

Content:**Highlights**

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- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per the trade sources, vessel MV port Kyoto carrying 29,395 tonnes of Canadian Masur is expected to reach at Mundra Port on 14th December, 2022.

According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 127.07 lakh ha area under Rabi pulses as on 9th December, 2022, up by 2.7% from 123.77 lakh ha. same time last year. Under the pulses, Chana has been sown in 89.42 lakh ha, up by 2.45% from 87.3 lakh ha, Lentil in 15.3 lakh ha, up by 3% from 14.9 lakh ha, Peas in 7.96 lakh ha, down by 7% from 8.6, Urad in 3.9 lakh ha, up by 4% from 3.7 lakh ha, Moong in 1.15 lakh ha, up by 31% from 0.87 same time last year.

International News:

As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 14% to 10.53 LT from September month's estimate of 9.24 LT. Due to this, global availability is likely to remain higher side (around 13-14 LT) as Canada has already harvest a record crop around 29.5 LT. No respite is seen for Indian cash market as of now under the current scenario and prices may trade range bound with slightly weak bias. Imports from Canada and Australia at discounted prices are continue which is not letting the sentiments to move up.

According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

Weekly Outlook: - Masur prices may trade in a ranged manner with slightly weak bias in coming week.

Lentils (Masoor):

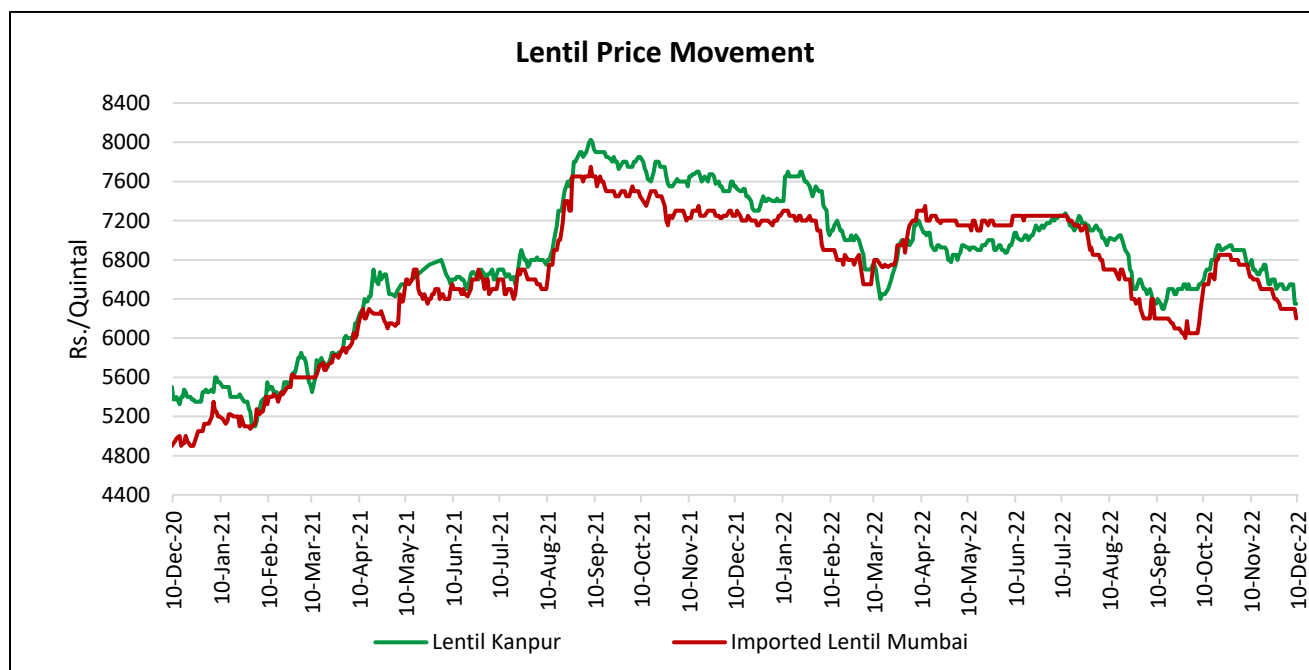
Market Recap:

Lentil cash market traded slightly down by 1% on an average, during the week under review. It traded down at INR 6,475 per quintal, down by 0.77% in Kanpur and Canadian Masur at Mumbai traded down by 0.66% to INR 6,283 per quintal in Mumbai due to easy availability of imported Masur at discounted prices. Continuous decline in imported Masur prices is also keeping the domestic market under check.

Meanwhile, Millers and stockists demand is also said to be low due to availability of winter vegetables at cheaper prices. So, any sudden surge in prices is unlikely as of now and prices may trade in a ranged manner with slightly weak bias in coming week. According to sources, Vessel M V PORT KYOTO carrying around 29,394 tonnes of Canadian Red Lentils is expected to arrive at Mundra port on 14th December 2022.

Market Outlook: Market prices may now trade rangebound with weak bias.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	12/9/2022	12/2/2022	11/7/2022	12/8/2021	12/2/2022
Kanpur	6350	6500	6750	7550	-2.31
Mumbai (Canadian)	6200	6300	6750	7250	-1.59
Indore	6100	6300	6300	7000	-3.17
Ashok Nagar	6150	6200	6400	6900	-0.81
Price Projection For Kanpur During December 2022 (6100-6700)					

Rabi Masur Sowing Progress –

Lentil Acreage as on 09 th Dec 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Madhya Pradesh	4.942	6.040	5.580	8.24%
2	Uttar Pradesh	4.494	5.851	5.912	-1.03%
3	Bihar	1.452	1.180	1.470	-19.73%
4	West Bengal	1.357	1.427	1.080	32.13%
5	Jharkhand	0.533	0.181	0.218	-16.97%
6	Others	1.125	0.606	0.602	0.66%
	Total	13.903	15.285	14.862	2.85%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050***	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225***	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000***	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400**	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250**	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	9-Dec-22	2-Dec-22	9-Nov-22	9-Dec-21
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6250	6400	6650	7650
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6350	6500	6750	7550
Masur	Madhya Pradesh	Gwalior	Masur	6200	6100	NA	7100
Masur	Madhya Pradesh	Vidisha	Masur	6200	6200	6200	6800

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	9-Dec-22	2-Dec-22	9-Nov-22	9-Dec-21
Masur	Madhya Pradesh	Ganj Basoda	Masur	6200	6500	6400	NA
Masur	Madhya Pradesh	Katni	Masur	6600	NA	NA	7000
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	NA	NA
Masur	Bihar	Patna	Masur	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur	6150	6300	6600	7330
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	6000	Closed	6200	6900
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	NA	NA	6700
Masur	Madhya Pradesh	Neemuch	Masur Desi	6110	6050	6420	6200
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	6250	6450	7050
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	NA	NA	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NA	NA	NA
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NA	NA	NA
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7200	7100	NA	8500
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7700	7800	8200	8700
Masur	Delhi	Delhi	Masur Dall Choti	7800	7700	8100	8600
Masur	Delhi	Delhi	Masur Badi /Malka dal	7700	7600	7850	8500
Masur	Delhi	Delhi	Masur Canadian	6325	6400	6700	7400
Masur	West Bengal	Kolkatta	Masur (Canada)	6150	6275	6525	#N/A
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6300	6500	7100
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	6275	6475	7075
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6200	6300	6625	7250
Masur	Maharashtra	Mumbai	Masur Vessel	6050	6150	6800	NA
Masur	Delhi	Delhi	Masur (Kotaline)	6750	6750	7050	7600
Masur	Delhi	Delhi	Masur (Sikri Line)	6850	6850	7200	7700
Masur	Delhi	Delhi	Masur Chanti-Export Quality	9000	8900	9200	9000
Masur	Madhya Pradesh	Bina	Masur Kali	6200	6260	6500	NA

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	9-Dec-22	2-Dec-22	9-Nov-22	9-Dec-21
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	NA	NA
Masur	Bihar	Patna	Masur in Qtls.	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	200	500
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	NA	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	425	530	785	NA
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	NA	NA	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	NA	NA
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	100	Closed	200	300
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	NA	NA	30
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	800	1000	2000	NA
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	200	150	300	150
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	100	NA	NA	100
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	70	30	35	20
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	NA	NA

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	8100	8100	8000
HISAR	8500	8500	9000
KARNAL	9500	NR	NR
PANCHKULA	8400	8400	8400
GURGAON	8000	8000	8000
SHIMLA	8650	8650	8500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
MANDI	7527	7700	7980
DHARAMSHALA	8600	8600	8600
SOLAN	8800	8800	8800
UNA	8050	8050	8450
SRINAGAR	9500	9500	9000
JAMMU	8100	8200	8100
POONCH	NR	9600	9300
AMRITSAR	NR	NR	NR
LUDHIANA	8200	8500	8300
BATHINDA	7950	7950	8000
LUCKNOW	7550	7790	7590
KANPUR	8400	8400	8500
VARANASI	7900	7900	8100
AGRA	7800	8400	9270
JHANSI	8450	8500	8400
MEERUT	9400	9400	9400
ALLAHABAD	8050	NR	8000
GORAKHPUR	8000	8500	8500
DEHRADUN	9500	9500	9200
HALDWANI	8512	8512	8512
RUDRAPUR	NR	9776	9740
HARIDWAR	8600	8600	8400
WEST ZONE			
RAIPUR	NR	NR	8300
DURG	7800	8000	8200
AMBIKAPUR	9700	9700	9600
BILASPUR	8500	8500	8500
JAGDALPUR	8000	8000	8000
PANAJI	NR	NR	8750
AHMEDABAD	NR	7600	7600
RAJKOT	8700	8900	8900
SURAT	NR	NR	NR
BHUJ	NR	8200	8400
BHOPAL	NR	8100	8010
INDORE	8115	8130	8225

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
GWALIOR	7500	7500	7500
JABALPUR	7800	7900	7900
REWA	6500	6500	6500
SAGAR	8750	8625	8850
JHABUA	9700	9700	9600
HOSHANGABAD	8000	7600	7600
SHAHNOL	8400	8400	8400
UJJAIN	7900	7900	8100
MUMBAI	7900	7800	7800
NAGPUR	9200	9200	9200
PUNE	8200	8400	8500
NASHIK	8100	8200	8300
JAIPUR	NR	8000	8150
JODHPUR	7500	7500	NR
KOTA	8200	8200	7900
UDAIPUR	NR	8000	8000
EAST ZONE			
PATNA	7500	8000	7800
BHAGALPUR	8800	8800	8500
PURNIA	7800	7800	7900
DARBHANGA	7800	7600	7800
GAYA	8000	8000	8000
MUZZAFARPUR	8100	7900	8000
RANCHI	7200	7400	7500
BHUBANESHWAR	9800	9800	9800
CUTTACK	7500	7500	7500
SAMBALPUR	7400	7500	7700
ROURKELA	7800	7800	8400
BERHAMPUR	NR	9000	9000
JEYPORE	8000	8000	8000
BALASORE	NR	7800	7900
BARIPADA	7300	7300	7800
BALANGIR	8000	8000	7900
KOLKATA	7200	7200	7500
SILIGURI	8500	8500	NR

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
PURULIA	8100	8300	NR
KHARAGPUR	9300	9800	9300
RAMPURHAT	10150	10150	10040
MALDA	10400	10400	10500
RAIGANJ	10100	10100	10100
NORTH EAST ZONE			
PORT BLAIR	NR	NR	9400
MAYABUNDER	NR	NR	NR
ITANAGAR	9000	9000	8600
GUWAHATI	8000	8000	7700
IMPHAL	NR	NR	8500
SHILLONG	8500	8500	8200
TURA	8300	NR	8500
JOWAI	8100	8100	8000
AIZAWL	NR	NR	10000
DIMAPUR	8500	NR	8500
GANGTOK	NR	NR	NR
AGARTALA	9900	9900	9900
SOUTH ZONE			
VIJAYWADA	9000	9000	9000
VISAKHAPATNAM	8000	7900	7900
KURNOOL	10000	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	9000	9000	8500
DHARWAD	11300	11300	10800
MANGALORE	9400	NR	8400
MYSORE	9500	9500	9700
T.PURAM	NR	8500	8500
ERNAKULAM	NR	8600	8900
KOZHIKODE	NR	NR	8000
THRISSUR	NR	8400	8300
PALAKKAD	NR	8400	8400
WAYANAD	NR	8800	8800
PUDUCHERRY	8400	8400	8900
CHENNAI	8800	8500	9000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
DINDIGUL	8100	8100	8100
THIRUCHIRAPALLI	8460	8460	8000
COIMBATORE	7900	NR	8500
TIRUNELVELI	8000	8000	8400
CUDDALORE	9800	9800	10100
DHARMAPURI	8500	8500	8500
VELLORE	8500	8500	9000
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8400	8200	8200
WARANGAL	NR	9500	9500
ADILABAD	NR	NR	7800
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

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