
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6400	6400	6800	7600
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6500	6500	6900	7500
Masur	Madhya Pradesh	Gwalior	Masur	6100	Closed	6500	7000

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	2-Dec-22	26-Nov-22	2-Nov-22	2-Dec-21
Masur	Madhya Pradesh	Vidisha	Masur	6200	Closed	6425	6850
Masur	Madhya Pradesh	Ganj Basoda	Masur	6500	Closed	6600	NA
Masur	Madhya Pradesh	Katni	Masur	NR	Closed	NA	6500
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	NA	NA
Masur	Bihar	Patna	Masur	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur	6300	6300	6500	7300
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	6400	NA
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	Closed	NA	6500
Masur	Madhya Pradesh	Neemuch	Masur Desi	6050	Closed	6520	6450
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6250	6250	6450	6850
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	Closed	NA	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NA	NA	NA
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NA	NA	NA
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7100	Closed	7300	8500
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7800	7900	8300	8700
Masur	Delhi	Delhi	Masur Dall Choti	7700	7800	8200	8600
Masur	Delhi	Delhi	Masur Badi /Malka dal	7600	7600	7900	8500
Masur	Delhi	Delhi	Masur Canadian	6400	6450	6675	7325
Masur	West Bengal	Kolkatta	Masur (Canada)	6275	6250	6650	#N/A
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6300	6300	6500	6900
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6275	6275	6475	6875
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6300	6400	6750	7250
Masur	Maharashtra	Mumbai	Masur Vessel	6150	6250	NA	NA
Masur	Delhi	Delhi	Masur (Kotaline)	6750	6850	7025	7600
Masur	Delhi	Delhi	Masur (Sikri Line)	6850	6950	7175	7700
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	9000	9200	8900

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	2-Dec-22	26-Nov-22	2-Nov-22	2-Dec-21
Masur	Madhya Pradesh	Bina	Masur Kali	6260	Closed	6800	NA

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	2-Dec-22	26-Nov-22	2-Nov-22	2-Dec-21
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	NA	NA
Masur	Bihar	Patna	Masur in Qtls.	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	300	500
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	Closed	NA	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	530	Closed	1300	NA
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	Closed	NA	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	NA	NA
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	300	NA
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	Closed	NA	35
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	1000	Closed	1200	NA
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	150	Closed	300	100
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NR	Closed	NA	100
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	30	Closed	50	30
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	NA	NA

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8300
DELHI	8100	8100	8100
HISAR	8500	8500	8000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
KARNAL	9500	9500	9550
PANCHKULA	8400	8400	8800
GURGAON	8000	8000	8000
SHIMLA	8650	8650	8500
MANDI	7700	7700	8100
DHARAMSHALA	8600	8600	8600
SOLAN	8800	8800	8800
UNA	8050	8450	8450
SRINAGAR	9500	9500	9000
JAMMU	8200	8200	8100
POONCH	9600	9600	9300
AMRITSAR	9000	9000	10600
LUDHIANA	8500	8500	8600
BATHINDA	7950	8000	8000
LUCKNOW	7780	7780	7590
KANPUR	8400	8400	8500
VARANASI	8100	8100	8100
AGRA	8400	8600	9250
JHANSI	8500	8600	8400
MEERUT	9400	9400	9200
ALLAHABAD	NR	NR	8000
GORAKHPUR	8500	8500	8200
DEHRADUN	9500	9500	9200
HALDWANI	8512	8512	8512
RUDRAPUR	9780	9780	9740
HARIDWAR	NR	8600	8300
WEST ZONE			
RAIPUR	8400	8400	8300
DURG	8000	8100	7900
AMBIKAPUR	9700	9700	9200
BILASPUR	8500	8500	8000
JAGDALPUR	8000	8000	8000
PANAJI	8750	8500	8600
AHMEDABAD	7600	7600	7600
RAJKOT	8900	9100	8900

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
SURAT	NR	NR	NR
BHUJ	NR	NR	NR
BHOPAL	8100	8280	8010
INDORE	8130	8130	8100
GWALIOR	7500	7500	7500
JABALPUR	8000	8000	8000
REWA	6500	6500	6500
SAGAR	NR	8910	8960
JHABUA	9700	9850	9500
HOSHANGABAD	7600	7600	7600
SHAHNOL	8400	8400	8400
UJJAIN	8100	8200	7800
MUMBAI	7800	7800	7900
NAGPUR	9200	9200	9500
PUNE	8400	8400	8200
NASHIK	8200	8200	8200
JAIPUR	8000	8000	8250
JODHPUR	7500	7500	NR
KOTA	8200	7900	8000
UDAIPUR	8000	8000	8000
EAST ZONE			
PATNA	8000	8000	8100
BHAGALPUR	8800	8700	8700
PURNIA	7800	7900	7700
DARBHANGA	7600	7600	7600
GAYA	8000	8000	8000
MUZZAFARPUR	7900	7800	7500
RANCHI	7400	7500	7000
BHUBANESHWAR	9800	9800	9400
CUTTACK	7500	7300	7700
SAMBALPUR	7500	7500	7700
ROURKELA	7800	7800	8400
BERHAMPUR	9000	NR	9000
JEYPORE	8000	8000	8000
BALASORE	7900	7900	7900

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
BARIPADA	7300	7500	7800
BALANGIR	8000	NR	7900
KOLKATA	7200	7300	7000
SILIGURI	NR	8500	NR
PURULIA	8300	8300	8800
KHARAGPUR	9300	NR	NR
RAMPURHAT	10150	10040	10040
MALDA	10500	10400	10500
RAIGANJ	10100	10100	10100
NORTH EAST ZONE			
PORT BLAIR	9400	9400	9400
MAYABUNDER	NR	NR	10800
ITANAGAR	9000	9000	8600
GUWAHATI	8000	8000	7700
IMPHAL	8800	8800	NR
SHILLONG	NR	8500	8200
TURA	NR	8500	8350
JOWAI	NR	NR	7800
AIZAWL	NR	10000	10000
DIMAPUR	NR	8700	8500
GANGTOK	NR	10000	10000
AGARTALA	9900	9900	9500
SOUTH ZONE			
VIJAYWADA	9000	9000	8500
VISAKHAPATNAM	7900	7900	7900
KURNOOL	10000	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	9000	8500	8400
DHARWAD	11300	10800	11500
MANGALORE	NR	9400	8700
MYSORE	9500	9800	10000
T.PURAM	8500	8500	8500
ERNAKULAM	8600	8600	8900
KOZHIKODE	8000	8000	8400
THRISSUR	8400	8400	8300

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
PALAKKAD	8300	8300	8400
WAYANAD	8800	8800	9000
PUDUCHERRY	8400	8400	8400
CHENNAI	8500	8800	8600
DINDIGUL	8100	8100	8100
THIRUCHIRAPALLI	8460	8460	8000
COIMBATORE	8500	8500	8500
TIRUNELVELI	8000	8100	8900
CUDDALORE	9800	10100	10100
DHARMAPURI	8500	8500	8500
VELLORE	8500	8300	8000
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8200	8200	8200
WARANGAL	9500	9500	9500
ADILABAD	NR	7800	7800
SURYAPET	9000	9000	9000
JADCHERLA	9000	NR	NR

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